

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

PART - A

Statement as on : September 30, 2011

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

₹ Lakhs

Total application as per balance sheet (A) 6,632,866

Add (B)			
Provisions	Sch 14	1,137	
Current Liabilities	Sch 13	127,791	
		<u>128,928</u>	

Less (C)			
Debit balance in P&L a/c		202,150	
Loans	Sch 9	859	
Advances and other assets**	Sch 12	63,287	
Cash and bank balance	Sch 11	8,133	
Fixed assets	Sch 10	18,201	
Misc. expenses not written off	Sch 15	-	
		<u>292,629</u>	

Funds available for Investments 6,469,166

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) 6,469,166

Balance sheet value of :

A.Life Fund*	780,035
B.Pension , General Annuity Fund	282,613
C. Unit Linked Funds	5,406,518

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value + PH ₹*	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Government Securities	25%	26,593	71,017	43,833	111,593	30,998	(b+c+d 26) 441	42%		284,034	275,765
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	35,081	74,698	48,198	153,145	40,264	316,305	52%		351,385	341,325
3	Investment subject to exposure norms											
	(a) Housing and Infrastructure	Not Less than 15%	37,744	22,854	18,171	50,908	18,815	110,748	18%	12,611	161,102	147,188
	(b) (i) Approved Investments	Not exceeding 35%	72,602	54,080	34,679	49,481	24,471	162,710	27%	89	235,401	247,587
	(ii) *Other Investments not exceed 15%*		13,851	7,949	-	9,221	906	18,076	3%	1,078	33,005	33,048
	Total Life Fund	100%	159,278	159,581	101,048	262,754	84,456	607,839	100%	13,777	780,894	789,147

B. Pension and General Annuity Fund	Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
		PAR	NON PAR					
1	Government Securities	Not Less than 20%	60,020	58,592	118,612	43%	118,612	111,729
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	72,032	59,992	132,024	48%	132,024	124,732
3	Balance Investment to be in Approved Investment	Not exceeding 60%	107,930	34,747	142,677	52%	7,912	149,545
	Total Pension and General Annuity Fund	100%	179,982	84,738	274,701	100%	7,912	282,613

Linked business

C. Linked Funds	Percentage as per regulation	PH		Total Fund	Actual %
		PAR	NON PAR		
(i) Approved Investment	Not Less than 75%	-	4,831,244	4,831,244	91%
(ii) Other Investment	Not exceeding 25%	-	475,273	475,273	9%
	100%	-	5,406,518	5,406,518	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

(+)FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet