

Segregated Fund Identification Number (SFIN)	ULIF 002 22/10/01 LBalancer1 105	ULIF 014 17/05/04 LBalancer2 105	ULIF 023 13/03/06 LBalancer3 105	ULIF 039 27/08/07 LBalancer4 105	ULIF 003 22/10/01 LPProtect1 105
Particulars	Balancer Fund	Balancer Fund II	Balancer Fund III	Balancer Fund IV	Protector Fund
Opening Balance (Market value)	130,292	36,379	4,097	6,483	88,037
Add: Inflows during the Quarter	3,342	1,090	0	748	6,104
Increase / (Decrease) Value of Investment (Net)	10,381	2,989	322	536	1,861
Less : Outflow during the Quarter	-8,159	-1,515	-308	-338	-8,058
Total Investible Funds (Market value)	135,855	38,943	4,111	7,430	87,944

Investment of Unit Fund	Balancer Fund		Balancer Fund II		Balancer Fund III		Balancer Fund IV		Protector Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	2,866	2%	808	2%	90	2%	146	2%	1,671	2%
Corporate Bonds	24,311	18%	7,806	20%	800	19%	1,319	18%	23,407	27%
Infrastructure Bonds	15,150	11%	4,767	12%	446	11%	780	10%	14,561	17%
Equity	43,931	32%	12,735	33%	1,373	33%	2,305	31%	0	0%
Money Market	15,013	11%	5,647	15%	886	22%	1,619	22%	22,427	26%
Mutual Funds	260	0%	32	0%	4	0%	6	0%	114	0%
Deposit with Banks	26,329	19%	5,039	13%	277	7%	819	11%	21,344	24%
Sub Total (A)	127,859	94%	36,834	95%	3,876	94%	6,993	94%	83,525	95%
Current Assets:										
Accrued Interest	2,790	2%	595	2%	60	1%	134	2%	2,105	2%
Dividend Receivable	4	0%	2	0%	0	0%	1	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	425	0%	119	0%	25	1%	16	0%	1,210	1%
Other Current Assets (For Investments)	36	0%	0	0%	0	0%	38	1%	0	0%
Less : Current Liabilities										
Payable for Investments	-1	0%	0	0%	0	0%	0	0%	-1	0%
Fund management charges payable	-42	0%	-5	0%	-1	0%	-1	0%	-18	0%
Other Current Liabilities (For Investments)	-6	0%	-22	0%	-5	0%	0	0%	-25	0%
Sub Total (B)	3,207	2%	689	2%	79	2%	188	3%	3,271	4%
Other Investments (<=25%)										
Corporate Bonds	1,262	1%	355	1%	41	1%	56	1%	1,147	1%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	3,527	3%	1,065	3%	116	3%	193	3%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	4,789	4%	1,420	4%	157	4%	249	3%	1,147	1%
Total (A+B+C)	135,855	100%	38,943	100%	4,111	100%	7,430	100%	87,943	100%
Fund carried forward (as per LB2)	135,855		38,943		4,111		7,430		87,943	

Date: May 14, 2012

Note:

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 016 17/05/04 LProtect2 105	ULIF 024 13/03/06 LProtect3 105	ULIF 041 27/08/07 LProtect4 105	ULIF 001 22/10/01 LMaximis1 105	ULIF 012 17/05/04 LMaximis2 105
Particulars	Protector Fund II	Protector Fund III	Protector Fund IV	Maximiser Fund	Maximiser Fund II
Opening Balance (Market value)	35,875	5,064	34,560	481,588	110,901
Add: Inflows during the Quarter	2,522	253	2,450	11,470	2,762
Increase / (Decrease) Value of Investment (Net)	900	110	841	85,498	20,276
Less : Outflow during the Quarter	-3,376	-531	-1,337	-39,835	-11,767
Total Investible Funds (Market value)	35,921	4,896	36,514	538,721	122,173

Investment of Unit Fund	Protector Fund II		Protector Fund III		Protector Fund IV		Maximiser Fund		Maximiser Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	250	1%	106	2%	727	2%	0	0%	0	0%
Corporate Bonds	9,350	26%	1,351	28%	8,916	24%	0	0%	0	0%
Infrastructure Bonds	5,793	16%	831	17%	5,692	16%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	469,578	87%	106,653	87%
Money Market	8,535	24%	1,836	37%	8,932	24%	27,542	5%	7,283	6%
Mutual Funds	39	0%	16	0%	157	0%	6,962	1%	503	0%
Deposit with Banks	10,251	29%	534	11%	10,116	28%	0	0%	0	0%
Sub Total (A)	34,217	95%	4,674	95%	34,541	95%	504,082	94%	114,438	94%
Current Assets:										
Accrued Interest	1,018	3%	98	2%	869	2%	0	0%	1	0%
Dividend Receivable	0	0%	0	0%	0	0%	173	0%	41	0%
Bank Balance	0	0%	0	0%	0	0%	28	0%	0	0%
Receivable for sale of Investments	206	1%	70	1%	520	1%	0	0%	0	0%
Other Current Assets (For Investments)	20	0%	2	0%	141	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	-942	0%	0	0%
Fund management charges payable	-4	0%	-1	0%	-4	0%	-164	0%	-25	0%
Other Current Liabilities (For Investments)	-1	0%	-14	0%	-1	0%	-236	0%	-203	0%
Sub Total (B)	1,239	3%	154	3%	1,525	4%	-1,140	0%	-186	0%
Other Investments (<=25%)										
Corporate Bonds	465	1%	68	1%	449	1%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	34,111	6%	7,921	6%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	1,668	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	465	1%	68	1%	449	1%	35,779	7%	7,921	6%
Total (A+B+C)	35,921	100%	4,896	100%	36,515	100%	538,721	100%	122,173	100%
Fund carried forward (as per LB2)	35,921		4,896		36,515		538,721		122,173	

