

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	259,415	5,197	2.00%	2.00%	229,548	13,624	5.94%	5.94%	128,879	7,236	5.61%	5.61%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,027	18	1.78%	1.78%	1,018	54	5.34%	5.34%	1,014	55	5.39%	5.39%
	Treasury Bills	CTRB	28,244	573	2.03%	2.03%	42,365	2,395	5.65%	5.65%	67,366	2,678	3.98%	3.98%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	137	3	1.97%	1.97%	19,793	843	4.26%	4.26%
	State Government Bonds / Development Loans	SGGB	23,805	544	2.29%	2.29%	23,304	1,415	6.07%	6.07%	23,628	1,318	5.58%	5.58%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	45,942	929	2.02%	2.02%	48,590	2,888	5.94%	5.94%	26,965	2,013	7.47%	7.47%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	51	-8	-14.58%	-14.58%	76	-11	-14.88%	-14.88%	130	48	37.24%	37.24%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	32,492	754	2.32%	2.32%	33,688	2,265	6.72%	6.72%	23,237	1,557	6.70%	6.70%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	2,350	59	2.52%	2.52%	2,431	183	7.54%	7.54%	2,492	186	7.48%	7.48%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	2,475	6	0.24%	0.24%	2,410	24	1.01%	1.01%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	0	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,414	21	1.45%	1.45%	1,242	37	2.96%	2.96%	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,662	0	0.00%	0.00%	2,619	65	2.49%	2.49%	465	10	2.21%	2.21%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	87,789	2,070	2.36%	2.36%	77,235	5,397	6.99%	6.99%	44,243	2,895	6.54%	6.54%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	5,156	188	3.64%	3.64%	3,809	131	3.43%	3.43%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	18,888	457	2.42%	2.42%	16,116	1,156	7.17%	7.17%	4,169	271	6.50%	6.50%
	Infrastructure - Other Corporate Securities - CPs	ICCP	936	23	2.51%	2.51%	928	40	4.29%	4.29%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	0	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	12,617	-391	-3.10%	-3.10%	9,910	-278	-2.80%	-2.80%	2,901	3,147	108.50%	108.50%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	47,442	380	0.80%	0.80%	40,637	965	2.37%	2.37%	17,674	6,258	35.41%	35.41%
	Corporate Securities - Bonds - (Taxable)	EPBT	13,819	306	2.21%	2.21%	10,294	647	6.28%	6.28%	5,735	321	5.60%	5.60%
	Corporate Securities - Bonds - (Tax Free)	EPBF	1,976	46	2.30%	2.30%	1,969	136	6.92%	6.92%	714	43	5.97%	5.97%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	47,457	1,186	2.50%	2.50%	38,955	2,832	7.27%	7.27%	17,108	1,117	6.53%	6.53%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	547	14	2.51%	2.51%	954	72	7.50%	7.50%	-	-	-	-

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	109	11.70%	11.70%	928	109	11.70%	
	Loans - Policy Loans	ELPL	890	23	2.62%	2.62%	865	83	9.65%	9.65%	843	77	9.11%	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	53,446	1,356	2.54%	2.54%	48,203	3,585	7.44%	7.44%	9,198	433	4.70%	
	Deposits - CDs with Scheduled Banks	EDCD	6,872	151	2.19%	2.19%	18,588	1,287	6.92%	6.92%	9,934	693	6.98%	
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	2,145	23	1.08%	1.08%	18,944	684	3.61%	
	CCIL - CBLO	ECBO	20,422	431	2.11%	2.11%	9,695	484	5.00%	5.00%	9,911	238	2.41%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	6,301	155	2.47%	2.47%	5,979	287	4.81%	4.81%	4,996	5	0.09%	
	Application Money	ECAM	20,000	2	0.01%	0.01%	20,000	2	0.01%	0.01%	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,789	164	2.42%	2.42%	7,343	529	7.20%	7.20%	6,445	562	8.72%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,091	52	2.50%	2.50%	2,091	156	7.46%	7.46%	2,187	161	7.37%	
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19,231	438	2.28%	2.28%	15,732	1,035	6.58%	6.58%	11,074	483	4.36%	
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	9,518	215	2.26%	2.26%	11,181	730	6.52%	6.52%	6,783	301	4.43%	
	Corporate Securities - Investment in Subsidiaries	ECIS	1,100	-	-	-	1,100	-	-	-	-	-	-	
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	7	-	-	-	-	-	-	
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	4,279	23	0.53%	0.53%	3,537	61	1.73%	1.73%	2,048	14	0.70%	
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	-	-	-	45	-	-	-	37	-	-	
	Debentures	OLDB	1,000	29	2.95%	2.95%	1,000	45	4.54%	4.54%	-	-	-	
	Venture Fund	OVNF	6,489	-	-	-	6,621	-	-	-	6,991	-	-	
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	211	4	1.93%	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	10,528	241	2.29%	2.29%	5,995	397	6.62%	6.62%	10,026	436	4.35%	
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	4,232	86	2.03%	2.03%	3,196	176	5.50%	5.50%	3,217	110	3.43%	
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,719	-	-	-	1,728	-	0.00%	0.00%	1,736	-	-	
	Equity Shares (PSUs and Unlisted)	OEPU	65	0	0.26%	0.26%	416	3	0.65%	0.65%	-	-	-	
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	<b>Total</b>		<b>804,818</b>	<b>15,582</b>	<b>1.94%</b>	<b>1.94%</b>	<b>756,041</b>	<b>43,071</b>	<b>5.70%</b>	<b>5.70%</b>	<b>498,241</b>	<b>34,461</b>	<b>6.92%</b>	

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012

Signature  
Full name  
Designation

**Satyan Jambunathan**  
EVP - Finance

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on monthly or lesser frequency weighted average of investments.
- 2 Yield netted for Tax.
- 3 FORM - 1 shall be prepared in respect of each fund.
- 4 Investments shown is the weighted average (daily) investments for the period.
- 5 Net current assets have been reported as of period end.
- 6 Previous Year denotes corresponding period of the previous year



No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	
	Corporate Securities - Debentures	ECOS	21,963	537	2.45%	2.45%	15,144	1,091	7.20%	7.20%	4,645	320	6.88%	6.88%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	222	-3	-1.52%	-1.52%	257	11	4.25%	4.25%
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	109	11.70%	11.70%	928	109	11.70%	11.70%
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0	-	0.00%	0.00%	0	-	0.00%	0.00%	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	35,412	941	2.66%	2.66%	35,580	2,758	7.75%	7.75%	1,829	8	0.43%	0.43%
	Deposits - CDs with Scheduled Banks	EDCD	748	17	2.32%	2.32%	3,043	251	8.25%	8.25%	335	25	7.48%	7.48%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	5,829	72	1.24%	1.24%	3,104	79	2.54%	2.54%
	CCIL - CBLO	ECBO	8,221	172	2.09%	2.09%	6,578	335	5.09%	5.09%	3,131	56	1.80%	1.80%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	7,716	3	0.03%	0.03%	7,716	3	0.03%	0.03%	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,673	65	2.44%	2.44%	4,895	348	7.11%	7.11%	2,615	168	6.41%	6.41%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	35	2.48%	2.48%	1,413	105	7.42%	7.42%	1,510	110	7.30%	7.30%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	<b>Total</b>		<b>299,671</b>	<b>6,473</b>	<b>2.16%</b>	<b>2.16%</b>	<b>279,897</b>	<b>17,425</b>	<b>6.23%</b>	<b>6.23%</b>	<b>128,652</b>	<b>9,609</b>	<b>7.47%</b>	<b>7.47%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012

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Full name  
Designation

**Satyan Jambunathan**  
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Note: Category of investment shall be as per Guidance Note

- To be calculated based on monthly or lesser frequency weighted average of investments.
- Yield netted for Tax.
- FORM - 1 shall be prepared in respect of each fund.
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## FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	244,399	5,068	2.07%	2.07%	165,645	6,784	4.10%	4.10%	181,907	6,650	3.66%	3.66%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	20,388	288	1.41%	1.41%	17,265	289	1.68%	1.68%	39,964	1,295	3.24%	3.24%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	5,970	571	9.56%	9.56%	2,438	588	24.12%	24.12%	3,742	243	6.50%	6.50%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	134,668	3,724	2.77%	2.77%	134,227	9,038	6.73%	6.73%	102,191	3,838	3.76%	3.76%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	10,916	284	2.60%	2.60%	11,810	827	7.00%	7.00%	12,882	614	4.77%	4.77%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	9,791	225	2.30%	2.30%	12,862	858	6.67%	6.67%	15,474	764	4.94%	4.94%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	4,478	87	1.94%	1.94%	4,478	87	1.94%	1.94%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	90,803	-3,740	-4.12%	-4.12%	88,978	-22,394	-25.17%	-25.17%	90,485	(263)	-0.29%	-0.29%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	131,114	-10,151	-7.74%	-7.74%	132,307	-43,283	-32.71%	-32.71%	175,091	19,459	11.11%	11.11%
	Infrastructure - Securitised Assets ( Approved)	IESA	20,014	458	2.29%	2.29%	23,359	1,570	6.72%	6.72%	32,066	1,115	3.48%	3.48%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	102,264	2,582	2.52%	2.52%	101,050	7,140	7.07%	7.07%	129,684	6,035	4.65%	4.65%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	19,114	788	4.12%	4.12%	9,992	358	3.59%	3.59%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	77,927	2,377	3.05%	3.05%	70,380	4,907	6.97%	6.97%	48,454	1,857	3.83%	3.83%
	Infrastructure - Other Corporate Securities - CPs	ICCP	26,501	690	2.60%	2.60%	24,275	1,934	7.97%	7.97%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	637,196	-90,205	-14.16%	-14.16%	633,433	-196,373	-31.00%	-31.00%	744,554	131,023	17.60%	17.60%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,413,569	-175,410	-7.27%	-7.27%	2,594,545	-489,344	-18.86%	-18.86%	2,738,463	572,277	20.90%	20.90%
	Corporate Securities - Bonds - (Taxable)	EPBT	15,875	431	2.71%	2.71%	17,926	1,263	7.05%	7.05%	30,988	1,750	5.65%	5.65%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	12,203	343	2.81%	2.81%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	259,004	6,921	2.67%	2.67%	242,504	17,815	7.35%	7.35%	197,233	8,883	4.50%	4.50%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (₹)	Income on Investment (₹)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,519	179	2.74%	2.74%	4,337	327	7.54%	7.54%	2,075	153	7.36%	7.36%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	337,239	9,013	2.67%	2.67%	348,463	27,042	7.76%	7.76%	108,672	6,478	5.96%	5.96%
	Deposits - CDs with Scheduled Banks	EDCD	155,857	3,629	2.33%	2.33%	247,651	17,907	7.23%	7.23%	263,495	13,791	5.23%	5.23%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	2,618	30	1.15%	1.15%	13,115	321	2.45%	2.45%
	CCIL - CBLO	ECBO	16,905	351	2.08%	2.08%	8,579	438	5.11%	5.11%	6,970	120	1.72%	1.72%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	29,329	747	2.55%	2.55%	28,520	2,222	7.79%	7.79%	19,683	1,175	5.97%	5.97%
	Application Money	ECAM	30,000	3	0.01%	0.01%	30,000	3	0.01%	0.01%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,251	95	1.81%	1.81%	8,427	349	4.14%	4.14%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,316	240	2.88%	2.88%	8,373	464	5.54%	5.54%	5,189	283	5.46%	5.46%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	44,254	996	2.25%	2.25%	37,003	2,435	6.58%	6.58%	17,376	756	4.35%	4.35%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	22,503	502	2.23%	2.23%	25,857	1,683	6.51%	6.51%	24,990	1,063	4.25%	4.25%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	69,499	-	0.00%	0.00%	77,314	2	0.00%	0.00%	52,557	371	0.71%	0.71%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	265,970	-25,816	-9.71%	-9.71%	270,210	-37,435	-13.85%	-13.85%	289,220	(14,720)	-5.09%	-5.09%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	695	-390	-56.05%	-56.05%	1,055	-888	-84.17%	-84.17%	2,084	(295)	-14.15%	-14.15%
	Debentures	OLDB	17,403	435	2.50%	2.50%	16,562	1,101	6.65%	6.65%	5,783	510	8.83%	8.83%
	Venture Fund	OVNF	155	4	2.26%	2.26%	161	4	2.19%	2.19%	172	7	4.33%	4.33%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	531	13	2.47%	2.47%	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	129,665	2,930	2.26%	2.26%	98,529	6,509	6.61%	6.61%	36,571	1,539	4.21%	4.21%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	66,469	1,493	2.25%	2.25%	62,010	4,052	6.54%	6.54%	40,165	1,661	4.14%	4.14%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,130	52	2.45%	2.45%	2,190	161	7.34%	7.34%	2,465	138	5.61%	5.61%
	Equity Shares (PSUs and Unlisted)	OEPU	23,347	-2,338	-10.01%	-10.01%	47,349	320	0.68%	0.68%	70,698	(8,920)	-12.62%	-12.62%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>		<b>5,436,383</b>	<b>-263,675</b>	<b>-4.85%</b>	<b>-4.85%</b>	<b>5,621,810</b>	<b>-670,780</b>	<b>-11.93%</b>	<b>-11.93%</b>	<b>5,527,185</b>	<b>760,686</b>	<b>13.76%</b>	<b>13.76%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012

Signature  
Full name  
Designation

Satyan Jambunathan  
EVP - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on monthly or lesser frequency weighted average of investments.
- Yield netted for Tax
- FORM - 1 shall be prepared in respect of each fund
- Investments shown is the weighted average (daily) investments for the period
- Net current assets have been reported as of period end
- Previous Year denotes corresponding period of the previous year