

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED PROFIT & LOSS ACCOUNT FOR THE PERIOD
Shareholders' Account (Non-Technical Account)

Particulars	Schedule	April 1, 2010 to December 31, 2010	April 1, 2009 to December 31, 2009	October 1, 2010 to December 31, 2010	October 1, 2009 to December 31, 2009
Amounts transferred from Policyholders' account (Technical account)		5,198,569	-	5,198,569	-
Income from Investments					
(a) Interest, Dividend & Rent - Gross		618,088	129,753	284,620	53,867
(b) Profit/(loss) on sale/redemption of investments		88,020	67,576	17,631	34,042
(c) Loss on sale/redemption of investments		-	-	-	-
Other income		-	-	-	-
Total (A)		5,904,677	197,329	5,500,820	87,909
Expenses other than those directly related to the insurance business	3A	7,613	82,454	(9,434)	(9,947)
Bad debts written-off		-	-	-	-
Amounts transferred to Policyholders' account (Technical account)		669,458	1,594,961	(672,626)	(309,368)
Provisions (other than taxation)					
(a) For diminution in value of investments (net)		-	-	-	-
(b) Provision for doubtful debts		-	-	-	-
Total (B)		677,071	1,677,415	(682,080)	(319,315)
Profit / (Loss) before Tax		5,227,606	(1,480,086)	6,182,880	407,223
Provision for Taxation		(450)	-	(450)	-
Tax credit / (charge) - refer note 7		(98,778)	497,396	(43,918)	(338,963)
Profit / (Loss) after Tax		5,128,378	(982,690)	6,138,512	66,260
APPROPRIATIONS					
(a) Balance at the beginning of the period		(35,185,055)	(37,764,603)	(36,195,189)	(38,815,553)
(b) Interim dividends paid during the period		-	-	-	-
(c) Proposed final dividend		-	-	-	-
(d) Dividend distribution tax		-	-	-	-
(e) Transfer to reserves / other accounts		-	-	-	-
Profit/(Loss) carried to Balance Sheet		(30,056,677)	(38,747,293)	(30,056,677)	(38,747,293)
Earnings per equity share (Refer note 12)					
Basic earnings per equity share (Rs.)		3.59	(0.69)	4.30	0.05
Diluted earnings per equity share (Rs.)		3.58	(0.69)	4.28	0.05
Nominal value per equity share (Rs.)		10.00	10.00	10.00	10.00

Selected explanatory notes attached herewith form an integral part of the Consolidated Condensed Profit & Loss Account.

Schedules referred to herein form an integral part of the Consolidated Condensed Shareholders' Account.

As per our report of even date attached.

For Walker Chandio & Co
 Chartered Accountants
 Firm Registration No.001076N

For B S R & Co.
 Chartered Accountants
 Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
 Partner
 Membership No. F-42423

Akeel Master
 Partner
 Membership No. 046768

Avijit Chatterjee
 Appointed Actuary

Chanda D. Kochhar
 Chairperson

Keki Dadiseth
 Director

Sanaula Khan
 Company Secretary

Sandeep Bakhshi
 Managing Director and CEO

K. Ramkumar
 Director

Puneet Nanda
 Executive Director

Place : Mumbai
 Date : January 20, 2011