

## FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: June 30, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Life Fund

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	194,539	3,704	1.90%	1.90%	194,539	3,704	1.90%	1.90%	113,570	2,095	1.84%	1.84%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,008	18	1.78%	1.78%	1,008	18	1.78%	1.78%	1,019	20	1.94%	1.94%
	Treasury Bills	CTRB	69,327	1,270	1.83%	1.83%	69,327	1,270	1.83%	1.83%	65,816	676	1.03%	1.03%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	137	3	1.97%	1.97%	137	3	1.97%	1.97%	20,843	420	2.02%	2.02%
	State Government Bonds / Development Loans	SGGB	22,776	433	1.90%	1.90%	22,776	433	1.90%	1.90%	21,375	387	1.81%	1.81%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	53,875	1,027	1.91%	1.91%	53,875	1,027	1.91%	1.91%	23,721	483	2.04%	2.04%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	101	3	3.17%	3.17%	101	3	3.17%	3.17%	152	6	4.08%	4.08%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	34,193	728	2.13%	2.13%	34,193	728	2.13%	2.13%	18,911	447	2.36%	2.36%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	2,474	62	2.49%	2.49%	2,474	62	2.49%	2.49%	2,474	62	2.49%	2.49%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	2,475	6	0.24%	0.24%	2,475	6	0.24%	0.24%	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	937	2	0.22%	0.22%	937	2	0.22%	0.22%	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,145	14	0.64%	0.64%	2,145	14	0.64%	0.64%	196	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	58,926	1,295	2.20%	2.20%	58,926	1,295	2.20%	2.20%	43,744	944	2.16%	2.16%
	Infrastructure - PSU - CPs	IPCP	5,323	132	2.48%	2.48%	5,323	132	2.48%	2.48%	1,968	9	0.45%	0.45%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	12,211	293	2.40%	2.40%	12,211	293	2.40%	2.40%	2,594	84	3.22%	3.22%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	6,173	26	0.42%	0.42%	6,173	26	0.42%	0.42%	2,050	-	0.00%	0.00%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	31,675	177	0.56%	0.56%	31,675	177	0.56%	0.56%	13,430	80	0.59%	0.59%
	Corporate Securities - Bonds - (Taxable)	EPBT	6,226	116	1.86%	1.86%	6,226	116	1.86%	1.86%	5,978	110	1.84%	1.84%
	Corporate Securities - Bonds - (Tax Free)	EPBF	1,962	45	2.30%	2.30%	1,962	45	2.30%	2.30%	1,993	0	0.02%	0.02%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	26,130	565	2.16%	2.16%	26,130	565	2.16%	2.16%	18,838	413	2.19%	2.19%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	46	1	2.46%	2.46%	46	1	2.46%	2.46%	-	-	-	-

