

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

L-14 ASSETS HELD TO COVER LINKED LIABILITIES

(Rs '000)

Particulars	September 30, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 21,914,068 thousands)	9,625,186	6,911,452	66,308	5,335,188	21,938,134
Other Approved Securities (Historic value : Rs 326,170 thousands)	117,654	202,482	-	2,426	322,562
Other Approved Investments					
Equity (Historic value : Rs 250,187,882 thousands)	205,993,216	158,018,056	822,063	5,730,840	370,564,175
Debentures/ Bonds (Historic value : Rs 18,131,367 thousands)	6,846,621	7,357,218	91,009	4,181,831	18,476,679
Fixed Deposit (Historic value : Rs 1,800,009 thousands)	676,992	636,505	30,874	455,637	1,800,008
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 23,939,089 thousands)	15,259,154	15,406,080	113,418	251,410	31,030,062
Debtenture/ Bonds (Historic value : Rs 28,214,421 thousands)	11,853,203	9,733,660	80,316	6,842,037	28,509,216
Other Investments					
Equity (Historic value : Rs 37,648,190 thousands)	22,093,449	16,678,430	114,516	603,655	39,490,050
Debentures/ Bonds (Historic value : Rs 289,319 thousands)	11,863	268,987	-	19,945	300,795
Venture Fund (Historic value : Rs 16,440 thousands)	16,077	-	-	-	16,077
SHORT TERM INVESTMENTS					
Government Securities (Historic value : Rs 7,327,869 thousands)	1,474,683	5,597,444	14,470	272,475	7,359,072
Other Approved Securities (Historic value : Nil)					-
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 1,173,111 thousands)	706,757	254,968	1,632	205,006	1,168,363
Certificate of Deposit (Historic value : Rs 30,588,636 thousands)	8,695,957	12,231,579	91,756	10,202,823	31,222,115
Commercial Papers (Historic value : Rs 1,885,127 thousands)	640,640	274,248	810	1,007,621	1,923,319
Fixed Deposits (Historic value : Rs 10,050,900 thousands)	2,646,757	3,520,126	48,466	3,835,550	10,050,899
CBLO (Historic value : Rs 120,144 thousand)	120,184	-	-	-	120,184
Mutual Fund (Historic value : Rs 2,600,227 thousands)	1,764,023	589,685	15,098	231,875	2,600,681
Reverse Repo (Historic value : Rs 5,324,185 thousands)	3,913,387	1,410,798	-	-	5,324,185
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 3,955,712 thousands)	1,587,587	1,315,782	13,106	1,068,551	3,985,026
Commercial Papers (Historic value : Rs 3,039,156 thousands)	1,463,460	1,002,923	8,244	593,808	3,068,435
Other Investments					
Term Loans (Historic value : Rs 0)	-	-	-	-	-
Mutual Fund (Historic value : Rs 1,398,782 thousands)	819,645	341,357	47,851	190,172	1,399,025
Net Current Asset	2,198,703	2,062,822	20,391	309,302	4,591,218
Total	298,525,198	243,814,602	1,580,328	41,340,152	585,260,280
In India	298,525,198	243,814,602	1,580,328	41,340,152	585,260,280
Total	298,525,198	243,814,602	1,580,328	41,340,152	585,260,280

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(Rs '000)

Particulars	March 31, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government Securities (Historic value : Rs 428,929 thousands)	407,685	8,378	-	13,858	429,921
Other Approved Securities (Historic value : Rs 326,904 thousands)	119,953	205,228	-	2,491	327,672
Other Approved Investments					
Equity (Historic value : Rs 223,319,342 thousands)	185,690,858	117,677,585	510,751	3,857,132	307,736,326
Debentures/ Bonds (Historic value : Rs 28,005,813 thousands)	12,137,900	9,954,626	117,304	6,422,561	28,632,391
Fixed Deposit (Historic value : Rs 1300,009 thousands)	324,001	578,341	38,286	359,381	1,300,009
Investments in Infrastructure / Housing / Social Sector					
Equity (Historic value : Rs 19,447,974 thousands)	12,346,778	10,150,711	73,028	352,468	22,922,985
Debenture/ Bonds (Historic value : Rs 32,894,504 thousands)	14,603,436	11,193,202	95,065	7,532,899	33,424,602
Other Investments					
Equity (Historic value : Rs 40,095,143 thousands)	25,932,401	17,470,460	110,021	463,483	43,976,365
Debentures/ Bonds (Historic value : Rs 273,013 thousands)	104,468	79,106	151	92,893	276,618
Venture Fund (Historic value : Rs 22,200 thousands)	21,837	-	-	-	21,837
SHORT TERM INVESTMENTS					
Government Securities (Historic value : Rs 2,949,784 thousands)	2,087,502	876,896	-	-	2,964,398
Other Approved Securities (Historic value : Rs 8,248 thousands)	8,164	-	-	67	8,231
Other Approved Investments					
Debentures/ Bonds (Historic value : Rs 1,596,494 thousands)	1,027,039	315,095	250	276,384	1,618,768
Certificate of Deposit (Historic value : Rs 40,546,556 thousands)	13,491,498	16,429,302	140,979	10,675,712	40,737,491
Commercial Papers (Historic value : Rs 3,662,536 thousands)	1,089,160	2,040,748	108	542,653	3,672,669
Fixed Deposits (Historic value : Rs 8,550,900 thousands)	3,790,931	2,164,632	15,168	2,580,169	8,550,900
CBLO (Historic value : Rs 2,573,325 thousands)	1,782,506	786,405	4,747	-	2,573,658
Mutual Fund (Historic value : Rs 2,750,218 thousands)	951,450	1,528,936	10,689	259,143	2,750,218
Investments in Infrastructure / Housing / Social Sector					
Debentures/ Bonds (Historic value : Rs 2,924,714 thousands)	1,557,563	871,788	16,457	634,274	3,080,082
Commercial Papers (Historic value : Rs 2,729,872 thousands)	668,920	787,157	1,350	1,287,613	2,745,040
Other Investments					
Term Loans (Historic value : Rs 71,600 thousands)	52,180	19,420	-	-	71,600
Mutual Fund (Historic value : Rs 1,344,519 thousands)	377,519	927,448	5,598	33,954	1,344,519
Net Current Asset	2,380,121	1,132,148	51,092	1,962,905	5,526,266
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
In India	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
Total	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566

