

March 27, 2017

General Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosures under regulation 30 of Securities and Exchange Board of India (Listings Obligations and Disclosures Requirements) Regulations, 2015

The Insurance Regulatory and Development Authority of India (Authority) had conducted an onsite inspection of the Company in December 2013. Subsequently the Authority raised certain observations which were followed by a show-cause notice. The Company submitted a detailed response and had a personal hearing. After considering the submissions therein the Authority has levied a penalty on few of the observations, totalling to Rs. 20 lakhs. The Company shall take necessary action as advised by the Authority.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Vyoma Manek Company Secretary

ACS 20384