

January 10, 2024

General Manager  
Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Audit report on reconciliation of share capital under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report on reconciliation of share capital received from M/s. Tushar Shridharani, practicing company secretary, for the quarter ended December 31, 2023.

You are requested to kindly take the same on records.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Sonali Chandak**  
**Company Secretary**  
**ACS 18108**

Encl.: As above

**TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

<b>Tel. :</b> 022-79633947	10, New Marine Lines
<b>Email :</b> tushar@tusharshri.com	417, Jolly Bhavan No. 1
<b>Web :</b> www.tusharshri.com	Mumbai – 400 020

**TO WHOMSOEVER IT MAY CONCERN**

1.	For Quarter Ended	: December 31, 2023
2.	ISIN	: INE726G01019
3.	Face Value	: Equity Shares of Rs. 10 each.
4.	Name of the Company	: ICICI Prudential Life Insurance Company Limited
5.	Registered Office Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
6.	Correspondence Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
7.	Telephone & Fax Nos.	: Tel.: (022) 5039 1600 Fax: (022) 2422 4484
8.	E-mail Address	: sonali.chandak@iciciprulife.com

9.	Names of the Stock Exchanges where the company's securities are listed:	➤ BSE Limited ➤ The National Stock Exchange of India Limited
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,44,00,55,451	100.00
11.	Listed capital (Exchange-wise) (as per company records)	1,44,00,55,451	100.00
12.	Held in dematerialized form in NSDL	1,42,51,79,145	98.97
13.	Held in dematerialized form in CDSL	1,48,76,305	1.03
14.	Physical	1	0.00

15.	Total No. of shares (12 + 13 + 14)	1,44,00,55,451
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	N.A.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
Allotment of equity shares pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company.	October 3, 2023 10,000	All the shares have been applied for the listing	<ul style="list-style-type: none"> <li>➤ BSE Limited</li> <li>➤ The National Stock Exchange of India Limited</li> </ul>	Yes	Yes	N.A.
	October 25, 2023 2,82,980					
	November 02, 2023 49,600					
	November 10, 2023 10,000					
	November 17, 2023 10,000					
	November 24, 2023 28,925					
	December 4, 2023 14,000					
	December 11, 2023 15,550					
	December 18, 2023 13,000					
	December 26, 2023 3,000					
Total: 4,37,055						

18.	Register of Members is updated (Yes / No)	: Yes
	If not, updated upto which date	: N. A.

19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable

21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Sonali Chandak C/o ICICI Prudential Life Insurance Company Limited 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel.: (022) 50391466 Fax: (022) 24224484
23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190  Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : (022) 79633947
24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes  KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Building, Tower-B Plot No -31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad Telangana – 500 032
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) .... None.	

Tushar  
Ramesh  
Shridharani  
(Tushar Shridharani)

Practicing Company Secretary  
F.C.S. 2690 & C.P. No.: 2190  
Peer Review certificate number – 1509 / 2021  
UDIN - F002690E003119861

Place: Mumbai  
Date: January 5, 2024