

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
CONSOLIDATED RECEIPTS & PAYMENTS ACCOUNT FOR THE PERIOD**

L-23 Receipts and Payment Schedule

(Rs. '000)

Particulars	April 1, 2010 to December 31, 2010	April 1, 2009 to December 31, 2009
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash receipts from customers :		
Premium and other receipts	133,572,365	127,440,037
Cash paid towards operating activities :		
Expenses and withdrawals	(124,785,954)	(84,613,813)
Reinsurance premium ceded	(540,990)	(256,067)
Advances and deposits	5,476	107,650
Loan against policies	6,530	(11,734)
Taxes paid	(365,346)	(34,515)
Net cash from operating activities (A)	7,992,081	42,631,558
CASH FLOWS FROM INVESTING ACTIVITIES		
Sale of fixed assets	(5,063)	3,114
Purchase of fixed assets	(1,739,887)	(45,587)
Purchase of investments	(3,597,849,234)	(3,664,239,751)
Return of loan	-	1,752
Sale of investments	3,578,114,700	3,642,614,679
Interest and dividend received	18,224,555	8,579,869
Net cash from investing activities (B)	(3,254,929)	(13,085,924)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	16,913	227,817
Share premium on capital issued	9,332	1,124
Net cash used in financing activities (C)	26,245	228,941
Net increase In cash and cash equivalents (A+B+C)	4,663,397	29,774,575
Cash and cash equivalents at beginning of the year	36,046,262	20,471,227
Cash and cash equivalents at end of the quarter	40,709,659	50,245,802

Note:

Cash and cash equivalents at the end of the period		
- Cash (Including cheques in hand and stamps in hand)	595,275	485,089
- Bank Balances and Money at call and short notice	531,469	1,611,621
[Including bank balance for linked business of Rs. 4,543 thousands (Previous Year: Rs. 22,016 thousands)]		
- Other short term liquid investment		
[Forming part of investments in financials]	39,582,915	48,149,092
	40,709,659	50,245,802

As per our report of even date attached

For Walker, Chandio & Co
Chartered Accountants
Firm Registration No.001076N

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

Khushroo B. Panthaky
Partner
Membership No. F-42423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Sanaula Khan
Company Secretary

Sandeep Bakshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Place : Mumbai
Date : January 20, 2011