

October 26, 2020

General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/ Madam,

Subject: Intimation about the approval of terms of issuing non-convertible debentures.

With reference to the outcome of the Board Meeting dated October 7, 2020 and pursuant to Regulation 29(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and the powers delegated by the Board to the Strategy Committee (Committee), please be informed that the Committee will, on Thursday, October 29, 2020, consider the approval of the terms of issuing subordinated debt instruments in the nature of rated, listed, redeemable, taxable, unsecured, fully paid-up, non-cumulative, non-convertible debentures, on private placement basis.

Kindly take the above information on record.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited



Vyoma Manek
Company Secretary
ACS 20384

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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