

October 12, 2023

General Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Audit report on reconciliation of share capital under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the audit report on reconciliation of share capital received from M/s. Tushar Shridharani, practicing company secretary, for the quarter ended September 30, 2023.

You are requested to kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

Encl.: As above

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

Tel. : 022-79633947 Email : tushar@tusharshri.com Web : www.tusharshri.com	10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020
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TO WHOMSOEVER IT MAY CONCERN

1.	For Quarter Ended	: September 30, 2023
2.	ISIN	: INE726G01019
3.	Face Value	: Equity Shares of Rs. 10 each.
4.	Name of the Company	: ICICI Prudential Life Insurance Company Limited
5.	Registered Office Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
6.	Correspondence Address	: ICICI Prulife Towers 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025
7.	Telephone & Fax Nos.	: Tel.: (022) 5039 1600 Fax: (022) 2422 4484
8.	E-mail Address	: sonali.chandak@iciciprulife.com

9.	Names of the Stock Exchanges where the company's securities are listed:	➤ BSE Limited ➤ The National Stock Exchange of India Limited
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		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,43,96,18,396	100.00
11.	Listed capital (Exchange-wise) (as per company records)	1,43,96,18,396	100.00
12.	Held in dematerialized form in NSDL	1,42,74,00,776	99.15
13.	Held in dematerialized form in CDSL	1,22,17,569	0.85
14.	Physical	51	0.00

15.	Total No. of shares (12 + 13 + 14)	1,43,96,18,396
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15).	N.A.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle. Approval pending of SE (Specify Names)
Allotment of equity shares pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company.	July 4, 2023: 17,300	All the shares have been applied for the listing	<ul style="list-style-type: none"> ➤ BSE Limited ➤ The National Stock Exchange of India Limited 	Yes	Yes	N.A.
	July 13, 2023 14,000					
	July 26, 2023 2,44,180					
	August 2, 2023: 1,88,290					
	August 9, 2023 61,150					
	August 17, 2023 1,600					
	August 24, 2023 6,500					
	September 1, 2023 1,55,470					
	September 11, 2023 26,920					
	September 18, 2023 40,000					
September 25, 2023 4,500						
Total: 7,59,910						

18.	Register of Members is updated (Yes / No) If not, updated upto which date	: Yes : N. A.
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19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Not Applicable
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20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why?	Not Applicable
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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Sonali Chandak C/o ICICI Prudential Life Insurance Company Limited 1089, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel.: (022) 50391466 Fax: (022) 24224484
23.	Name, Address, Telephone, Fax No. & Regn. No. of the certifying Auditor	Tushar Shridharani F.C.S. 2690 & C.P No.: 2190 Address: 10, New Marine Lines 417, Jolly Bhavan No. 1 Mumbai – 400 020 Tel. : (022) 79633947
24.	Appointment of common agency for share registry work. If Yes, Name and Address of the Common Agency.	: Yes KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Building, Tower-B, Plot No -31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032
25.	Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from SE company changed its name etc.) None.	

Tushar
Ramesh
Shridharani
(Tushar Shridharani)

Practicing Company Secretary
F.C.S. 2690 & C.P. No.: 2190

Peer Review certificate number – 1509 / 2021
UDIN - F002690E001178722

Place: Mumbai
Date: October 4, 2023