Segregated Fund Identification Number (SFIN)	ULIF 022 13/03/06 LMaximis3 105	ULIF 037 27/08/07 LMaximis4 105	ULIF 114 15/03/11 LMaximis5 105	ULIF 010 17/05/04 LPreserv1 105	ULIF 021 13/03/06 LPreserv3 105
Particulars	Maximiser Fund III	Maximiser Fund IV	Maximiser Fund V	Preserver Fund	Preserver Fund III
Opening Balance (Market value)	24,819	6,996	2,147	34,773	2,166
Add: Inflows during the Quarter	12	229	3,068	4,183	222
Increase / (Decrease) Value of Investment (Net)	4,479	1,291	486	802	48
Less : Outflow during the Quarter	-2,328	-570	-80	-4,319	-320
Total Investible Funds (Market value)	26,981	7,946	5,621	35,438	2,116

Investment of Unit Fund	Maximiser Fund III		Maximiser Fund IV		Maximiser Fund V		Preserver Fund		Preserver Fund III	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	0	0%	0	0%	756	2%	10	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	656	2%	0	0%
Equity	23,670	88%	6,978	88%	4,445	79%	0	0%	0	0%
Money Market	1,374	5%	405	5%	258	5%	23,510	66%	1,740	82%
Mutual Funds	200	1%	79	1%	66	1%	9	0%	17	1%
Deposit with Banks	0	0%	0	0%	0	0%	9,964	28%	327	15%
Sub Total (A)	25,245	94%	7,462	94%	4,770	85%	34,895	98%	2,094	99%
Current Assets:										
Accrued Interest	0	0%	0	0%	0	0%	539	2%	31	1%
Dividend Receivable	8	0%	2	0%	1	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	492	9%	37	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-8	0%	-2	0%	-1	0%	-4	0%	0	0%
Other Current Liabilities (For Investments)	-45	0%	-13	0%	0	0%	-29	0%	-9	0%
Sub Total (B)	-45	0%	-12	0%	492	9%	543	2%	22	1%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	1,782	7%	497	6%	284	5%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	76	1%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	1,782	7%	497	6%	359	6%	0	0%	0	0%
Total (A+B+C)	26,981	100%	7,946	100%	5,621	100%	35,439	100%	2,117	100%
Fund carried forward (as per LB2)	26,981		7,946		5,621		35,439		2,117	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 036 27/08/07 LPreserv4 105	ULIF 031 20/03/07 LFlexiBal1 105	ULIF 032 20/03/07 LFlexiBal2 105	ULIF 033 20/03/07 LFlexiBal3 105	ULIF 040 27/08/07 LFlexiBal4 105
Particulars	Preserver Fund IV	Flexi Balanced Fund	Flexi Balanced Fund II	Flexi Balanced Fund III	Flexi Balanced Fund IV
Opening Balance (Market value)	1,607	13,008	7,726	734	1,883
Add: Inflows during the Quarter	291	385	329	0	233
Increase / (Decrease) Value of Investment (Net)	38	1,257	777	72	188
Less : Outflow during the Quarter	-164	-838	-407	-7	-73
Total Investible Funds (Market value)	1,772	13,812	8,424	799	2,231

Investment of Unit Fund	Preserver Fund IV		Flexi Balanced Fund		Flexi Balanced Fund II		Flexi Balanced Fund III		Flexi Balanced Fund IV	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	198	1%	121	1%	11	1%	31	1%
Corporate Bonds	0	0%	1,924	14%	1,179	14%	58	7%	249	11%
Infrastructure Bonds	0	0%	1,059	8%	581	7%	34	4%	120	5%
Equity	0	0%	6,874	50%	4,177	50%	394	49%	1,104	49%
Money Market	1,495	84%	2,174	16%	1,295	15%	220	28%	492	22%
Mutual Funds	17	1%	8	0%	5	0%	1	0%	2	0%
Deposit with Banks	221	12%	741	5%	565	7%	37	5%	92	4%
Sub Total (A)	1,733	98%	12,978	94%	7,923	94%	755	94%	2,089	94%
Current Assets:										
Accrued Interest	21	1%	155	1%	90	1%	8	1%	26	1%
Dividend Receivable	0	0%	2	0%	1	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	84	1%	47	1%	5	1%	15	1%
Other Current Assets (For Investments)	19	1%	38	0%	30	0%	0	0%	12	1%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-4	0%	-1	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	-1	0%	-1	0%
Sub Total (B)	40	2%	274	2%	168	2%	11	1%	53	2%
Other Investments (<=25%)										
Corporate Bonds	0	0%	26	0%	15	0%	1	0%	4	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	534	4%	318	4%	32	4%	87	4%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	560	4%	333	4%	33	4%	90	4%
Total (A+B+C)	1,773	100%	13,812	100%	8,424	100%	799	100%	2,232	100%
Fund carried forward (as per LB2)	1,773		13,812		8,424		799		2,232	

Segregated Fund Identification Number (SFIN)	ULIF 026 20/03/07 LFlexiGro1 105	ULIF 027 20/03/07 LFlexiGro2 105	ULIF 028 20/03/07 LFlexiGro3 105	ULIF 038 27/08/07 LFlexiGro4 105	ULIF 005 03/05/02 PBalancer1 105
Particulars	Flexi Growth Fund	Flexi Growth Fund II	Flexi Growth Fund III	Flexi Growth Fund IV	Pension Balancer Fund
Opening Balance (Market value)	263,251	124,208	15,260	105,967	62,599
Add: Inflows during the Quarter	6,998	5,038	7	6,021	4,184
Increase / (Decrease) Value of Investment (Net)	33,795	16,088	1,967	13,762	4,727
Less : Outflow during the Quarter	-20,627	-7,972	-1,130	-7,159	-1,625
Total Investible Funds (Market value)	283,418	137,361	16,105	118,591	69,885

