

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ in Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,500,249.63	38,993.89	10.72%	10.72%	1,449,922.44	69,967.69	9.86%	9.86%	1,297,597.54	61,109.53	9.61%	9.61%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	17,326.26	257.74	6.10%	6.10%	20,668.07	510.54	6.12%	6.12%	-	-	0.00%	0.00%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	256,376.30	7,001.95	11.28%	11.28%	250,019.32	11,821.55	9.65%	9.65%	107,129.54	5,315.40	10.14%	10.14%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	48,821.99	1,050.56	8.81%	8.81%	42,349.43	1,824.19	8.78%	8.78%	32,788.16	1,441.02	8.96%	8.96%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	73,763.79	1,622.03	9.01%	9.01%	74,925.45	3,280.63	8.92%	8.92%	57,827.82	2,701.05	9.53%	9.53%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,859.02	455.33	9.42%	9.42%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	38,194.76	772.41	8.27%	8.27%	38,167.41	1,533.60	8.17%	8.17%	14,221.13	601.53	8.61%	8.61%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	6,290.01	261.65	8.47%	8.47%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	13,933.31	560.10	16.93%	16.93%	13,909.91	560.11	8.19%	8.19%	12,075.17	337.28	5.65%	5.65%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	31,050.54	3,131.92	46.41%	46.41%	32,220.89	3,133.60	20.34%	20.34%	26,357.98	592.96	4.54%	4.54%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.41	49.27	8.97%	8.97%	2,250.19	97.90	8.87%	8.87%	2,250.00	97.49	8.83%	8.83%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	296,248.05	6,067.63	8.38%	8.38%	283,512.60	11,539.68	8.28%	8.28%	169,267.56	7,410.13	8.92%	8.92%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	28,238.03	52.85	14.62%	14.62%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	52,088.66	1,204.72	9.50%	9.50%	52,082.55	2,408.24	9.43%	9.43%	55,115.92	2,558.13	9.47%	9.47%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,789.53	505.41	8.34%	8.34%	24,790.18	996.17	8.17%	8.17%	24,801.26	995.20	8.16%	8.16%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,503.11	155.32	8.47%	8.47%	7,501.75	306.14	8.30%	8.30%	7,500.00	1.64	8.33%	8.33%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,101.09	47.54	9.28%	9.28%	2,109.42	96.69	9.35%	9.35%	2,100.00	96.18	9.34%	9.34%
	Infrastructure - Equity (including unlisted)	IOEQ	6,082.98	42.70	2.81%	2.81%	6,072.87	42.54	1.40%	1.40%	4,882.33	34.58	1.42%	1.42%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	38,984.58	1,806.27	19.68%	19.68%	40,813.48	1,981.54	9.92%	9.92%	36,501.57	1,116.85	6.20%	6.20%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	215,453.63	17,629.26	36.62%	36.62%	216,214.31	15,835.35	15.14%	15.14%	199,771.42	11,352.33	11.65%	11.65%
	Corporate Securities - Bonds - (Taxable)	EPBT	409.72	8.85	8.84%	8.84%	728.81	31.75	8.88%	8.88%	1,601.48	90.84	11.63%	11.63%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,270.78	59.60	5.65%	5.65%	4,241.52	117.69	5.61%	5.61%	4,002.46	112.62	5.69%	5.69%
	Corporate Securities - Debentures	ECOS	92,302.67	2,159.87	9.61%	9.61%	86,526.67	4,059.23	9.58%	9.58%	94,471.89	4,723.80	10.22%	10.22%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	55,248.41	382.85	2.78%	2.78%	55,248.41	765.70	2.78%	2.78%	19,080.34	120.68	1.27%	1.27%
	Loans - Policy Loans	ELPL	9,676.74	213.44	9.04%	9.04%	8,883.75	375.88	8.62%	8.62%	5,062.97	225.54	9.08%	9.08%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	46,597.47	1,246.90	11.05%	11.05%	45,317.88	2,397.51	10.83%	10.83%	39,125.31	2,173.42	11.39%	11.39%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	14,895.37	379.08	10.25%	10.25%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	-	-	0.00%	0.00%	40,201.01	6.83	6.39%	6.39%	10,934.71	25.83	6.34%	6.34%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	33,333.28	39.95	3.71%	3.71%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	4,899.52	118.13	9.91%	9.91%	5,272.09	252.11	9.76%	9.76%	6,150.86	299.33	9.94%	9.94%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,530.45	108.92	10.09%	10.09%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	107,008.67	1,724.02	6.55%	6.55%	103,416.09	3,362.14	6.59%	6.59%	19,012.44	705.99	7.54%	7.54%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	31,467.47	507.66	6.56%	6.56%	31,924.93	1,037.59	6.59%	6.59%	12,308.73	466.68	7.70%	7.70%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,900.00	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	5,955.95	137.66	9.49%	9.49%	5,957.08	270.83	9.27%	9.27%	6,396.20	283.11	9.02%	9.02%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	54,610.69	326.88	2.40%	2.40%	54,715.06	54.71	0.20%	0.20%	8,128.78	91.25	2.25%	2.25%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	3,619.58	105.05	12.02%	12.02%	10,952.11	557.25	10.40%	10.40%	27,852.55	1,393.32	10.23%	10.23%
	Venture Fund	OVNF	-	-	0.00%	0.00%	1,694.65	-	0.00%	0.00%	2,117.95	8.50	0.80%	0.80%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	27,801.60	997.30	7.45%	7.45%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18,447.39	684.12	7.71%	7.71%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	37.61	0.00%	0.00%	-	106.42	0.00%	0.00%	-	2.24	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	1,145.19	23.06	8.23%	8.23%	826.96	32.15	7.90%	7.90%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	1,600.83	(28.76)	(6.94%)	(6.94%)	1,629.57	(24.61)	(3.61%)	(3.61%)	-	-	0.00%	0.00%
	<b>Total</b>		<b>3,046,932.31</b>	<b>87,921.55</b>			<b>3,017,966.85</b>	<b>139,339.34</b>			<b>2,450,529.20</b>	<b>109,463.62</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: **October 27, 2017**

