

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED FINANCIAL STATEMENTS

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

| Particulars | March 31, 2012 | | | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|----------------|------------------|------------------|----------------|------------------|-------------------|
| | Par Life | Par Pension | Non Par | Annuity Non Par | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Total |
| LONG TERM INVESTMENT | | | | | | | | | | |
| Government Securities* (Market value : ₹ 30,417,143 thousands) | 12,555,542 | 4,237,990 | 4,592,027 | 6,831,517 | 137,349 | 2,568,128 | 918,007 | - | 153,510 | 31,994,070 |
| Other Approved Securities (Market value : ₹ 11,371,758 thousands) | 5,394,908 | 1,563,168 | 1,756,088 | 504,263 | - | 1,181,281 | 841,918 | - | 506,854 | 11,748,480 |
| Other Approved Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 2,529,149 thousands) | 2,689,305 | 981,059 | 977,092 | - | - | - | - | - | - | 4,647,456 |
| Debentures/ Bonds (Market value : ₹ 5,620,356 thousands) | 2,597,407 | 2,090,371 | 227,255 | 697,611 | - | 44,000 | - | - | - | 5,656,644 |
| Property - Refer note 3.11 of schedule 16 (Historical value : ₹ 185,521 thousands) | 445,000 | 445,000 | - | - | - | - | - | - | - | 890,000 |
| CCIL Deposit (Market value : ₹ 71 thousands) | - | - | - | - | - | 51 | 18 | - | 2 | 71 |
| Fixed Deposits (Market value : ₹ 4,027,000 thousands) | 1,215,500 | 1,439,000 | 294,500 | 356,000 | - | 473,000 | 249,000 | - | - | 4,027,000 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Equity (Historical value : ₹ 123,834 thousands) | 27,150 | 17,890 | 70,623 | - | - | - | - | - | - | 115,663 |
| Debentures/ Bonds (Market value : ₹ 14,728,493 thousands) | 6,040,362 | 2,978,242 | 973,495 | 2,440,508 | 81,539 | 1,174,110 | 753,963 | 60,480 | 335,562 | 14,838,261 |
| Other Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 223,867 thousands) | 225,962 | - | 90,126 | - | - | - | - | - | - | 316,088 |
| Debentures/ Bonds (Market value : ₹ 171,003 thousands) | 121,003 | - | 50,000 | - | - | - | - | - | - | 171,003 |
| Venture Fund (Market value : ₹ 645,810 thousands) | 641,335 | - | - | - | - | - | - | - | - | 641,335 |
| SHORT TERM INVESTMENT | | | | | | | | | | |
| Government Securities (Market value : ₹ 1,010,683 thousands) | - | - | 259,317 | - | - | 272,454 | 332,060 | - | 149,981 | 1,013,812 |
| Other Approved Securities (Market value : ₹ 99,522 thousands) | - | - | - | - | - | 50,068 | 50,019 | - | - | 100,087 |
| Other Approved Investments | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 629,894 thousands) | - | 35,000 | 140,000 | - | 15,000 | 227,864 | 142,336 | 33,770 | 40,993 | 634,963 |
| Fixed Deposits (Market value : ₹ 4,500,400 thousands) | 702,000 | 2,358,200 | 230,000 | - | - | 598,900 | 453,800 | - | 157,500 | 4,500,400 |
| Certificate of Deposits (Market value : ₹ 3,454,494 thousands) | 1,036,612 | 1,358,168 | 628,620 | - | - | 205,709 | 98,152 | - | 127,233 | 3,454,494 |
| Commercial Papers (Market value : ₹ 144,070 thousands) | 96,047 | - | - | - | - | - | - | 48,023 | - | 144,070 |
| Collateralized Borrowing and Lending Obligation (CBLO) (Market value : ₹ 2,200,246 thousands) | 27,053 | 926,589 | 759,491 | 487,113 | - | - | - | - | - | 2,200,246 |
| Mutual Fund (Historical value : ₹ 2,343,717 thousands) | 334,499 | - | 1,505,603 | - | 18,796 | 155,294 | 150,869 | 13,382 | 166,058 | 2,344,501 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 1,546,318 thousands) | 329,619 | 424,873 | 466,822 | - | 50,846 | 144,978 | 85,060 | - | 50,111 | 1,552,309 |
| Commercial Paper (Market value : ₹ 116,682 thousands) | - | 116,682 | - | - | - | - | - | - | - | 116,682 |
| Total | 34,479,304 | 18,972,232 | 13,021,059 | 11,317,012 | 303,530 | 7,095,837 | 4,075,202 | 155,655 | 1,687,804 | 91,107,635 |
| In India | 34,479,304 | 18,972,232 | 13,021,059 | 11,317,012 | 303,530 | 7,095,837 | 4,075,202 | 155,655 | 1,687,804 | 91,107,635 |
| Total | 34,479,304 | 18,972,232 | 13,021,059 | 11,317,012 | 303,530 | 7,095,837 | 4,075,202 | 155,655 | 1,687,804 | 91,107,635 |

* Includes Government securities of ₹ 843,445 thousand (Market value: ₹ 831,528 thousand) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. [At March 31, 2011: ₹ 845,143 thousand (Market value: ₹ 846,383 thousand)] and Government securities of ₹ 209,291 thousand (Market value: ₹ 191,400 thousand) has been deposited with CCIL for trades in the Collateralized Borrowing and Lending Obligation (CBLO) segment. [At March 31, 2011: ₹ 209,675 thousand (Market value: ₹ 199,700 thousand)] - Refer 3.3 of Schedule 16

