

FORM - 2

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: December 31, 2011

Statement of Down Graded Investments

Name of the Fund Life Fund

Periodicity of Submission: Quarterly

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
					-----Nil-----				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012

Signature

Full name: Satyan JambunathanDesignation: **EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: December 31, 2011****Statement of Down Graded Investments****Name of the Fund****Pension Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
					-----Nil-----				
B.	<u>As on Date</u> ²								
					-----Nil-----				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature**Full name: Satyan Jambunathan****Designation: EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
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- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.

FORM - 2**Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105****Statement as on: December 31, 2011****Statement of Down Graded Investments****Name of the Fund****Linked Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
B.	<u>As on Date</u> ²								
1	PTC : 'NDPL - CLSS 7 TRUST 2010 - SERIESA4 - KMPL (26-02-2013)'	OPSA	2,119	Note 5	ICRA	LAA	LAA-	November 9, 2010	
2	10.20% Tata Steel Limited 2015	ECOS	15,495	Note 6	FITCH	AAA(IND)	AA(IND)	April 8, 2009	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: February 14, 2012**Signature****Full name: Satyan Jambunathan****Designation: EVP - Finance****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased on March 18, 2010.
- 6 The security was purchased on May 7, 2008, May 21, 2008, June 5, 2008 and June 12, 2008.