

Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Schedules forming part of consolidated condensed financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE
INVESTMENTS- SHAREHOLDERS

(₹ '000)

Particulars	As at June 30,2020	As at March 31, 2020	As at June 30, 2019
LONG TERM INVESTMENT			
Government securities and Government guaranteed bonds including treasury Bills^{2,3}	18,794,355	18,439,739	17,319,838
(Market value at June 30, 2020: ₹ 19,685,951 thousands) (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at June 30, 2019: ₹ 17,867,003 thousands)			
Other approved securities	3,131,346	4,181,257	5,616,416
(Market value at June 30, 2020: ₹ 3,359,488 thousands) (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at June 30, 2019: ₹ 5,695,479 thousands)			
Other investments(approved investments)			
Equity shares	8,309,436	10,405,058	8,840,341
(Historical value at June 30, 2020: ₹ 8,092,269 thousands) (Historical value at March 31, 2020: ₹ 12,346,231 thousands) (Historical value at June 30, 2019: ₹ 7,785,898 thousands)			
Preference shares	129,951	126,472	191,722
(Market value at June 30, 2020: ₹ 128,824 thousands) (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at June 30, 2019: ₹ 195,077 thousands)			
Mutual fund	-	-	-
(Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)			
Derivative Instruments	-	-	-
(Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)			
Debentures/Bonds	2,535,829	3,036,061	5,242,747
(Market value at June 30, 2020: ₹ 2,720,586 thousands) (Market value at March 31, 2020: ₹ 3,087,240 thousands) (Market value at June 30, 2019: ₹ 5,101,725 thousands)			
CCIL deposit	222,500	182,500	146,829
(Market value at June 30, 2020: ₹ 222,500 thousands) (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at June 30, 2019: ₹ 146,829 thousands)			
Fixed deposits	1,012,500	967,500	1,019,500
(Market value at June 30, 2020: ₹ 1,012,500 thousands) (Market value at March 31, 2020: ₹ 967,500 thousands) (Market value at June 30, 2019: ₹ 1,019,500 thousands)			
Property	3,909,525	3,909,525	3,884,275
(Historical value at June 30, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at June 30, 2019: ₹ 3,651,011 thousands)			

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(₹ '000)

Particulars	As at June 30,2020	As at March 31, 2020	As at June 30, 2019
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Equity shares ⁷ (Historical value at June 30, 2020: ₹ 682,314 thousands) (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at June 30, 2019: ₹ 817,280 thousands)	718,993	765,136	974,352
Debentures/Bonds (Market value at June 30, 2020: ₹ 15,320,485 thousands) (Market value at March 31, 2020: ₹ 15,185,744 thousands) (Market value at June 30, 2019: ₹ 15,115,680 thousands)	13,833,362	14,205,789	14,646,543
Other than approved investments			
Equity shares (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: ₹ 1,485 thousands)	-	-	1,443
Other than approved investments			
Equity shares ⁷ (Historical value at June 30, 2020: ₹ 9,229,910 thousands) (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at June 30, 2019: ₹ 5,267,803 thousands)	8,636,648	5,743,434	5,406,971
Preference shares (Market value at June 30, 2020: ₹ 350,000 thousands) (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at June 30, 2019: ₹ 350,000 thousands)	350,000	350,000	350,000
Mutual fund (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at June 30, 2019: ₹ 1,056,478 thousands)	-	580	1,108,656
Debentures/Bonds (Market value at June 30, 2020: ₹ 797,120 thousands) (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at June 30, 2019: ₹ 888,993 thousands)	749,875	1,112,000	861,634
SHORT TERM INVESTMENT			
Government securities and Government guaranteed bonds including treasury Bills^{2,3} (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Other approved securities (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: ₹ 250 thousands)	-	-	250
Other investments(approved investments)			
Equity shares (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Preference shares (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Mutual fund (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: ₹ 3,518,148 thousands)	-	-	3,519,216

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Particulars	As at June 30,2020	As at March 31, 2020	As at June 30, 2019
Derivative Instruments (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Debentures/Bonds (Market value at June 30, 2020: ₹ 1,521,052 thousands) (Market value at March 31, 2020: ₹ 1,929,344 thousands) (Market value at June 30, 2019: ₹ 1,300,598 thousands)	1,498,770	1,898,692	1,297,572
Fixed deposits ⁴ (Market value at June 30, 2020: ₹ 3,199,000 thousands) (Market value at March 31, 2020: ₹ 3,198,000 thousands) (Market value at June 30, 2019: ₹ 1,128,933 thousands)	3,199,000	3,198,000	1,128,933
Triparty Repo (Market value at June 30, 2020: ₹ 3,078,432 thousands) (Market value at March 31, 2020: ₹ 3,415,857 thousands) (Market value at June 30, 2019: Nil)	3,078,432	3,415,857	-
Commercial papers (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Property (Historical value at June 30, 2020: Nil) (Historical value at March 31, 2020: Nil) (Historical value at June 30, 2019: Nil)	-	-	-
Investments in infrastructure/housing sector			
Other investments(approved investments)			
Debentures/Bonds (Market value at June 30, 2020: ₹ 763,820 thousands) (Market value at March 31, 2020: ₹ 1,800,523 thousands) (Market value at June 30, 2019: ₹ 5,129,568 thousands)	750,115	1,789,467	5,118,073
Commercial papers (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: ₹ 994,407 thousands)	-	-	994,407
Certificate of deposits (Market value at June 30, 2020: Nil) (Market value at March 31, 2020: Nil) (Market value at June 30, 2019: Nil)	-	-	-
Other than approved investments			
Debentures/Bonds (Market value at June 30, 2020: ₹ 631,604 thousands) (Market value at March 31, 2020: ₹ 253,494 thousands) (Market value at June 30, 2019: Nil)	611,725	249,739	-
Mutual fund investment of subsidiaries (Market value at June 30, 2020: ₹ 157,524 thousands) (Market value at March 31, 2020: ₹ 175,474 thousands) (Market value at June 30, 2019: ₹ 754 thousands)	157,508	175,408	750
Total	71,629,870	74,152,214	77,670,468
In India	71,629,870	74,152,214	77,670,468
Total	71,629,870	74,152,214	77,670,468

NOTES TO FORM L-12

Sr. No.	Particulars	As at June 30,2020	As at March 31, 2020	As at June 30, 2019
1	Aggregate amount of Company's investments:			
	a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	49,897,761	53,153,074	53,934,463
	b) Market value of above Investments	52,791,362	55,204,930	54,934,043
	c) Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at cost subject to impairment)	21,813,012	23,968,895	22,098,853
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit			
	a) Amortised cost	1,053,651	1,053,679	3,879,730
	b) Market Value of above investment	1,156,444	1,121,592	3,981,200
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit			
	a) Amortised cost	78,481	78,368	78,013
	b) Market Value of above investment	85,846	83,920	81,152
4	Fixed Deposits towards margin requirement for equity trade settlement			
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	Nil	100,100
5	Fixed Deposits towards			
	a) Guarantee issued by the banks on behalf of the Company in favour of PFRDA	6,000	5,000	4,000
	b) Obtaining PoP registration certificate as per requirements of PFRDA (PoP) Regulations, 2018	2,000	2,000	2,000
	c) Margin requirement for equity trade settlement pertaining to Scheme E Tier I and II of ICICI Prudential Pension Funds Management Company Limited issued in favour of National Securities Clearing Corporation Limited	-	-	1,500
6	Investment in holding company at amortised cost	Nil	Nil	399,576
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	Nil	6,444	17,236
8	Investment made out of catastrophe reserve	Nil	Nil	Nil

Note:

Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.