Investment of Unit Fund	Flexi Growth Fund		Flexi Growth Fund II		Flexi Growth Fund III		Flexi Growth Fund IV		Pension Balancer Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	794	1%
Corporate Bonds	295	0%	128	0%	0	0%	1,013	1%	11,802	17%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	6,651	10%
Equity	250,818	88%	118,707	86%	14,244	88%	100,370	85%	21,869	31%
Money Market	8,238	3%	7,648	6%	0	0%	7,183	6%	10,938	16%
Mutual Funds	830	0%	106	0%	209	1%	850	1%	641	1%
Deposit with Banks	0	0%	0	0%	0	0%	0	0%	12,349	18%
Sub Total (A)	260,181	92%	126,590	92%	14,453	90%	109,415	92%	65,043	93%
Current Assets:										
Accrued Interest	9	0%	4	0%	0	0%	30	0%	1,231	2%
Dividend Receivable	5	0%	4	0%	1	0%	3	0%	10	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	291	0%	21	0%	149	1%	18	0%	867	1%
Other Current Assets (For Investments)	281	0%	140	0%	0	0%	197	0%	195	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-86	0%	-28	0%	-5	0%	-24	0%	-21	0%
Other Current Liabilities (For Investments)	-9	0%	-3	0%	-65	0%	-2	0%	-2	0%
Sub Total (B)	491	0%	138	0%	79	0%	221	0%	2,279	3%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	646	1%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	22,746	8%	10,633	8%	1,333	8%	8,954	8%	1,917	3%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	240	1%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	22,746	8%	10,633	8%	1,572	10%	8,954	8%	2,563	4%
Total (A+B+C)	283,418	100%	137,361	100%	16,105	100%	118,591	100%	69,885	100%
Fund carried forward (as per LB2)	283,418		137,361		16,105		118,591		69,885	

Segregated Fund Identification Number (SFIN)	ULIF 015 17/05/04 PBalancer2 105	ULIF 006 03/05/02 PProtect1 105	ULIF 017 17/05/04 PProtect2 105	ULIF 004 03/05/02 PMaximis1 105	ULIF 013 17/05/04 PMaximis2 105
Particulars	Pension Balancer Fund II	Pension Protector Fund	Pension Protector Fund II	Pension Maximiser Fund	Pension Maximiser Fund II
Opening Balance (Market value)	77,016	154,946	72,434	52,147	192,222
Add: Inflows during the Quarter	3,271	12,867	6,223	2,065	5,741
Increase / (Decrease) Value of Investment (Net)	6,091	3,729	1,895	9,552	35,205
Less : Outflow during the Quarter	-4,806	-8,481	-8,604	-2,352	-16,757
Total Investible Funds (Market value)	81,573	163,060	71,947	61,412	216,410

Investment of Unit Fund	Pension Balancer Fund II		Pension Protector Fund		Pension Protector Fund II		Pension Maximiser Fund		Pension Maximiser Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	876	1%	1,104	1%	507	1%	0	0%	0	0%
Corporate Bonds	15,595	19%	43,390	27%	19,515	27%	0	0%	441	0%
Infrastructure Bonds	8,979	11%	26,139	16%	11,635	16%	0	0%	0	0%
Equity	26,200	32%	0	0%	0	0%	53,214	87%	190,188	88%
Money Market	12,932	16%	41,203	25%	18,294	25%	3,837	6%	11,069	5%
Mutual Funds	1,066	1%	728	0%	410	1%	338	1%	758	0%
Deposit with Banks	10,514	13%	42,054	26%	17,819	25%	0	0%	0	0%
Sub Total (A)	76,163	93%	154,619	95%	68,178	95%	57,389	93%	202,456	94%
Current Assets:										
Accrued Interest	1,570	2%	5,021	3%	2,129	3%	0	0%	13	0%
Dividend Receivable	13	0%	0	0%	0	0%	18	0%	73	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	709	1%	246	0%	186	0%	0	0%	0	0%
Other Current Assets (For Investments)	81	0%	591	0%	224	0%	122	0%	45	0%
Less : Current Liabilities										
Payable for Investments	0	0%	-1	0%	-1	0%	0	0%	0	0%
Fund management charges payable	-11	0%	-33	0%	-7	0%	-19	0%	-44	0%
Other Current Liabilities (For Investments)	-2	0%	-3	0%	-1	0%	-2	0%	-333	0%
Sub Total (B)	2,360	3%	5,820	4%	2,530	4%	120	0%	-246	0%
Other Investments (<=25%)										
Corporate Bonds	818	1%	1,636	1%	828	1%	0	0%	0	0%
Infrastructure Bonds	0	0%	986	1%	411	1%	0	0%	0	0%
Equity	2,220	3%	0	0%	0	0%	3,903	6%	14,200	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	13	0%	0	0%	0	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	3,050	4%	2,621	2%	1,239	2%	3,903	6%	14,200	7%
Total (A+B+C)	81,572	100%	163,060	100%	71,948	100%	61,412	100%	216,410	100%
Fund carried forward (as per LB2)	81,572		163,060		71,948		61,412		216,410	

