

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	June 30, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
LONG TERM INVESTMENTS						
Government securities (Historical value: ₹ 85,529,974 thousands)	62,701,525	7,834,858	398,127	8,014,447	5,456,850	84,405,807
Other approved securities (Historical value: ₹ 3,140,558 thousands)	2,289,043	299,537	16,097	286,392	141,706	3,032,775
Other approved investments						
Equity shares (Historical value: ₹ 368,492,620 thousands)	388,726,343	66,868,765	5,278,488	4,720,731	4,308,197	469,902,524
Preference shares (Historical value: ₹ 565,345 thousands)	273,526	145,874	6,268	277,806	13,709	717,183
Debentures/Bonds (Historical value: ₹ 42,125,007 thousands)	21,842,101	8,084,981	611,348	6,522,176	4,093,929	41,154,535
Fixed deposits (Historical value: ₹ 691,600 thousands)	539,845	106,095	4,900	31,800	8,960	691,600
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares (Historical value: ₹ 64,900,015 thousands)	61,968,832	10,519,749	805,000	357,647	331,334	73,982,562
Debentures/Bonds (Historical value: ₹ 72,762,448 thousands)	48,009,668	8,632,660	621,086	8,538,265	6,019,752	71,821,431
Other investments						
Equity shares (Historical value: ₹ 14,765,033 thousands)	7,352,843	950,782	59,771	44,941	40,565	8,448,902
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	29,831	9,944	39,775
Other investments						
Equity shares (Historical value: ₹ 31,572,928 thousands)	20,482,191	3,321,466	226,237	403,039	347,650	24,780,583
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,158	5,198	-	281,719	205,832	496,907
Mutual fund (Historical value: ₹ 14,377,600 thousands)	14,779,842	837,849	13,905	-	-	15,631,596
SHORT TERM INVESTMENTS						
Government securities (Historical value: ₹ 24,248,975 thousands)	20,202,767	2,565,903	157,491	810,328	920,809	24,657,298
Other approved securities (Historical value: ₹ 9,379,955 thousands)	9,040,633	226,761	-	-	-	9,267,394
Other approved investments						
Debentures/Bonds (Historical value: ₹ 6,811,722 thousands)	4,727,895	767,536	30,891	585,783	623,378	6,735,483
Certificate of deposits (Historical value: ₹ 4,131,702 thousands)	3,566,889	76,736	5,072	159,983	434,224	4,242,904
Commercial papers (Historical value: ₹ 23,708,758 thousands)	19,351,519	2,010,252	20,857	588,863	2,215,789	24,187,280
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	78,100	24,743	250,000
Collateralized borrowing and lending obligation (Historical value: ₹ 21,494,918 thousands)	18,984,153	925,167	77,284	678,053	837,536	21,502,193
Mutual fund (Historical value: ₹ 44,709,566 thousands)	33,859,135	6,018,969	658,645	2,231,572	1,952,013	44,720,334
Preference shares (Historical value: ₹ 11 thousands)	12	-	-	-	-	12
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds (Historical value: ₹ 27,557,778 thousands)	20,027,653	2,605,705	28,465	2,225,607	2,554,070	27,441,500
Certificate of deposits (Historical value: ₹ 9,881,920 thousands)	8,370,569	647,547	6,694	383,556	722,814	10,131,180
Commercial papers (Historical value: ₹ 19,579,821 thousands)	16,841,885	1,655,812	45,059	502,413	938,589	19,983,758
Other investments						
Venture Fund (Historical value: ₹ 6,466 thousands)	6,243	-	-	-	-	6,243
Net current asset	6,887,997	779,900	18,046	793,989	628,463	9,108,395
Total	790,950,621	125,893,105	9,118,531	38,547,041	32,830,856	997,340,154
In India	790,950,621	125,893,105	9,118,531	38,547,041	32,830,856	997,340,154
Total	790,950,621	125,893,105	9,118,531	38,547,041	32,830,856	997,340,154

