

July 13, 2021

General Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

## Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report received from Tushar Shridharani, Practicing Company Secretary, for the quarter ended June 30, 2021.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak Company Secretary

**ACS 18108** 

Encl.: As above

CIN: L66010MH2000PLC127837

## **TUSHAR SHRIDHARANI**

B. Com., LL.B., F.C.S.

	10, New Marine Lines
Tel.: 022-2208 5764	417, Jolly Bhavan No. 1
Email: tushar@tusharshri.com	Mumbai – 400 020

## **TO WHOMSOEVER IT MAY CONCERN**

1.	For Quarter Ended	: June 30, 2021	
2.	ISIN	: INE726G01019	
3.	Face Value	: Equity Shares of Rs. 10 each.	
4.	Name of the Company	: ICICI Prudential Life Insurance Company Limited	
5.	Registered Office Address	: ICICI Prulife Towers	
		1089, Appasaheb Marathe Marg, Prabhadevi	
		Mumbai - 400 025	
6.	Correspondence Address	: ICICI Prulife Towers	
		1089, Appasaheb Marathe Marg, Prabhadevi	
		Mumbai - 400 025	
7.	Telephone & Fax Nos.	: Tel.: (022) 5039 1466	
		Fax: (022) 2422 4484	
8.	E-mail Address	: sonali.chandak@iciciprulife.com	

Ī	9.	Names of the Stock Exchanges where the	➤ BSE Limited
		company's securities are listed:	The National Stock Exchange of India Limited

		Number of shares	% of Total
			Issued
			Capital
10.	Issued Capital	1,43,65,88,636	100.00
11.	Listed capital (Exchange-wise) (as per company records)	1,43,65,37,246	100.00
12.	Held in dematerialized form in NSDL	1,42,25,99,073	99.03
13.	Held in dematerialized form in CDSL	1,38,64,757	0.96
14.	Physical	1,24,806	0.01

15. Total No. of shares (12 + 13 + 14)	1,43,65,88,636
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16.	Reasons for difference, if any,	The Company had allotted -51,390- equity shares on
	between (10 & 11), (10 & 15) (11	June 28, 2021 consequent to the exercise of options
	& 15).	under 'Employee Stock Option Scheme' of the Company.
		These -51,390- shares are in the process of the being
		listed and the Company has yet to receive approvals
		from BSE Limited and The National Stock Exchange of
		India Limited.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of	Applied /	Listed on	Whether	Whether	In-principle.
	shares	Not	Stock	intimated	intimated	Approval
		Applied	Exchanges	to CDSL	to NSDL	pending of SE
		for listing	(Specify			(Specify
			Names)			Names)
Allotment of	*6,14,405	Applied	➤ BSE	Yes	Yes	NA
equity		and listed	Limited			
shares			➤ The			
pursuant to			National Stock			
exercise of			Exchange			
options			of India			
under			Limited			
'Employee						
Stock Option						
Scheme' of						
the						
Company.						

<sup>\*</sup>Approvals of BSE Limited and The National Stock Exchange of India Limited w.r.t. allotment of -51,390- equity shares made pursuant to exercise of options under 'Employee Stock Option Scheme' of the Company has not yet been received by the Company.

Ī	18.	Register of Members is updated (Yes / No)	: Yes
	If not, updated upto which date		: N. A.

19.	Reference of previous quarter with regards to excess dematerialized	Not Applicable	
	shares, if any.		
20.	Has the Company resolved the matter mentioned in point 19 above in the Not Applicable		
	current quarter? If not, reason why?		

21. Mention the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: Nil.

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the		of the	Ms. Sonali Chandak	
	Compliance	Officer	of	the	C/o ICICI Prudential Life Insurance Company Limited
	Company.			1089, Appasaheb Marathe Marg, Prabhadevi	
	,			Mumbai - 400 025	
					Tel.: (022) 50391466 Fax: (022) 24224484

23.	Name, Address, Telephone, Fax No. & Regn. No. of	Tushar Shridharani
	the certifying Auditor	F.C.S. 2690 & C.P No.: 2190
	MOT SHE	
		Address: 10, New Marine Lines
		417, Jolly Bhavan No. 1
		Mumbai – 400 020
		Tel. : 2208 5764 / 2208 5765

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	24.	Appointment of common agency for share registry	: Yes
		work.	
		If Yes, Name and Address of the Common Agency.	KFin Technologies Private Limited
			(Formerly known as Karvy Fintech
			Private Limited)
			Selenium Building, Tower-B, Plot No -
			31 & 32, Financial District,
			Nanakramguda, Serilingampally,
			Hyderabad,
			Telangana – 500 032
	25.	5. Any other detail that the auditor may like to provide (e.g. BIFR company, de-listing from company changed its name etc.) None.	
- 1		Company changed its name etc.) None.	

## (Tushar Shridharani)

Practicing Company Secretary F.C.S. 2690 & C.P. No.: 2190

UDIN - F002690C000597526

Place: Mumbai Date: July 8, 2021