

FORM - 3A

COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105

PART - A

Statement As on : March 31, 2008

Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

A.Life Fund

(Rs. In Lakhs)

	Investment Assets	Percentage As Per Reg.	SH	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
				PAR	NON PAR			
(i)	Government Securities	25%	10,881	63,542	60,869	135,292	49.46%	131,578
(ii)	Government Securities or other approved securities (including (i) above)	Not Less than 50%	10,953	67,386	63,863	142,202	51.98%	138,472
(iii)	Approved investments							
	(a) Infrastructure and Social Sector	Not Less than 15%	500	20,865	23,843	45,208	16.53%	45,114
	(i) Infra Structure							
	(ii) Social Sector							
	(b) (i) Others- governed by Exposure Norms	Not exceeding 35%	2,070	27,487	21,383	50,940	18.62%	61,076
	(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"		7,481	12,600	15,119	35,200	12.87%	37,822
	TOTAL LIFE FUND	100%	21,004	128,338	124,208	273,549	100%	282,484

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%	20,194	14,834	35,028	46.70%	33,183
(ii)	Government Securities or other approved securities (including (i) above)***	Not Less than 40%	22,590	16,560	39,149	52.19%	37,238
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%	13,779	22,084	35,863	47.81%	40,471
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	36,369	38,644	75,012	100.00%	77,709

FORM - 3A**COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105****PART - A****Statement As on : March 31, 2008****Statement of Investment Assets****(Business within India)****C. Group Scheme Excluding Group Pension / Annuity**

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%	-	-	-	-	-
(ii)	Government Securities or other approved securities (including (I) above)	Not Less than 40%	-	-	-	-	-
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%	-	-	-	-	-
TOTAL GROUP SCHEME EXCLUDING GROUP PENSION/ANNUITY		100%	-	-	-	-	-

D. Linked Life Insurance Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Approved Investment	Not Less than 75%	-	1,942,453	1,942,453	85.07%	2,115,300
(ii)	Other Than Approved Investment	Not exceeding 25%	-	348,818	348,818	14.93%	371,316
TOTAL LINKED LIFE INSURANCE FUND		100%	-	2,291,271	2,291,271	100.00%	2,486,615

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: _____

Satyan Jambunathan
SVP & Head - Finance

Date: April 25, 2008

Note: **FORM - 3A (PART - A)** shall be linked to the balance sheet on the balance sheet date for which a detailed working shall be separately attached