

PERIODIC DISCLOSURES

FORM L-29

Detail regarding debt securities

Insurer: ICICI Prudential Life Insurance Company Limited Date: June 30, 2011

(Rs in Lakhs)																
Detail Regarding debt securities																
	Market Value								Book Value							
	ULIP	Non-ULIP	Total as at June 30, 2011	as % of total for this class	ULIP	Non-ULIP	Total as at June 30, 2010	as % of total for this class	ULIP	Non-ULIP	Total as at June 30, 2011	as % of total for this class	ULIP	Non-ULIP	Total as at June 30, 2010	as % of total for this class
Break down by credit rating																
AAA rated*	1,565,569	824,723	2,390,293	94.69%	1,140,817	517,593	1,658,409	94.11%	1,565,569	841,976	2,407,545	94.72%	1,140,817	520,223	1,661,040	94.12%
AA or better	88,029	26,759	114,788	4.55%	91,047	11,066	102,113	5.79%	88,029	26,991	115,021	4.53%	91,047	10,970	102,017	5.78%
Rated below AA but above A (A or better)	17,494		17,494	0.69%	-	-	-	0.00%	17,494		17,494	0.69%	-	-	-	0.00%
Rated below A but above B			-	0.00%	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%
Any other**	-	1,728	1,728	0.07%	-	1,748	1,748	0.10%	-	1,728	1,728	0.07%	-	1,748	1,748	0.10%
	1,671,092	853,210	2,524,303	100.00%	1,231,864	530,406	1,762,270	100.00%	1,671,092	870,696	2,541,788	100.00%	1,231,864	532,941	1,764,804	100.00%
Break down by residual maturity																
Upto 1 year	883,879	217,702	1,101,581	43.64%	486,878	141,596	628,474	35.66%	883,879	217,953	1,101,832	43.35%	486,878	141,556	628,434	35.61%
more than 1 year and upto 3 years	404,099	150,125	554,224	21.96%	239,274	64,194	303,468	17.22%	404,099	151,638	555,737	21.86%	239,274	63,371	302,645	17.15%
More than 3 years and up to 7 years	206,561	58,077	264,638	10.48%	280,621	54,783	335,404	19.03%	206,561	58,678	265,239	10.44%	280,621	53,996	334,617	18.96%
More than 7 years and up to 10 years	130,034	125,265	255,299	10.11%	117,641	62,526	180,167	10.22%	130,034	126,734	256,768	10.10%	117,641	60,875	178,516	10.12%
More than 10 years and up to 15 years	28,121	73,773	101,894	4.04%	71,713	29,880	101,593	5.76%	28,121	75,551	103,672	4.08%	71,713	29,764	101,477	5.75%
More than 15 years and up to 20 years	1,535	72,400	73,935	2.93%	14,635	65,404	80,039	4.54%	1,535	74,813	76,348	3.00%	14,635	66,054	80,689	4.57%
Above 20 years	16,863	155,870	172,732	6.84%	21,101	112,023	133,124	7.55%	16,863	165,328	182,190	7.17%	21,101	117,325	138,426	7.84%
	1,671,092	853,210	2,524,303	100.00%	1,231,864	530,406	1,762,270	100.00%	1,671,092	870,696	2,541,788	100.00%	1,231,864	532,941	1,764,804	100.00%
Breakdown by type of the issuer																
a. Central Government #	101,004	428,276	529,281	20.97%	223,366	307,937	531,303	30.15%	101,004	442,794	543,798	21.39%	223,366	314,112	537,478	30.46%
b. State Government	185	22,582	22,767	0.90%	3,348	25,491	28,839	1.64%	185	22,851	23,037	0.91%	3,348	25,188	28,536	1.62%
c. Corporate Securities	1,569,903	402,352	1,972,255	78.13%	1,005,150	196,978	1,202,128	68.21%	1,569,903	405,051	1,974,953	77.70%	1,005,150	193,641	1,198,790	67.93%
	1,671,092	853,210	2,524,303	100.00%	1,231,864	530,406	1,762,270	100.00%	1,671,092	870,696	2,541,788	100.00%	1,231,864	532,941	1,764,804	100.00%

Note

- The detail of ULIP and Non-ULIP will be given separately
- Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations

Notes:

* All sovereign instruments and AAA equivalent rated instruments are disclosed under this category

** includes security receipts

includes reverse repo investments with underlying G-Sec and TBill and CBLO investments guaranteed by Clearing Corporation of India Ltd