Signature

Full name: **Satyan Jambunathan**

Designation: **Chief Financial Officer**

**Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ in Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	255,138.98	6,097.16	9.82%	9.82%	254,826.72	11,631.54	9.31%	9.31%	222,704.35	10,682.59	9.80%	9.80%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	6,216.24	117.82	7.73%	7.73%	5,535.65	214.40	7.87%	7.87%	8,954.59	542.60	12.45%	12.45%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,553.99	138.60	8.66%	8.66%	6,551.67	275.63	8.57%	8.57%	6,538.44	274.54	8.55%	8.55%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	3,891.71	96.46	10.20%	10.20%	4,115.92	213.34	10.60%	10.60%	6,559.79	317.70	9.89%	9.89%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	2,980.72	65.77	9.05%	9.05%	3,008.84	124.13	8.40%	8.40%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,388.16	0.89	2.76%	2.76%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	304.06	8.27	11.23%	11.23%	303.64	8.27	5.51%	5.51%	303.23	3.91	2.59%	2.59%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	114.33	137.05	2177.76%	2177.76%	117.28	137.05	368.28%	368.28%	120.26	7.57	12.95%	12.95%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.08	32.05	8.75%	8.75%	1,500.09	64.41	8.75%	8.75%	1,500.00	32.75	8.85%	8.85%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	22,894.83	489.26	8.75%	8.75%	23,495.79	982.70	8.52%	8.52%	25,188.55	1,135.07	9.19%	9.19%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	7,096.39	165.46	9.58%	9.58%	7,096.63	331.83	9.54%	9.54%	8,653.90	415.69	9.81%	9.81%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved	ILBI	1,016.65	20.38	8.19%	8.19%	1,016.63	40.18	8.04%	8.04%	-	-	0.00%	0.00%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	749.28	71.85	43.80%	43.80%	786.48	74.68	19.83%	19.83%	743.26	10.56	2.85%	2.85%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,908.20	2,355.86	549.88%	549.88%	4,140.71	3,511.66	240.40%	240.40%	4,249.77	89.68	4.25%	4.25%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	19,578.57	459.67	9.64%	9.64%	19,698.64	1,096.92	11.41%	11.41%	23,152.80	1,132.11	9.99%	9.99%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	63.66	30.13%	30.13%	927.59	127.32	29.25%	29.25%	927.59	120.68	27.63%	27.63%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	223.04	18.88%	18.88%	5,005.00	438.70	18.24%	18.24%	6,985.00	538.90	15.98%	15.98%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,302.89	91.42	8.67%	8.67%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	8,290.42	4.40	6.66%	6.66%
	CCIL - CBLO	ECBO	13,315.84	195.88	5.96%	5.96%	10,975.83	324.08	5.98%	5.98%	8,569.36	259.85	6.35%	6.35%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	2,479.10	42.24	8.69%	8.69%	2,332.38	49.40	8.67%	8.67%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	1,562.24	37.27	9.80%	9.80%	1,799.42	85.64	9.72%	9.72%	2,539.51	124.33	10.00%	10.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,410.00	61.19	10.18%	10.18%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	2,453.35	0.41	6.29%	6.29%	2,453.35	0.41	6.29%	6.29%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	59.77	-	0.00%	0.00%	59.77	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>Total</b>		<b>355,267.81</b>	<b>10,775.94</b>			<b>355,894.76</b>	<b>19,725.13</b>			<b>347,414.24</b>	<b>15,895.81</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: October 27, 2017

Signature  
Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment is reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ in Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,438,482.14	18,897.16	5.31%	5.31%	1,315,693.08	53,947.78	8.34%	8.34%	1,321,868.49	117,618.37	18.53%	18.53%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	409,574.20	6,335.06	6.28%	6.28%	376,838.34	11,565.06	6.21%	6.21%	63,473.99	1,324.45	6.77%	6.77%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	5,072.23	24.01	18.82%	18.82%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	164,051.96	4,253.35	10.69%	10.69%	215,914.11	12,091.38	11.48%	11.48%	122,262.38	12,914.96	22.18%	22.18%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	105,475.25	1,400.78	5.37%	5.37%	82,169.94	4,240.06	10.56%	10.56%	4,650.60	446.09	20.04%	20.04%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	293,944.46	6,258.91	8.72%	8.72%	317,839.02	13,646.76	8.75%	8.75%	168,291.52	11,374.89	13.93%	13.93%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	10,072.55	201.92	8.19%	8.19%	10,058.83	387.46	7.83%	7.83%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	14,572.46	206.74	7.74%	7.74%	30,527.85	1,031.05	7.87%	7.87%	87,359.93	3,882.22	9.06%	9.06%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	56,305.25	1,669.65	12.29%	12.29%	56,268.10	3,262.14	11.90%	11.90%	7,257.27	1,645.53	50.32%	50.32%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	105,328.85	1,715.61	6.62%	6.62%	109,088.67	3,528.33	6.55%	6.55%	90,430.28	3,748.13	8.44%	8.44%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	271,421.84	11,344.80	17.64%	17.64%	260,994.19	18,041.67	14.28%	14.28%	199,187.12	37,739.36	41.35%	41.35%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	669,376.40	17,649.19	10.88%	10.88%	652,447.66	61,162.71	19.57%	19.57%	471,989.15	7,937.19	3.38%	3.38%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,434.80	144.56	9.21%	9.21%	6,419.57	289.04	9.18%	9.18%	6,470.38	321.68	10.16%	10.16%
	Infrastructure - PSU - Debentures / Bonds	IPTD	178,194.73	3,771.19	8.66%	8.66%	232,415.08	9,833.99	8.62%	8.62%	122,899.23	6,793.24	11.33%	11.33%
	Infrastructure - PSU - CPs	IPCP	19,047.17	315.10	6.73%	6.73%	19,040.34	328.69	6.72%	6.72%	24,488.80	702.86	8.76%	8.76%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	54,117.97	1,114.03	8.42%	8.42%	53,921.33	2,459.23	9.30%	9.30%	67,956.80	5,192.31	15.82%	15.82%
	Infrastructure - Other Corporate Securities - CPs	ICCP	57,522.10	991.80	7.02%	7.02%	54,120.40	1,511.35	6.98%	6.98%	9,334.02	163.56	8.82%	8.82%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,598.29	116.89	7.22%	7.22%	6,529.41	360.73	11.32%	11.32%	7,586.21	87.86	6587.60%	6587.60%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	414.13	9.30	9.21%	9.21%	412.52	20.89	10.35%	10.35%	404.97	30.11	15.38%	15.38%
	Infrastructure - Equity (including unlisted)	IOEQ	105,089.89	(9,766.93)	(32.09%)	(32.09%)	99,976.70	(10,164.34)	(19.25%)	(19.25%)	101,719.66	(27,712.81)	(46.97%)	(46.97%)
