

FORM A-PL

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED

Shareholders' Account (Non-Technical Account)

(Rs. '000)

Particulars	Schedule	March 31, 2010	March 31, 2009
Amounts transferred from Policyholders' account (Technical account)		2,571,204	334,440
Income from investments			
(a) Interest, Dividend & Rent - Gross		223,290	256,924
(b) Profit on sale/redemption of investments		94,047	120,860
(c) Loss on sale/redemption of investments		(4,937)	(25,060)
Other income		-	-
Total (A)		2,883,604	687,164
Expenses other than those directly related to the insurance business		78,309	8,472
Bad debts written-off		-	-
Amounts transferred to Policyholders' account (Technical account)		-	9,485,688
Provisions (other than taxation)			
(a) For diminution in value of investments (net)		-	-
(a) Provision for doubtful debts		-	-
Total (B)		78,309	9,494,160
Profit / (Loss) before Tax		2,805,295	(8,806,996)
Provision for Taxation			
- Deferred tax		(225,610)	1,010,000
Profit / (Loss) after Tax		2,579,685	(7,796,996)
APPROPRIATIONS			
(a) Balance at the beginning of the year		(37,764,603)	(29,967,607)
(b) Interim dividends paid during the year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
Profit/(Loss) carried to Balance Sheet		(35,184,918)	(37,764,603)
SIGNIFICANT ACCOUNTING POLICIES & NOTES TO ACCOUNTS			
Earnings per equity share			
Basic earnings per equity share (Rs.)		1.81	(5.50)
Diluted earnings per equity share (Rs.)		1.80	(5.50)
Nominal value per equity share (Rs.)		10.00	10.00

Schedules referred to herein form an integral part of the Shareholders' Account.

As per our report of even date attached.

For Walker Chandiok & Co

Chartered Accountants

Firm Registration No.001076N

For B S R & Co.

Chartered Accountants

Firm Registration No.101248W

For and on behalf of the Board of Director:

Khushroo B. Panthaky

Partner

Membership No. F-42423

Akeel Master

Partner

Membership No. 046768

Avijit Chatterjee

Appointed Actuary

Chanda D. Kochhar

Chairperson

Keki Dadiset

Director

Puneet Nanda

Executive Vice President

V. Vaidyanathan

Managing Director and CEO

K. Ramkur

Director

Sanaula Khan

Company Secretary

Place : Mumbai

Date : April 22, 2010