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	March 31, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
LONG TERM INVESTMENTS						
Government securities	73,927,692	10,444,619	623,544	7,692,184	4,878,884	97,566,923
(Historical value: ₹ 96,941,925 thousands)						
Other approved securities	14,037,748	1,576,806	122,699	986,243	616,515	17,340,011
(Historical value: ₹ 17,440,299 thousands)						
Other approved investments						
Equity shares	367,993,453	68,846,173	5,184,008	4,165,133	3,649,339	449,838,106
(Historical value: ₹ 358,453,332 thousands)						
Preference shares	268,232	143,051	6,147	272,429	13,443	703,302
(Historical value: ₹ 565,345 thousands)						
Debentures/Bonds	23,937,117	8,833,037	604,253	6,865,824	4,692,786	44,933,017
(Historical value: ₹ 44,938,468 thousands)						
Fixed deposits	557,495	106,095	4,900	22,310	800	691,600
(Historical value: ₹ 691,600 thousands)						
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares	69,624,526	12,936,769	978,434	778,304	703,925	85,021,958
(Historical value: ₹ 69,231,134 thousands)						
Debentures/Bonds	48,285,337	9,812,503	604,554	9,451,888	6,564,160	74,718,442
(Historical value: ₹ 74,281,673 thousands)						
Other investments						
Equity shares	9,584,675	1,343,567	76,132	141,219	125,761	11,271,354
(Historical value: ₹ 15,554,247 thousands)						
Debentures/Bonds	-	-	-	30,579	10,193	40,772
(Historical value: ₹ 38,661 thousands)						
Other investments						
Equity shares	24,357,637	3,970,364	271,201	363,151	311,757	29,274,110
(Historical value: ₹ 33,397,090 thousands)						
Debentures/Bonds	4,269	5,337	-	289,255	211,338	510,199
(Historical value: ₹ 503,363 thousands)						
Mutual fund	3,816,224	405	137	-	-	3,816,766
(Historical value: ₹ 2,945,661 thousands)						
SHORT TERM INVESTMENTS						
Government securities	16,898,904	346,277	3,473	181,449	1,035,629	18,465,732
(Historical value: ₹ 18,406,936 thousands)						
Other approved securities	8,242,602	41,874	-	-	-	8,284,476
(Historical value: ₹ 8,337,161 thousands)						
Other approved investments						
Debentures/Bonds	6,029,878	1,007,463	50,401	753,543	819,891	8,661,176
(Historical value: ₹ 8,673,361 thousands)						
Certificate of deposits	3,465,419	103,476	4,982	44,643	426,536	4,045,056
(Historical value: ₹ 4,004,701 thousands)						
Commercial papers	19,087,276	1,031,870	12,157	330,168	1,428,231	21,889,702
(Historical value: ₹ 21,517,556 thousands)						
Fixed deposits	113,354	5,003	28,800	89,600	13,243	250,000
(Historical value: ₹ 250,000 thousands)						
Collateralized borrowing and lending obligation	6,553,443	2,005,023	12,975	234,633	870,926	9,677,000
(Historical value: ₹ 9,669,885 thousands)						
Mutual fund	17,176,754	2,469,308	400,536	438,614	1,553,508	22,038,720
(Historical value: ₹ 22,012,371 thousands)						
Preference shares	11	-	-	-	-	11
(Historical value: ₹ 11 thousands)						
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds	19,295,217	3,483,558	82,427	2,597,710	2,832,584	28,291,496
(Historical value: ₹ 28,315,024 thousands)						
Certificate of deposits	8,312,723	706,523	6,575	161,841	698,745	9,886,407
(Historical value: ₹ 9,809,505 thousands)						
Commercial papers	15,715,291	1,353,109	42,584	511,318	563,989	18,186,291
(Historical value: ₹ 17,984,283 thousands)						
Other investments						
Venture Fund	6,243	-	-	-	-	6,243
(Historical value: ₹ 8,248 thousands)						
Net current asset	6,056,014	349,538	59,530	2,236,213	909,519	9,610,814
Total	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
In India	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
Total	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684

1. For Investments in holding company and other related entities- Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

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SCHEDULE - 8B
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(₹ '000)