Segregated Fund Identification Number (SFIN)	ULGF 001 03/04/03 GBalancer 105	ULGF 002 03/04/03 GDebt 105	ULGF 003 03/04/03 GSTDebt 105	ULGF 006 03/10/05 GCGBal1 105	ULGF 010 21/03/07 GCGBal2 105
Particulars	Group Balanced Fund	Group Debt Fund	Group Short Term Debt fund	Group Capital Guarantee Balanced Fund	Group Capital Guarantee Balanced Fund II
Opening Balance (Market value)	154,852	75,294	47,105	1,017	20,006
Add: Inflows during the Quarter	7,212	8,011	24,938	13	5,898
Increase / (Decrease) Value of Investment (Net)	7,380	2,031	1,069	48	912
Less : Outflow during the Quarter	-7,209	-2,792	-10,308	-67	-11,103
Total Investible Funds (Market value)	162,234	82,543	62,804	1,011	15,712

Investment of Unit Fund	Group Balanced Fund		Group Debt Fund		Group Short Term Debt fund		Group Capital Guarantee Balanced Fund		Group Capital Guarantee Balanced Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	2,225	1%	550	1%	0	0%	14	1%	288	2%
Corporate Bonds	36,633	23%	23,332	28%	278	0%	162	16%	4,655	30%
Infrastructure Bonds	15,240	9%	9,982	12%	0	0%	85	8%	1,872	12%
Equity	22,767	14%	0	0%	0	0%	145	14%	2,307	15%
Money Market	36,283	22%	20,797	25%	43,486	69%	322	32%	3,152	20%
Mutual Funds	1,117	1%	823	1%	812	1%	13	1%	38	0%
Deposit with Banks	30,143	19%	20,717	25%	14,779	24%	151	15%	2,736	17%
Sub Total (A)	144,409	89%	76,200	92%	59,356	95%	893	88%	15,048	96%
Current Assets:										
Accrued Interest	3,773	2%	2,126	3%	838	1%	28	3%	310	2%
Dividend Receivable	4	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	47	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	1,318	1%	3,357	4%	0	0%	6	1%	130	1%
Other Current Assets (For Investments)	4,763	3%	2,295	3%	1,266	2%	8	1%	152	1%
Less : Current Liabilities										
Payable for Investments	0	0%	-3,156	-4%	0	0%	0	0%	0	0%
Fund management charges payable	-28	0%	-14	0%	-10	0%	0	0%	-4	0%
Other Current Liabilities (For Investments)	-3	0%	-2	0%	-1	0%	0	0%	-248	-2%
Sub Total (B)	9,873	6%	4,607	6%	2,093	3%	41	4%	341	2%
Other Investments (<=25%)										
Corporate Bonds	6,068	4%	1,737	2%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	164	1%
Equity	1,884	1%	0	0%	0	0%	10	1%	159	1%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	1,355	2%	66	7%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	7,952	5%	1,737	2%	1,355	2%	76	8%	324	2%
Total (A+B+C)	162,234	100%	82,543	100%	62,804	100%	1,011	100%	15,712	100%
Fund carried forward (as per LB2)	162,234		82,543		62,804		1,011		15,712	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULGF 007 28/10/05 GCGDebt1 105	ULGF 011 21/03/07 GCGDebt2 105	ULGF 005 24/02/04 GCGSTDebt1 105	ULGF 009 16/03/07 GCGSTDebt2 105
Particulars	Group Capital Guarantee Debt Fund	Group Capital Guarantee Debt Fund II	Group Capital Guarantee Short Term Debt Fund	Group Capital Guarantee Short Term Debt Fund II
Opening Balance (Market value)	97	3,590	983	24,713
Add: Inflows during the Quarter	1	154	18	12,209
Increase / (Decrease) Value of Investment (Net)	3	99	21	546
Less : Outflow during the Quarter	-1	-30	-13	-5,766
Total Investible Funds (Market value)	100	3,812	1,008	31,701

Investment of Unit Fund	Group Capital Guarantee Debt Fund		Group Capital Guarantee Debt Fund II		Group Capital Guarantee Short Term Debt Fund		Group Capital Guarantee Short Term Debt Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)								
Govt. Bonds	1	1%	26	1%	0	0%	0	0%
Corporate Bonds	7	7%	1,128	30%	0	0%	109	0%
Infrastructure Bonds	2	2%	455	12%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%
Money Market	62	62%	1,288	34%	747	74%	21,370	67%
Mutual Funds	1	1%	33	1%	13	1%	194	1%
Deposit with Banks	21	21%	668	18%	177	18%	8,473	27%
Sub Total (A)	94	94%	3,598	94%	938	93%	30,146	95%
Current Assets:								
Accrued Interest	3	3%	114	3%	16	2%	661	2%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	6	0%	0	0%	0	0%
Other Current Assets (For Investments)	1	1%	24	1%	18	2%	903	3%
Less : Current Liabilities								
Payable for Investments	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-1	0%	0	0%	-6	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	-3	0%
Sub Total (B)	4	4%	143	4%	33	3%	1,555	5%
Other Investments (<=25%)								
Corporate Bonds	0	0%	71	2%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%
Mutual Funds	2	2%	0	0%	38	4%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	2	2%	71	2%	38	4%	0	0%
Total (A+B+C)	100	100%	3,812	100%	1,008	100%	31,701	100%
Fund carried forward (as per LB2)	100		3,812		1,008		31,701	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULGF 008 11/12/06 GCGGrowth1 105	ULGF 012 05/07/07 GCGGrowth2 105	ULGF 004 30/10/03 GGrowth 105	ULIF 018 03/01/05 LInvShld 105	ULIF 025 21/08/06 LInvShldNw 105
Particulars	Group Capital Guarantee Growth Fund	Group Capital Guarantee Growth Fund II	Group Growth Fund	Invest Shield Fund - Life	New Invest Shield Balanced Fund
Opening Balance (Market value)	235	439	51,216	19,007	24,405
Add: Inflows during the Quarter	4	30	1,337	623	624
Increase / (Decrease) Value of Investment (Net)	17	33	6,170	1,105	1,763
Less : Outflow during the Quarter	-3	-6	-1,642	-282	-479
Total Investible Funds (Market value)	254	496	57,081	20,453	26,313