Corporate Securities - Derivative Instruments	<b>ECDI</b>	-	-	-	-	-	-	-	-	-	-	-	-
Investment properties - Immovable	<b>EINP</b>	928	36	3.90%	3.90%	928	36	3.90%	3.90%	928	36	3.90%	3.90%
Loans - Policy Loans	<b>ELPL</b>	863	24	2.73%	2.73%	863	24	2.73%	2.73%	875	21	2.36%	2.36%
Loans - Secured Loans - Mortgage of Property in India (Term Loan)	<b>ELMI</b>	-	-	-	-	-	-	-	-	-	-	-	-
Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	<b>ELMO</b>	-	-	-	-	-	-	-	-	-	-	-	-
Deposits - Deposit with Scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI	<b>ECDB</b>	44,083	1,059	2.40%	2.40%	44,083	1,059	2.40%	2.40%	7,511	137	1.82%	1.82%
Deposits - CDs with Scheduled Banks	<b>EDCD</b>	35,487	844	2.38%	2.38%	35,487	844	2.38%	2.38%	6,884	140	2.03%	2.03%
Deposits - Repo / Reverse Repo	<b>ECMR</b>	1,815	7	0.38%	0.38%	1,815	7	0.38%	0.38%	10,074	77	0.76%	0.76%
CCIL - CBLO	<b>ECBO</b>	2,551	28	1.09%	1.09%	2,551	28	1.09%	1.09%	2,105	5	0.26%	0.26%
Commercial Papers issued by a Company or All India Financial Institutions	<b>ECCP</b>	7,342	4	0.05%	0.05%	7,342	4	0.05%	0.05%	4,996	5	0.09%	0.09%
Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	<b>EUPD</b>	7,636	182	2.38%	2.38%	7,636	182	2.38%	2.38%	6,352	152	2.40%	2.40%
Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	<b>EPPD</b>	2,091	52	2.47%	2.47%	2,091	52	2.47%	2.47%	2,168	53	2.46%	2.46%
Mutual Funds - Gilt / G Sec / Liquid Schemes	<b>EGMF</b>	12,387	258	2.09%	2.09%	12,387	258	2.09%	2.09%	9,100	106	1.16%	1.16%
Mutual Funds - (under Insurer's Promoter Group)	<b>EMPG</b>	11,465	240	2.09%	2.09%	11,465	240	2.09%	2.09%	5,803	69	1.20%	1.20%
Net Current Assets (Only in respect of ULIP Business)	<b>ENCA</b>	7	-	0.00%	0.00%	7	-	0.00%	0.00%	-	-	-	-
<b>(d) Other Investments</b>													
Bonds - PSU - Taxable	<b>OBPT</b>	-	-	-	-	-	-	-	-	-	-	-	-
Bonds - PSU - Tax Free	<b>OBPF</b>	-	-	-	-	-	-	-	-	-	-	-	-
Equity Shares (incl Co-op Societies)	<b>OESH</b>	2,756	28	1.02%	1.02%	2,756	28	1.02%	1.02%	1,914	-	0.00%	0.00%
Equity Shares (incl. Equity related Instruments) - Promoter Group	<b>OEPG</b>	45	-	0.00%	0.00%	45	-	0.00%	0.00%	46	-	0.00%	0.00%
Debentures	<b>OLDB</b>	-	-	-	-	-	-	-	-	-	-	-	-
Venture Fund	<b>OVNF</b>	6,716	-	0.00%	0.00%	6,716	-	0.00%	0.00%	7,097	-	0.00%	0.00%
Short term Loans (Unsecured Deposits)	<b>OSLU</b>	-	-	-	-	-	-	-	-	-	-	-	-
Term Loans (without Charge)	<b>OTLW</b>	-	-	-	-	-	-	-	-	211	4	1.93%	1.93%
Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	<b>OMGS</b>	3,264	69	2.11%	2.11%	3,264	69	2.11%	2.11%	5,097	61	1.21%	1.21%
Mutual Funds - (under Insurer's Promoter Group)	<b>OMPG</b>	2,884	40	1.39%	1.39%	2,884	40	1.39%	1.39%	2,508	19	0.77%	0.77%
Derivative Instruments	<b>OCDI</b>	-	-	-	-	-	-	-	-	-	-	-	-
Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	<b>OPSA</b>	1,737	-	0.00%	0.00%	1,737	-	0.00%	0.00%	1,753	-	0.00%	0.00%
Equity Shares (PSUs and Unlisted)	<b>OEPU</b>	999	1	0.08%	0.08%	999	1	0.08%	0.08%	-	-	-	-
Investment properties - Immovable	<b>OIPI</b>	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>		<b>677,713</b>	<b>12,789</b>	<b>1.89%</b>	<b>1.89%</b>	<b>677,713</b>	<b>12,789</b>	<b>1.89%</b>	<b>1.89%</b>	<b>434,093</b>	<b>7,122</b>	<b>1.64%</b>	<b>1.64%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 15, 2011

Signature  
Full name  
Designation

Satyan Jambunathan  
EVP - Finance

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- 2 Yield netted for Tax.
- 3 FORM - 1 shall be prepared in respect of each fund.
- 4 Investments shown is the weighted average (daily) investments for the period.
- 5 Net current assets have been reported as of period end.

## FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: June 30, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

Rs Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	82,732	1,591	1.92%	1.92%	82,732	1,591	1.92%	1.92%	68,017	1,303	1.92%	1.92%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	34,371	614	1.79%	1.79%	34,371	614	1.79%	1.79%	843	(0)	-0.01%	-0.01%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	27	1	1.94%	1.94%	27	1	1.94%	1.94%	3,912	79	2.03%	2.03%
	State Government Bonds / Development Loans	SGGB	1,071	22	2.06%	2.06%	1,071	22	2.06%	2.06%	780	16	2.01%	2.01%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	8,440	176	2.08%	2.08%	8,440	176	2.08%	2.08%	4,354	92	2.11%	2.11%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	15,996	390	2.44%	2.44%	15,996	390	2.44%	2.44%	7,234	340	4.70%	4.70%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	112	2	1.83%	1.83%	112	2	1.83%	1.83%	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	259	-	0.00%	0.00%	259	-	0.00%	0.00%	136	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	23,225	522	2.25%	2.25%	23,225	522	2.25%	2.25%	15,421	378	2.45%	2.45%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	7,369	176	2.39%	2.39%	7,369	176	2.39%	2.39%	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	646	18	2.78%	2.78%	646	18	2.78%	2.78%	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	811	11	1.38%	1.38%	811	11	1.38%	1.38%	746	-	0.00%	0.00%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,019	30	0.75%	0.75%	4,019	30	0.75%	0.75%	3,787	31	0.81%	0.81%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500	12	2.46%	2.46%	500	12	2.46%	2.46%	500	12	2.46%	2.46%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	7,623	166	2.17%	2.17%	7,623	166	2.17%	2.17%	2,980	69	2.33%	2.33%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	222	-3	-1.52%	-1.52%	222	-3	-1.52%	-1.52%	258	0	0.02%	0.02%