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Particulars	September 30, 2009				
	Linked Life Funds	Linked Pension Funds	Linked Group Funds	Linked Health Funds	Total
LONG TERM INVESTMENTS					
Government securities	6,914,636	3,616,010	2,587,912	16,563	13,136,121
(Historic value : Rs 13,335,772 thousands)					
Other Approved Securities	-	-	1,124	-	1,124
(Historic value : Rs 1,073 thousands)					
Other Approved Investments:					
Equity	177,577,541	94,923,103	3,063,763	243,158	276,807,566
(Historic value : Rs 198,946,935 thousands)					
Preference Shares	-	-	-	-	-
(Historic value : Rs. 0.00)					
Debentures/ Bonds	8,748,464	6,879,316	4,528,247	110,066	20,266,093
(Historic value : Rs 19,855,974 thousands)					
Fixed deposit	444,728	637,046	364,287	33,939	1,480,000
(Historic value : Rs 1,480,000 thousands)					
CCIL Deposit	-	-	-	-	-
(Historic value : Rs. 0.00)					
Investments in Infrastructure / Housing / Social Sector:					
Equity	9,096,578	5,894,486	345,462	32,431	15,368,957
(Historic value : Rs 11,404,441 thousands)					
Debtenture / Bonds	10,873,822	7,469,651	5,226,261	77,242	23,646,976
(Historic value : Rs 23,314,050 thousands)					
Other Investments :					
Equity	30,503,460	17,432,614	558,112	58,076	48,552,262
(Historic value : Rs 41,153,830 thousands)					
Debentures/ Bonds	40,061	1,572	181,953	-	223,586
(Historic value : Rs 218,157 thousands)					
Venture Fund	21,886	-	-	-	21,886
(Historic value : Rs 22,200 thousands)					
SHORT TERM INVESTMENTS					
Government securities	3,449,213	5,702,983	2,598,058	2,774	11,763,028
(Historic value : Rs 11,715,860 thousands)					
Other Approved Securities	-	-	-	-	-
(Historic value : Rs 0)					
Other Approved Investments:					
Debentures/ Bonds	1,186,044	398,346	534,271	-	2,118,661
(Historic value : Rs 2,089,812 thousands)					
Certificate of Deposit	2,980,291	1,185,716	3,611,981	6,715	7,784,703
(Historic value : Rs 7,566,999 thousands)					
Commercial Papers	-	-	-	-	-
(Historic value : Rs. 0.00)					
Fixed Deposits	2,813,585	865,962	1,550,030	10,423	5,240,000
(Historic value : Rs 5,240,000 thousands)					
Reverse Repo	1,051,511	495,305	-	-	1,546,816
(Historic value : Rs 1,546,817 thousands)					
CBLO	1,631,175	336,244	272,267	23,714	2,263,400
(Historic value : Rs 2,262,931 thousands)					
Mutual Fund	8,062,459	4,476,863	1,169,122	20,194	13,728,638
(Historic value : Rs 13,716,268 thousands)					
Investments in Infrastructure / Housing / Social Sector:					
Debentures/ Bonds	757,833	274,933	756,238	30	1,789,034
(Historic value : Rs 1,689,582 thousands)					
Commercial Papers	204,569	136,282	388,413	97	729,361
(Historic value : Rs 711,074 thousands)					
Certificate of Deposit	123,482	-	322,845	642	446,969
(Historic value : Rs 408,308 thousands)					
Other Investments :					
Debentures/ Bonds	245,276	62,455	42,055	-	349,786
(Historic value : Rs 341,867 thousands)					
Term Loans	130,450	48,550	-	-	179,000
(Historic value : Rs 179,000 thousands)					
Mutual Fund	2,137,812	1,911,452	930,878	19,292	4,999,434
(Historic value : Rs 4,994,545 thousands)					
Net Current Asset	875,275	(200,293)	936,367	9,621	1,620,970
TOTAL	289,870,151	152,548,598	29,989,648	684,977	483,053,370
In India	289,870,151	152,548,598	29,989,648	684,977	483,053,370
TOTAL	289,870,151	152,548,598	29,989,648	684,977	483,053,370