

FORM A-BS
Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED BALANCE SHEET AS AT SEPTEMBER 30, 2011

(₹ '000)

Particulars	Schedule	September 30, 2011	March 31, 2011	September 30, 2010
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS :				
Share capital	5	14,284,611	14,284,611	14,282,960
Share application money		20,533	503	8,631
Employees stock option outstanding		-	-	-
Reserve and surplus	6	33,606,925	33,606,925	33,598,594
Fair Value Change Account - Net		(353,780)	65,619	-
Sub - Total		47,558,289	47,957,658	47,890,185
Borrowings	7	-	-	-
POLICYHOLDERS' FUNDS :				
Fair Value Change Account - Net		1,853,880	2,315,441	3,568,645
Revaluation reserve - Investment Property		668,879	668,879	668,879
Policy liabilities		68,384,014	58,875,524	39,327,082
Provision for linked liabilities		536,114,811	582,329,617	576,505,480
Funds for discontinued policies (Refer note 15 of schedule 16)		19,491	138	-
Sub - Total		607,041,075	644,189,599	620,070,086
Funds for Future Appropriations				
- Linked		4,517,468	5,935,592	8,754,800
- Non linked		4,169,961	3,786,434	6,511,781
Total		663,286,793	701,869,283	683,226,852
APPLICATION OF FUNDS				
Investments				
- Shareholders'	8	31,434,109	19,672,662	17,637,324
- Policyholders'	8A	74,732,704	72,171,914	50,676,735
Asset held to cover linked liabilities	8B	540,651,770	588,265,347	585,260,280
Loans	9	85,874	86,945	80,746
Fixed assets	10	1,822,466	1,985,430	2,480,217
Deferred tax asset (Refer note 7 of schedule 16)		1,471,455	1,784,417	2,083,546
Current assets				
- Cash and Bank balances	11	903,381	3,395,140	2,541,670
- Advances and Other assets	12	4,861,688	3,345,002	3,258,483
Sub-Total (A)		5,765,069	6,740,142	5,800,153
Current liabilities	13	12,779,352	15,897,344	16,763,872
Provisions	14	113,652	49,060	223,465
Sub-Total (B)		12,893,004	15,946,404	16,987,337
Net Current Assets (C) = (A-B)		(7,127,935)	(9,206,262)	(11,187,184)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		20,216,350	27,108,830	36,195,188
Total		663,286,793	701,869,283	683,226,852
Significant Accounting Policies & Notes to Accounts	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

For S.R.Batlibo & Co. **For B S R & Co.**
Chartered Accountants Chartered Accountants
Firm Registration No.301003E Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Sanaula Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Directors

Place : Mumbai
Date : October 14, 2011

Contingent liabilities**(₹ '000)**

Particulars	As at September 30, 2011	As at March 31, 2011
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	162,872	153,485
Guarantees given by or on behalf of the Company	5,357	4,888
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	237,132	239,601