Corporate Securities - Derivative Instruments	<b>ECDI</b>	-	-	-	-	-	-	-	-	-	-	-	-
Investment properties - Immovable	<b>EINP</b>	928	36	3.90%	3.90%	928	36	3.90%	3.90%	928	36	3.90%	3.90%
Loans - Policy Loans	<b>ELPL</b>	-	-	-	-	-	-	-	-	-	-	-	-
Loans - Secured Loans - Mortgage of Property in India (Term Loan)	<b>ELMI</b>	-	-	-	-	-	-	-	-	-	-	-	-
Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	<b>ELMO</b>	-	-	-	-	-	-	-	-	-	-	-	-
Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	<b>ECDB</b>	35,664	892	2.50%	2.50%	35,664	892	2.50%	2.50%	-	-	-	-
Deposits - CDs with Scheduled Banks	<b>EDCD</b>	7,044	200	2.84%	2.84%	7,044	200	2.84%	2.84%	609	16	2.61%	2.61%
Deposits - Repo / Reverse Repo	<b>ECMR</b>	5,441	27	0.49%	0.49%	5,441	27	0.49%	0.49%	2,909	28	0.96%	0.96%
CCIL - CBLO	<b>ECBO</b>	4,714	63	1.33%	1.33%	4,714	63	1.33%	1.33%	1,366	2	0.17%	0.17%
Commercial Papers issued by a Company or All India Financial Institutions	<b>ECCP</b>	-	-	-	-	-	-	-	-	-	-	-	-
Application Money	<b>ECAM</b>	-	-	-	-	-	-	-	-	-	-	-	-
Deposit with Primary Dealers duly recognised by Reserve Bank of India	<b>EDPD</b>	-	-	-	-	-	-	-	-	-	-	-	-
Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	<b>EUPD</b>	6,014	141	2.34%	2.34%	6,014	141	2.34%	2.34%	2,599	63	2.42%	2.42%
Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	<b>EPPD</b>	1,413	35	2.46%	2.46%	1,413	35	2.46%	2.46%	1,669	40	2.40%	2.40%
Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	<b>EUPS</b>	-	-	-	-	-	-	-	-	-	-	-	-
<b>(d) Other Investments</b>													
Bonds - PSU - Taxable	<b>OBPT</b>	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>		<b>248,639</b>	<b>5,120</b>	<b>2.06%</b>	<b>2.06%</b>	<b>248,639</b>	<b>5,120</b>	<b>2.06%</b>	<b>2.06%</b>	<b>119,047</b>	<b>2,505</b>	<b>2.10%</b>	<b>2.10%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 15, 2011

Signature  
Full name  
Designation

Satyan Jambunathan  
EVP - Finance

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
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Statement as on: June 30, 2011

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Periodicity of Submission: Quarterly

Name of the Fund      Linked Fund

Rs Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs)	Income on Investment (Rs)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	82,036	246	0.30%	0.30%	82,036	246	0.30%	0.30%	95,803	1,024	1.07%	1.07%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	2,480	1	0.03%	0.03%	2,480	1	0.03%	0.03%	43,414	436	1.00%	1.00%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	1,211	15	1.26%	1.26%	1,211	15	1.26%	1.26%	3,833	147	3.83%	3.83%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	131,332	2,080	1.58%	1.58%	131,332	2,080	1.58%	1.58%	98,994	2,206	2.23%	2.23%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	12,272	240	1.96%	1.96%	12,272	240	1.96%	1.96%	13,291	483	3.63%	3.63%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	20,954	458	2.18%	2.18%	20,954	458	2.18%	2.18%	9,002	148	1.65%	1.65%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	76,784	-7,646	-9.96%	-9.96%	76,784	-7,646	-9.96%	-9.96%	106,142	6,728	6.34%	6.34%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	136,025	-7,346	-5.40%	-5.40%	136,025	-7,346	-5.40%	-5.40%	143,938	10,262	7.13%	7.13%
	Infrastructure - Securitised Assets (Approved)	IESA	25,172	531	2.11%	2.11%	25,172	531	2.11%	2.11%	37,854	766	2.02%	2.02%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	82,790	1,636	1.98%	1.98%	82,790	1,636	1.98%	1.98%	150,026	4,170	2.78%	2.78%
	Infrastructure - PSU - CPs	IPCP	22,988	518	2.25%	2.25%	22,988	518	2.25%	2.25%	19,273	88	0.46%	0.46%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	53,123	973	1.83%	1.83%	53,123	973	1.83%	1.83%	40,125	732	1.82%	1.82%
	Infrastructure - Other Corporate Securities - CPs	ICCP	22,492	599	2.66%	2.66%	22,492	599	2.66%	2.66%	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	596,391	-27,321	-4.58%	-4.58%	596,391	-27,321	-4.58%	-4.58%	702,220	89,214	12.70%	12.70%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,848,942	-45,152	-1.58%	-1.58%	2,848,942	-45,152	-1.58%	-1.58%	2,542,415	129,474	5.09%	5.09%
	Corporate Securities - Bonds - (Taxable)	EPBT	18,894	364	1.92%	1.92%	18,894	364	1.92%	1.92%	41,937	1,588	3.79%	3.79%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	32,399	335	1.04%	1.04%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	217,218	4,736	2.18%	2.18%	217,218	4,736	2.18%	2.18%	233,331	6,015	2.58%	2.58%

Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	1,992	38	1.90%	1.90%	1,992	38	1.90%	1.90%	2,083	129	6.20%	6.20%
Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	350,956	8,779	2.50%	2.50%	350,956	8,779	2.50%	2.50%	98,511	1,869	1.90%	1.90%
Deposits - CDs with Scheduled Banks	EDCD	379,242	9,329	2.46%	2.46%	379,242	9,329	2.46%	2.46%	257,455	5,012	1.95%	1.95%
Deposits - Repo / Reverse Repo	ECMR	1,739	7	0.42%	0.42%	1,739	7	0.42%	0.42%	9,068	65	0.72%	0.72%
CCIL - CBLO	ECBO	3,007	39	1.30%	1.30%	3,007	39	1.30%	1.30%	10,279	19	0.19%	0.19%
Commercial Papers issued by a Company or All India Financial Institutions	ECCP	27,268	738	2.71%	2.71%	27,268	738	2.71%	2.71%	11,630	255	2.20%	2.20%
Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	11,167	71	0.64%	0.64%	11,167	71	0.64%	0.64%	-	-	-	-
Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,410	21	0.25%	0.25%	8,410	21	0.25%	0.25%	5,694	149	2.62%	2.62%
Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	27,912	580	2.08%	2.08%	27,912	580	2.08%	2.08%	13,663	159	1.16%	1.16%
Mutual Funds - (under Insurer's Promoter Group)	EMPG	27,368	570	2.08%	2.08%	27,368	570	2.08%	2.08%	27,495	330	1.20%	1.20%
Net Current Assets (Only in respect of ULIP Business)	ENCA	64,920	2	0.00%	0.00%	64,920	2	0.00%	0.00%	71,427	-	0.00%	0.00%
<b>(d) Other Investments</b>													
Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
Equity Shares (incl Co-op Societies)	OESH	273,355	9,255	3.39%	3.39%	273,355	9,255	3.39%	3.39%	292,145	(46,055)	-15.76%	-15.76%
Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	1,375	-11	-0.82%	-0.82%	1,375	-11	-0.82%	-0.82%	2,317	(57)	-2.46%	-2.46%
Debentures	OLDB	15,804	245	1.55%	1.55%	15,804	245	1.55%	1.55%	2,764	60	2.17%	2.17%
Venture Fund	OVNF	169	-	0.00%	0.00%	169	-	0.00%	0.00%	190	0	0.00%	0.00%
Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	531	13	2.47%	2.47%
Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	51,468	1,065	2.07%	2.07%	51,468	1,065	2.07%	2.07%	37,032	422	1.14%	1.14%
Mutual Funds - (under Insurer's Promoter Group)	OMPG	47,909	991	2.07%	2.07%	47,909	991	2.07%	2.07%	48,635	567	1.17%	1.17%
Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,248	53	2.34%	2.34%	2,248	53	2.34%	2.34%	-	-	-	-
Equity Shares (PSUs and Unlisted)	OEPU	93,082	2,958	3.18%	3.18%	93,082	2,958	3.18%	3.18%	57,104	(9,456)	-16.56%	-16.56%
Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>		<b>5,740,494</b>	<b>-40,339</b>	<b>-0.70%</b>	<b>-0.70%</b>	<b>5,740,494</b>	<b>-40,339</b>	<b>-0.70%</b>	<b>-0.70%</b>	<b>5,262,019</b>	<b>207,298</b>	<b>3.94%</b>	<b>3.94%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 15, 2011

Signature

Full name

Designation

Satyan Jambunathan

EVP - Finance

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM - 1 shall be prepared in respect of each fund
- 4 Investments shown is the weighted average (daily) investments for the period
- 5 Net current assets have been reported as of period end