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	439,836.64	35,481.06	36.04%	36.04%	453,969.18	(8,293.32)	(3.61%)	(3.61%)	360,157.52	88,821.30	55.22%	55.22%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,556,104.16	97,212.16	11.29%	11.29%	3,493,398.83	312,140.84	18.61%	18.61%	3,368,470.98	475,970.88	30.16%	30.16%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	9,716.42	52.97	2.18%	2.18%	9,628.32	321.59	6.77%	6.77%	8,525.60	880.07	21.65%	21.65%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	380,978.34	8,189.50	8.80%	8.80%	349,877.64	16,840.64	9.83%	9.83%	210,079.48	13,965.47	13.70%	13.70%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,423.93	154.49	9.89%	9.89%	6,399.15	318.29	10.17%	10.17%	6,352.79	502.71	16.40%	16.40%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	75,424.24	1,882.40	10.27%	10.27%	75,254.39	3,700.30	10.05%	10.05%	134,665.69	6,047.23	9.16%	9.16%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	443,814.95	17,932.72	8.22%	8.22%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	40,612.37	21.53	6.66%	6.66%
	CCIL - CBLO	ECBO	18,379.06	272.72	6.02%	6.02%	34,684.82	1,019.14	5.95%	5.95%	33,874.23	1,048.88	6.38%	6.38%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	72,505.94	1,286.06	7.22%	7.22%	75,326.39	2,803.43	7.56%	7.56%	104,127.09	4,373.84	8.55%	8.55%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Application Money	ECAM	7,110.20	-	0.00%	0.00%	5,554.78	-	0.00%	0.00%	9,732.17	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	4,667.90	99.33	8.71%	8.71%	5,688.57	233.13	8.34%	8.34%	8,327.99	409.44	10.05%	10.05%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	209,410.06	3,363.35	6.53%	6.53%	200,020.89	6,493.49	6.58%	6.58%	54,198.15	2,032.90	7.62%	7.62%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	63,614.37	1,019.94	6.51%	6.51%	66,954.09	2,173.87	6.58%	6.58%	30,858.43	1,167.82	7.69%	7.69%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	61,116.79	-	0.00%	0.00%	61,116.79	-	0.00%	0.00%	41,014.88	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Co-op Societies)	OESH	243,476.64	(17,518.04)	(25.64%)	(25.64%)	252,180.95	(30,881.94)	(22.94%)	(22.94%)	26,863.79	4,922.87	39.88%	39.88%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	5,229.88	158.50	12.58%	12.58%	11,899.37	660.20	11.37%	11.37%	27,783.48	2,804.00	21.14%	21.14%
	Venture Fund	OVNF	-	-	0.00%	0.00%	65.59	-	0.00%	0.00%	130.26	3.54	5.50%	5.50%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	128,516.01	4,752.44	7.51%	7.51%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	74,036.04	2,743.21	7.53%	7.53%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	4,947.88	(1,056.21)	(61.43%)	(61.43%)	5,815.93	(1,166.76)	(36.02%)	(36.02%)	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	74,274.99	2,599.78	14.62%	14.62%	69,713.64	7,569.77	22.83%	22.83%	6,084.48	1,020.54	36.24%	36.24%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	59.62	(6.17)	(35.17%)	(35.17%)	61.95	(6.17)	(22.39%)	(22.39%)	-	-	0.00%	0.00%
	<b>Total</b>		<b>9,199,301.49</b>	<b>199,820.93</b>			<b>9,083,358.63</b>	<b>501,494.53</b>			<b>7,995,857.20</b>	<b>813,631.39</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: October 27, 2017

Signature  
Full name: Satyan Jambunathan  
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at market value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield