

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE  
PATTERN OF SHAREHOLDING  
[As certified by the Management]**

Shareholder	March 31, 2008		March 31, 2007	
	Number of Shares	% of Holding	Number of Shares	% of Holding
<b>Promoters</b>				
Indian (ICICI Bank Limited)	1,034,958,845	73.87	969,328,571	73.87
Foreign (Prudential Corporation Holdings Limited)	363,634,188	25.95	340,574,903	25.95
<b>Others</b>	2,520,690	0.18	2,398,061	0.18
<b>Total</b>	<b>1,401,113,723</b>	<b>100.00</b>	<b>1,312,301,535</b>	<b>100.00</b>