Particulars	June 30, 2017					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
LONG TERM INVESTMENTS						
Government securities	97,855,535	14,838,526	893,805	11,115,955	7,595,952	132,299,773
(Historical value: ₹ 129,430,519 thousands)						
Other approved securities	20,296,731	3,892,241	269,483	2,617,037	1,788,197	28,863,689
(Historical value: ₹ 28,418,371 thousands)						
Other approved investments						
Equity shares	292,674,487	82,081,589	4,780,728	3,666,884	3,196,298	386,399,986
(Historical value: ₹ 291,507,769 thousands)						
Preference shares	397,715	201,837	10,543	344,121	17,168	971,384
(Historical value: ₹ 764,901 thousands)						
Debentures/Bonds	17,004,692	6,450,464	306,843	5,574,368	3,392,239	32,728,606
(Historical value: ₹ 32,072,946 thousands)						
Fixed deposits	754,299	106,474	17,200	70,084	8,043	956,100
(Historical value: ₹ 956,100 thousands)						
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares	70,526,980	16,896,041	885,881	1,046,313	927,694	90,282,909
(Historical value: ₹ 74,645,156 thousands)						
Debentures/Bonds	31,106,005	8,274,333	539,545	5,997,065	5,109,930	51,026,878
(Historical value: ₹ 50,138,477 thousands)						
Other investments						
Equity shares	8,323,117	1,410,450	86,364	173,881	135,399	10,129,211
(Historical value: ₹ 13,694,561 thousands)						
Debentures/Bonds	-	-	-	30,969	10,323	41,292
(Historical value: ₹ 38,661 thousands)						
Other investments						
Equity shares	19,489,896	5,123,065	257,131	344,971	294,664	25,509,727
(Historical value: ₹ 24,274,200 thousands)						
Debentures/Bonds	454,871	538,223	11,673	483,399	381,691	1,869,857
(Historical value: ₹ 1,785,471 thousands)						
Mutual fund	6,006,281	808,356	12,158	36,258	6,166	6,869,219
(Historical value: ₹ 5,687,489 thousands)						
SHORT TERM INVESTMENTS						
Government securities	43,219,887	3,974,436	27,752	613,847	2,410,115	50,246,037
(Historical value: ₹ 49,844,066 thousands)						
Other approved securities	1,883,745	-	-	-	-	1,883,745
(Historical value: ₹ 1,889,539 thousands)						
Other approved investments						
Debentures/Bonds	3,091,161	584,367	12,396	231,987	933,059	4,852,970
(Historical value: ₹ 4,859,731 thousands)						
Commercial papers	5,300,207	688,074	5,155	88,526	559,206	6,641,168
(Historical value: ₹ 6,572,076 thousands)						
Fixed deposits	4,840,300	839,100	44,600	440,475	530,550	6,695,025
(Historical value: ₹ 6,695,025 thousands)						
Collateralized borrowing and lending obligation	3,763,502	1,271,580	-	-	674	5,035,756
(Historical value: ₹ 5,034,900 thousands)						
Mutual fund	14,251,299	2,288,700	465,539	173,043	64,215	17,242,796
(Historical value: ₹ 17,242,796 thousands)						
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds	8,482,668	1,697,767	57,690	1,277,137	1,988,629	13,503,891
(Historical value: ₹ 13,361,466 thousands)						
Certificate of deposits	7,781,112	846,702	14,758	922,552	1,015,131	10,580,255
(Historical value: ₹ 10,374,067 thousands)						
Commercial papers	9,669,399	1,013,376	8,069	269,107	815,433	11,775,384
(Historical value: ₹ 11,445,798 thousands)						
Other investments						
Venture Fund	6,559	-	-	-	-	6,559
(Historical value: ₹ 10,030 thousands)						
Net current asset	2,704,940	599,602	19,982	611,845	571,889	4,508,258
Total	669,885,388	154,425,303	8,727,295	36,129,824	31,752,665	900,920,475
In India	669,885,388	154,425,303	8,727,295	36,129,824	31,752,665	900,920,475
Total	669,885,388	154,425,303	8,727,295	36,129,824	31,752,665	900,920,475

1. For Investments in holding company and other related entities- Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.