Investment of Unit Fund	Group Capital Guarantee Growth Fund		Group Capital Guarantee Growth Fund II		Group Growth Fund		Invest Shield Fund - Life		New Invest Shield Balanced Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	3	1%	5	1%	408	1%	456	2%	515	2%
Corporate Bonds	12	5%	82	16%	5,696	10%	3,890	19%	4,453	17%
Infrastructure Bonds	2	1%	65	13%	3,740	7%	2,148	11%	2,355	9%
Equity	82	32%	157	32%	28,152	49%	4,724	23%	8,519	32%
Money Market	52	20%	96	19%	7,635	13%	4,986	24%	4,427	17%
Mutual Funds	3	1%	3	1%	738	1%	23	0%	25	0%
Deposit with Banks	64	25%	44	9%	6,832	12%	3,290	16%	4,521	17%
Sub Total (A)	218	86%	451	91%	53,202	93%	19,518	95%	24,816	94%
Current Assets:										
Accrued Interest	8	3%	11	2%	677	1%	428	2%	507	2%
Dividend Receivable	0	0%	0	0%	6	0%	1	0%	2	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	2	1%	3	1%	194	0%	113	1%	176	1%
Other Current Assets (For Investments)	2	1%	6	1%	445	1%	37	0%	22	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	-10	0%	-3	0%	-4	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	-35	0%	0	0%	0	0%
Sub Total (B)	12	5%	19	4%	1,277	2%	574	3%	702	3%
Other Investments (<=25%)										
Corporate Bonds	10	4%	10	2%	0	0%	53	0%	61	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	8	3%	16	3%	2,151	4%	308	2%	576	2%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	6	2%	0	0%	451	1%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	159	1%
Sub Total (C)	24	9%	26	5%	2,602	5%	360	2%	796	3%
Total (A+B+C)	254	100%	496	100%	57,081	100%	20,453	100%	26,313	100%
Fund carried forward (as per LB2)	254		496		57,081		20,453		26,313	

Segregated Fund Identification Number (SFIN)	ULIF 034 20/03/07 PFlexiBal1 105	ULIF 035 20/03/07 PFlexiBal2 105	ULIF 029 20/03/07 PFlexiGro1 105	ULIF 030 20/03/07 PFlexiGro2 105	ULIF 019 03/01/05 PInvShld 105
Particulars	Pension Flexi Balanced Fund	Pension Flexi Balanced Fund II	Pension Flexi Growth Fund	Pension Flexi Growth Fund II	Invest Shield Fund - Pension
Opening Balance (Market value)	11,297	14,982	245,790	267,678	3,814
Add: Inflows during the Quarter	761	389	14,704	6,709	150
Increase / (Decrease) Value of Investment (Net)	841	1,183	31,328	35,616	221
Less : Outflow during the Quarter	-377	-751	-16,293	-22,696	-53
Total Investible Funds (Market value)	12,521	15,803	275,530	287,307	4,132

Investment of Unit Fund	Pension Flexi Balanced Fund		Pension Flexi Balanced Fund II		Pension Flexi Growth Fund		Pension Flexi Growth Fund II		Invest Shield Fund - Pension	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	103	1%	128	1%	0	0%	0	0%	50	1%
Corporate Bonds	1,017	8%	1,267	8%	0	0%	0	0%	519	13%
Infrastructure Bonds	621	5%	917	6%	518	0%	0	0%	278	7%
Equity	5,703	46%	7,388	47%	243,975	89%	262,397	91%	969	23%
Money Market	2,597	21%	2,329	15%	7,187	3%	2,464	1%	1,556	38%
Mutual Funds	163	1%	206	1%	458	0%	604	0%	54	1%
Deposit with Banks	924	7%	2,036	13%	2,903	1%	138	0%	459	11%
Sub Total (A)	11,127	89%	14,271	90%	255,040	93%	265,604	92%	3,886	94%

Current Assets:										
Accrued Interest	123	1%	172	1%	376	0%	15	0%	65	2%
Dividend Receivable	1	0%	3	0%	4	0%	5	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	88	1%	54	0%	890	0%	893	0%	25	1%
Other Current Assets (For Investments)	68	1%	39	0%	425	0%	46	0%	1	0%
Less : Current Liabilities										
Payable for Investments	-79	-1%	-45	0%	-74	0%	-77	0%	0	0%
Fund management charges payable	-4	0%	-2	0%	-84	0%	-58	0%	-1	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	-9	0%	-92	0%	0	0%
Sub Total (B)	199	2%	221	1%	1,529	1%	732	0%	92	2%

Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	596	5%	786	5%	18,960	7%	20,971	7%	64	2%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	601	5%	526	3%	0	0%	0	0%	90	2%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	1,196	10%	1,312	8%	18,960	7%	20,971	7%	154	4%
Total (A+B+C)	12,522	100%	15,803	100%	275,530	100%	287,307	100%	4,131	100%
Fund carried forward (as per LB2)	12,522		15,803		275,530		287,307		4,131	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 011 17/05/04 PPreserv 105	ULIF 008 11/08/03 LCashPlus 105	ULIF 020 03/01/05 LInvCash 105	ULIF 007 11/08/03 LSecPlus 105	ULIF 042 22/11/07 LMultipl1 105
Particulars	Pension Preserver Fund	Cash Plus Fund	Invest Shield Cash Fund	Secure Plus Fund	Multiplier Fund
Opening Balance (Market value)	48,511	23,941	43,577	3,843	134,882
Add: Inflows during the Quarter	5,957	742	1,742	139	5,762
Increase / (Decrease) Value of Investment (Net)	1,125	544	999	161	16,662
Less : Outflow during the Quarter	-4,873	-625	-1,121	-73	-14,496
Total Investible Funds (Market value)	50,720	24,602	45,197	4,071	142,810

Investment of Unit Fund	Pension Preserver Fund		Cash Plus Fund		Invest Shield Cash Fund		Secure Plus Fund		Multiplier Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	496	2%	911	2%	103	3%	0	0%
Corporate Bonds	1,085	2%	6,557	27%	12,276	27%	748	18%	0	0%
Infrastructure Bonds	878	2%	3,425	14%	6,814	15%	466	11%	0	0%
Equity	0	0%	0	0%	0	0%	620	15%	131,431	92%
Money Market	35,277	70%	6,355	26%	11,692	26%	1,447	36%	0	0%
Mutual Funds	1	0%	35	0%	60	0%	10	0%	776	1%
Deposit with Banks	12,664	25%	6,549	27%	11,410	25%	535	13%	0	0%
Sub Total (A)	49,905	98%	23,416	95%	43,164	96%	3,930	97%	132,207	93%
Current Assets:										
Accrued Interest	715	1%	722	3%	1,158	3%	91	2%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	357	1%	652	1%	13	0%	302	0%
Other Current Assets (For Investments)	106	0%	25	0%	75	0%	15	0%	21	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	-1	0%	0	0%	-8	0%
Fund management charges payable	-5	0%	-4	0%	-8	0%	-1	0%	-43	0%
Other Current Liabilities (For Investments)	-1	0%	0	0%	-1	0%	0	0%	-22	0%
Sub Total (B)	815	2%	1,100	4%	1,876	4%	118	3%	249	0%
Other Investments (<=25%)										
Corporate Bonds	0	0%	87	0%	157	0%	12	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	10	0%	10,354	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	87	0%	157	0%	22	1%	10,354	7%
Total (A+B+C)	50,720	100%	24,603	100%	45,197	100%	4,071	100%	142,810	100%
Fund carried forward (as per LB2)	50,720		24,603		45,197		4,071		142,810	

Segregated Fund Identification Number (SFIN)	ULIF 044 25/02/08 LMulti2 105	ULIF 046 25/02/08 LMulti3 105	ULIF 047 25/02/08 LMulti4 105	ULIF 043 25/02/08 PMulti1 105	ULIF 045 25/02/08 PMulti2 105
Particulars	Multiplier Fund II	Multiplier Fund III	Multiplier Fund IV	Pension Multiplier Fund	Pension Multiplier Fund II
Opening Balance (Market value)	21,641	2,022	10,136	60,711	35,543
Add: Inflows during the Quarter	1,120	2	733	4,106	1,289
Increase / (Decrease) Value of Investment (Net)	2,792	253	1,263	10,755	6,452
Less : Outflow during the Quarter	-1,507	-135	-857	-4,664	-2,899
Total Investible Funds (Market value)	24,046	2,142	11,274	70,908	40,385

Investment of Unit Fund	Multiplier Fund II		Multiplier Fund III		Multiplier Fund IV		Pension Multiplier Fund		Pension Multiplier Fund II	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	21,830	91%	1,927	90%	10,195	90%	60,552	85%	34,912	86%
Money Market	0	0%	0	0%	0	0%	2,439	3%	488	1%
Mutual Funds	310	1%	28	1%	145	1%	914	1%	521	1%
Deposit with Banks	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (A)	22,141	92%	1,955	91%	10,340	92%	63,904	90%	35,921	89%
Current Assets:										
Accrued Interest	0	0%	0	0%	0	0%	0	0%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	29	0%	17	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	1,345	2%	841	2%
Other Current Assets (For Investments)	31	0%	0	0%	26	0%	99	0%	27	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-5	0%	-1	0%	-2	0%	-22	0%	-8	0%
Other Current Liabilities (For Investments)	-1	0%	-10	0%	0	0%	-37	0%	-16	0%
Sub Total (B)	26	0%	-11	-1%	24	0%	1,414	2%	862	2%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	1,658	7%	157	7%	773	7%	5,532	8%	3,281	8%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	222	1%	41	2%	137	1%	57	0%	321	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	1,880	8%	198	9%	910	8%	5,589	8%	3,603	9%
Total (A+B+C)	24,046	100%	2,143	100%	11,275	100%	70,908	100%	40,385	100%
Fund carried forward (as per LB2)	24,046		2,143		11,275		70,908		40,385	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 048 17/03/08 LRIC1 105	ULIF 049 17/03/08 LRIC2 105	ULIF 050 17/03/08 LRIC3 105	ULIF 051 17/03/08 LRIC4 105	ULIF 052 17/03/08 PRIC1 105
Particulars	RICH Fund	RICH Fund II	RICH Fund III	RICH Fund IV	Pension RICH Fund
Opening Balance (Market value)	106,366	94,840	6,977	38,923	214,749
Add: Inflows during the Quarter	4,152	4,941	5	3,131	11,593
Increase / (Decrease) Value of Investment (Net)	16,539	14,926	1,097	6,037	29,018
Less : Outflow during the Quarter	-9,462	-6,477	-564	-2,411	-14,154
Total Investible Funds (Market value)	117,595	108,231	7,515	45,680	241,206

