

**FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A**

**Name of the Insurer: ICICI Prudential Life Insurance Company Limited**

**Registration Number: 105**

**Statement as on: December 31, 2019**

**Statement of Investment Assets (Life Insurers)**

**(Business within India)**

**Periodicity of Submission: Quarterly**

**PART - A**

**₹ Lakhs**

**Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	786,118.21
	Investments (Policyholders)	8A	4,648,624.92
	Investments (Linked Liabilities)	8B	11,620,072.97
2	Loans	9	40,958.70
3	Fixed Assets	10	46,710.20
4	Current Assets		
	a. Cash & Bank Balance	11	49,928.18
	b. Advances & Other Assets	12	274,075.48
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	326,867.14
	b. Provisions	14	2144.56
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

**Application of Funds as per Balance Sheet (A) 17,137,476.96**

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	46,710.20
3 Cash & Bank Balance (if any) <sup>6</sup>	11	49,928.17
4 Advances & Other Assets (if any)	12	274,075.48
5 Deferred tax asset		0.00
6 Current Liabilities	13	326,867.14
7 Provisions	14	2144.56
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

**TOTAL (B) 41,702.15**

**Investment Assets (A-B) 17,095,774.81**

**Reconciliation of Investment Assets**

**Total Investment Assets (as per Balance Sheet)**

17,095,774.81

**Balance Sheet Value of:**

A. Life Fund

4,921,215.02

B. Pension & General Annuity and Group Business

554,486.82

C. Unit Linked Funds

11,620,072.97

**17,095,774.81**

## Section II

₹ Lakhs

**NON - LINKED BUSINESS**

A. LIFE FUND	% as per Reg	SH			PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i) = (f+h)	(j)	
1	Central Govt. Sec	-	186,116.09	76,411.62	883,069.22	1,177,636.09	2,323,233.03	49.72%	-	2,323,233.03	2,415,859.29	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	-	242,070.27	90,658.80	1,013,484.72	1,250,266.74	2,596,480.53	55.57%	-	2,596,480.53	2,696,569.90	
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	-	166,660.47	15,305.16	268,396.39	337,845.06	788,207.08	16.87%	14,912.16	803,119.24	830,041.54	
	2. Other Investments	-	-	-	4,498.91	-4,999.70	9,498.61	0.20%	-	-	9,132.69	
	b. i) Approved Investments	3,900.00	271,262.08	23,132.50	408,905.85	470,674.35	1,177,874.77	25.12%	169,596.95	1,347,471.72	1,352,059.74	
	ii) Other Investments	35,801.99	48,187.97	-	25,436.20	31,045.83	140,471.98	2.24%	24,172.92	164,644.91	165,464.80	
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>39,701.99</b>	<b>728,180.78</b>	<b>129,096.45</b>	<b>1,720,722.06</b>	<b>2,094,831.69</b>	<b>4,712,532.98</b>	<b>100.00%</b>	<b>208,682.04</b>	<b>4,921,215.02</b>	<b>5,053,268.68</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
		PAR	NON PAR						
		(a)	(b)	(c) = (a+b)	(d)	(e)	(f) = (c+e)	(g)	
1	Central Govt. Sec	60,274.03	299,569.92	359,843.95	65.92%	-	359,843.95	369,086.93	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	62,001.76	314,059.72	376,061.49	68.89%	-	376,061.49	385,872.86	
3	Balance in Approved investment	47,241.68	122,595.15	169,836.84	31.11%	8,588.49	178,425.33	185,230.21	
	<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>109,243.45</b>	<b>436,654.88</b>	<b>545,898.33</b>	<b>100.00%</b>	<b>8,588.49</b>	<b>554,486.82</b>	<b>571,103.07</b>

**LINKED BUSINESS**

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
		(a)	(b)	(c) = (a+b)	(d)
1	Approved Investments	-	10,237,578.08	10,237,578.08	88.10%
2	Other Investments	-	1,382,494.89	1,382,494.89	11.90%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>11,620,072.97</b>	<b>11,620,072.97</b>	<b>100.00%</b>

**CERTIFICATION:**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 29, 2020

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
  - Funds beyond Solvency Margin have a separate Custody Account.
  - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
  - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
  - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account

Signature: \_\_\_\_\_  
 Full name: Satyan Jambunathan  
 Designation: Chief Financial Officer