

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2011****Statement of Down Graded Investments****Name of the Fund** Life Fund**Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u><sup>1</sup></b>								
					-----Nil-----				
<b>B.</b>	<b><u>As on Date</u><sup>2</sup></b>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Date: May 12, 2011****Signature****Full name:** Satyan Jambunathan**Designation:** **SVP & Head - Finance****Note:**

1 Provide details of Down Graded Investments during the Quarter.

2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.

3 FORM-2 shall be prepared in respect of each fund.

4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2011****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u></b> <sup>1</sup>								
					-----Nil-----				
<b>B.</b>	<b><u>As on Date</u></b> <sup>2</sup>								
					-----Nil-----				

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Signature****Full name: Satyan Jambunathan****Designation: SVP & Head - Finance****Date: May 12, 2011****Note:**

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**FORM - 2****Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: March 31, 2011****Statement of Down Graded Investments****Name of the Fund****Linked Fund****Periodicity of Submission: Quarterly**

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u></b> <sup>1</sup>								
<b>B.</b>	<b><u>As on Date</u></b> <sup>2</sup>								
1	PTC : 'NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)'	OPSA	2,299	Note 5	ICRA	LAA	LAA-	November 9, 2010	
2	10.20% Tata Steel Limited 2015	ECOS	16,331	Note 6	FITCH	AAA(IND)	AA(IND)	April 8, 2009	

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**Signature****Full name: Satyan Jambunathan****Designation: SVP & Head - Finance****Date: May 12, 2011****Note:**

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4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04

5 The security was purchased on March 18, 2010

6 The security was purchased on May 7, 2008, May 21, 2008, June 5, 2008 and June 12, 2008