Investment of Unit Fund	RICH Fund		RICH Fund II		RICH Fund III		RICH Fund IV		Pension RICH Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	1,391	1%
Infrastructure Bonds	636	1%	380	0%	0	0%	0	0%	0	0%
Equity	102,589	87%	90,525	84%	6,636	88%	36,982	81%	196,808	82%
Money Market	3,543	3%	7,369	7%	0	0%	2,535	6%	17,098	7%
Mutual Funds	428	0%	500	0%	97	1%	589	1%	804	0%
Deposit with Banks	0	0%	0	0%	0	0%	1,200	3%	4,320	2%
Sub Total (A)	107,197	91%	98,776	91%	6,733	90%	41,305	90%	220,421	91%
Current Assets:										
Accrued Interest	9	0%	1	0%	0	0%	154	0%	567	0%
Dividend Receivable	1	0%	1	0%	0	0%	0	0%	57	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	252	0%	2	0%	0	0%	236	1%	1,170	0%
Other Current Assets (For Investments)	176	0%	154	0%	0	0%	161	0%	573	0%
Less : Current Liabilities										
Payable for Investments	-581	0%	-17	0%	-1	0%	-7	0%	-142	0%
Fund management charges payable	-36	0%	-22	0%	-2	0%	-9	0%	-73	0%
Other Current Liabilities (For Investments)	-4	0%	-2	0%	-9	0%	-1	0%	-8	0%
Sub Total (B)	-183	0%	116	0%	-13	0%	534	1%	2,145	1%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	10,582	9%	9,339	9%	694	9%	3,783	8%	18,640	8%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	101	1%	58	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	10,582	9%	9,339	9%	794	11%	3,841	8%	18,640	8%
Total (A+B+C)	117,596	100%	108,231	100%	7,515	100%	45,680	100%	241,206	100%
Fund carried forward (as per LB2)	117,596		108,231		7,515		45,680		241,206	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 053 17/03/08 PRICH2 105	ULGF 013 02/04/08 GLEBal 105	ULGF 014 02/04/08 GLEIncome 105	ULGF 024 26/02/10 GLEST 105	ULIF 009 17/11/03 PSecPlus 105
Particulars	Pension RICH Fund II	Group Leave Encashment Balance Fund	Group Leave Encashment Income Fund	Group Leave Encashment Short Term Fund	Secure Plus Pension Fund
Opening Balance (Market value)	164,191	5,233	743	5,234	1,592
Add: Inflows during the Quarter	4,765	45	14	5,711	103
Increase / (Decrease) Value of Investment (Net)	22,817	249	20	140	67
Less : Outflow during the Quarter	-14,448	0	0	-5,126	-25
Total Investible Funds (Market value)	177,325	5,527	778	5,960	1,737

Investment of Unit Fund	Pension RICH Fund II		Group Leave Encashment Balance Fund		Group Leave Encashment Income Fund		Group Leave Encashment Short Term Fund		Secure Plus Pension Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	77	1%	15	2%	0	0%	24	1%
Corporate Bonds	0	0%	1,276	23%	176	23%	508	9%	208	12%
Infrastructure Bonds	0	0%	454	8%	105	14%	0	0%	183	11%
Equity	147,202	83%	783	14%	0	0%	0	0%	260	15%
Money Market	14,851	8%	1,535	28%	222	29%	1,843	31%	513	30%
Mutual Funds	551	0%	72	1%	10	1%	78	1%	23	1%
Deposit with Banks	0	0%	811	15%	164	21%	2,850	48%	406	23%
Sub Total (A)	162,605	92%	5,009	91%	692	89%	5,280	89%	1,618	93%

Current Assets:										
Accrued Interest	1	0%	121	2%	32	4%	305	5%	63	4%
Dividend Receivable	44	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	786	0%	34	1%	1	0%	0	0%	10	1%
Other Current Assets (For Investments)	35	0%	45	1%	4	0%	17	0%	8	0%
Less : Current Liabilities										
Payable for Investments	-173	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-36	0%	-1	0%	0	0%	-1	0%	0	0%
Other Current Liabilities (For Investments)	-126	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (B)	531	0%	199	4%	37	5%	321	5%	81	5%

Other Investments (<=25%)										
Corporate Bonds	0	0%	151	3%	20	3%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	14,189	8%	65	1%	0	0%	0	0%	4	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	102	2%	28	4%	359	6%	35	2%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	14,189	8%	319	6%	49	6%	359	6%	39	2%
Total (A+B+C)	177,325	100%	5,527	100%	778	100%	5,960	100%	1,737	100%
Fund carried forward (as per LB2)	177,325		5,527		778		5,960		1,737	

Segregated Fund Identification Number (SFIN)	ULIF 054 18/12/08 LRGF1 105	ULIF 063 27/01/09 LRGF(T2) 105	ULIF 066 26/02/09 LRGF(T3) 105	ULIF 069 31/03/09 LRGF(T4) 105	ULIF 073 29/04/09 LRGF(T5) 105
Particulars	Return Guarantee Fund	Return Guarantee Fund II	Return Guarantee Fund III	Return Guarantee Fund IV	Return Guarantee Fund V
Opening Balance (Market value)	6,158	6,578	6,585	2,791	1,128
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	99	108	113	49	21
Less : Outflow during the Quarter	-763	-924	-692	-194	-15
Total Investible Funds (Market value)	5,494	5,762	6,006	2,646	1,133