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED FINANCIAL STATEMENTS

SCHEDULE - 8A
INVESTMENTS - POLICYHOLDERS

(₹ '000)

| Particulars | March 31, 2011 | | | | | | | | | |
|--|-------------------|-------------------|------------------|------------------|----------------|------------------|------------------|----------------|------------------|-------------------|
| | Par Life | Par Pension | Non Par | Annuity Non Par | Health | Linked Life | Linked Pension | Linked Health | Linked Group | Total |
| LONG TERM INVESTMENTS | | | | | | | | | | |
| Government Securities (Market value : ₹ 22,125,128 thousands) | 10,748,091 | 2,405,818 | 1,088,518 | 5,035,562 | - | 2,507,942 | 1,148,887 | - | 7,564 | 22,942,382 |
| Other Approved Securities (Market value : ₹ 5,871,883 thousands) | 3,884,213 | 790,823 | 924,561 | 139,602 | - | 50,224 | 100,664 | - | 50,332 | 5,940,419 |
| Other Approved Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 1,769,753 thousands) | 2,711,694 | 1,044,178 | 116,623 | - | - | - | - | - | - | 3,872,495 |
| Debentures/ Bonds (Market value : ₹ 4,280,018 thousands) | 1,904,986 | 715,623 | 396,447 | 702,497 | 15,000 | 316,978 | 161,030 | 60,579 | 40,993 | 4,314,133 |
| Property - Refer note 3.11 of schedule 16 (Historical value : ₹ 185,521 thousands) | 427,200 | 427,200 | - | - | - | - | - | - | - | 854,400 |
| CCIL Deposit (Market value : ₹ 140,805 thousands) | - | - | - | - | - | 101,607 | 35,211 | - | 3,986 | 140,804 |
| Fixed Deposits (Market value : ₹ 4,279,000 thousands) | 1,141,500 | 1,275,000 | 524,500 | 356,000 | - | 521,800 | 352,700 | - | 107,500 | 4,279,000 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Equity (Historical value : ₹ 95,102 thousands) | 137,961 | 35,223 | 4,542 | - | - | - | - | - | - | 177,726 |
| Debentures/ Bonds (Market value : ₹ 8,844,471 thousands) | 3,764,279 | 1,352,007 | 1,116,977 | 1,181,587 | 50,498 | 999,725 | 342,355 | 9,506 | 60,560 | 8,877,494 |
| Other Investments | | | | | | | | | | |
| Equity (Historical value : ₹ 147,133 thousands) | 260,684 | - | 16,525 | - | - | - | - | - | - | 277,209 |
| Debentures/ Bonds (Market value : ₹ 174,010 thousands) | 123,738 | - | 50,000 | - | - | - | - | - | - | 173,738 |
| Venture Fund (Market value : ₹ 674,060 thousands) | 671,551 | - | - | - | - | - | - | - | - | 671,551 |
| SHORT TERM INVESTMENTS | | | | | | | | | | |
| Government Securities (Market value : ₹ 7,104,809 thousands) | 1,146,139 | 2,649,510 | 692,438 | - | - | 1,510,918 | 797,447 | 9,003 | 299,343 | 7,104,798 |
| Other Approved Securities (Market value : ₹ 1,489,022 thousands) | - | - | 83,942 | - | 19,905 | 945,902 | 317,169 | 13,612 | 112,664 | 1,493,194 |
| Other Approved Investments | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 99,556 thousands) | - | - | 48,700 | - | 4,000 | 38,200 | 7,200 | - | 1,900 | 100,000 |
| Fixed Deposits (Market value : ₹ 2,520,393 thousands) | 405,000 | 1,315,393 | 250,000 | - | - | 228,101 | 258,785 | - | 63,113 | 2,520,392 |
| Certificate of Deposits (Market value : ₹ 5,980,546 thousands) | 1,438,600 | 1,641,878 | 338,829 | - | - | 1,484,683 | 691,983 | 2,433 | 382,140 | 5,980,546 |
| CBLO (Market value : ₹ 1,063,394 thousands) | 332,543 | 191,589 | 309,595 | 109,061 | - | 99,912 | - | 20,693 | - | 1,063,393 |
| Mutual Fund (Historical value : ₹ 274,268 thousands) | 54,778 | - | 33,828 | - | 39,938 | 13,703 | 96,983 | 426 | 34,612 | 274,268 |
| Investments in Infrastructure / Housing / Social Sector | | | | | | | | | | |
| Debentures/ Bonds (Market value : ₹ 1,042,102 thousands) | 127,898 | 22,364 | 234,059 | - | - | 397,011 | 225,480 | - | 43,449 | 1,050,261 |
| Commercial Paper (Market value : ₹ 63,711 thousands) | 50,346 | 13,365 | - | - | - | - | - | - | - | 63,711 |
| Total | 29,331,201 | 13,879,971 | 6,230,084 | 7,524,309 | 129,341 | 9,216,706 | 4,535,894 | 116,252 | 1,208,156 | 72,171,914 |
| In India | 29,331,201 | 13,879,971 | 6,230,084 | 7,524,309 | 129,341 | 9,216,706 | 4,535,894 | 116,252 | 1,208,156 | 72,171,914 |
| Total | 29,331,201 | 13,879,971 | 6,230,084 | 7,524,309 | 129,341 | 9,216,706 | 4,535,894 | 116,252 | 1,208,156 | 72,171,914 |