Investment of Unit Fund	Return Guarantee Fund		Return Guarantee Fund II		Return Guarantee Fund III		Return Guarantee Fund IV		Return Guarantee Fund V	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	3,171	58%	3,794	66%	4,027	67%	1,523	58%	575	51%
Infrastructure Bonds	545	10%	592	10%	451	8%	427	16%	259	23%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	73	1%	63	1%	39	1%	36	1%	15	1%
Deposit with Banks	1,187	22%	871	15%	1,078	18%	542	20%	228	20%
Sub Total (A)	4,976	91%	5,321	92%	5,595	93%	2,528	96%	1,077	95%
Current Assets:										
Accrued Interest	526	10%	458	8%	455	8%	256	10%	51	4%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-1	0%	-1	0%	-1	0%	-1	0%	0	0%
Other Current Liabilities (For Investments)	-9	0%	-15	0%	-42	-1%	-138	-5%	-1	0%
Sub Total (B)	516	9%	442	8%	411	7%	118	4%	50	4%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	2	0%	0	0%	0	0%	0	0%	6	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	2	0%	0	0%	0	0%	0	0%	6	1%
Total (A+B+C)	5,494	100%	5,762	100%	6,007	100%	2,646	100%	1,133	100%
Fund carried forward (as per LB2)	5,494		5,762		6,007		2,646		1,133	

Segregated Fund Identification Number (SFIN)	ULIF 078 17/06/09 LRGF(T6) 105	ULIF 082 16/11/09 LRGF(T7) 105	ULIF 103 12/10/10 LRGF(T8) 105	ULIF 104 12/10/10 LRGF(S1) 105	ULIF 106 22/12/10 LRGF(T9) 105
Particulars	Return Guarantee Fund VI	Return Guarantee Fund VII	Return Guarantee Fund VIII (5 Yrs)	Return Guarantee Fund VIII (10 Yrs)	Return Guarantee Fund IX (5 Yrs)
Opening Balance (Market value)	1,115	425	9,978	2,715	12,970
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	20	8	190	51	249
Less : Outflow during the Quarter	-24	-3	-221	-28	-121
Total Investible Funds (Market value)	1,110	430	9,947	2,738	13,098

Investment of Unit Fund	Return Guarantee Fund VI		Return Guarantee Fund VII		Return Guarantee Fund VIII (5 Yrs)		Return Guarantee Fund VIII (10 Yrs)		Return Guarantee Fund IX (5 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	821	30%	0	0%
Corporate Bonds	517	47%	206	48%	6,325	64%	685	25%	6,949	53%
Infrastructure Bonds	288	26%	116	27%	1,751	18%	579	21%	3,594	27%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	12	1%	4	1%	131	1%	36	1%	59	0%
Deposit with Banks	240	22%	82	19%	1,267	13%	490	18%	1,369	10%
Sub Total (A)	1,056	95%	408	95%	9,474	95%	2,611	95%	11,971	91%
Current Assets:										
Accrued Interest	55	5%	22	5%	440	4%	109	4%	633	5%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	4	0%	0	0%	2	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	-2	0%	-1	0%	-3	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	-1	0%
Sub Total (B)	55	5%	22	5%	442	4%	109	4%	631	5%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	496	4%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	32	0%	18	1%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	0	0%	32	0%	18	1%	496	4%
Total (A+B+C)	1,111	100%	430	100%	9,948	100%	2,738	100%	13,099	100%
Fund carried forward (as per LB2)	1,111		430		9,948		2,738		13,099	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 107 22/12/10 LRGF(S2) 105	ULIF 111 13/01/11 LRGF(T10) 105	ULIF 112 13/01/11 LRGF(S3) 105	ULIF 120 17/03/11 LRGF(T11) 105	ULIF 121 19/04/11 LRGF(S4) 105
Particulars	Return Guarantee Fund IX (10 Yrs)	Return Guarantee Fund X (5 Yrs)	Return Guarantee Fund X (10 Yrs)	Return Guarantee Fund XI (5 Yrs)	Return Guarantee Fund XI (10 Yrs)
Opening Balance (Market value)	1,339	26,527	4,569	13,270	265
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	25	493	87	233	5
Less : Outflow during the Quarter	-16	-136	-19	-148	-10
Total Investible Funds (Market value)	1,347	26,884	4,637	13,355	260

Investment of Unit Fund	Return Guarantee Fund IX (10 Yrs)		Return Guarantee Fund X (5 Yrs)		Return Guarantee Fund X (10 Yrs)		Return Guarantee Fund XI (5 Yrs)		Return Guarantee Fund XI (10 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	483	36%	0	0%	1,896	41%	0	0%	136	52%
Corporate Bonds	260	19%	12,911	48%	929	20%	6,850	51%	67	26%
Infrastructure Bonds	328	24%	7,429	28%	872	19%	3,388	25%	10	4%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	13	1%	106	0%	47	1%	71	1%	3	1%
Deposit with Banks	212	16%	4,886	18%	689	15%	2,373	18%	33	13%
Sub Total (A)	1,297	96%	25,332	94%	4,433	96%	12,682	95%	249	96%
Current Assets:										
Accrued Interest	51	4%	1,558	6%	205	4%	676	5%	10	4%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	1	0%	0	0%	0	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-6	0%	-1	0%	-3	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	-1	0%	0	0%	0	0%	0	0%
Sub Total (B)	51	4%	1,552	6%	204	4%	673	5%	10	4%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	0	0%	2	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	0	0%	0	0%	0	0%	2	1%
Total (A+B+C)	1,348	100%	26,884	100%	4,637	100%	13,355	100%	260	100%
Fund carried forward (as per LB2)	1,348		26,884		4,637		13,355		260	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 055 18/12/08 PRGF1 105	ULIF 064 27/01/09 PRGF2 105	ULIF 067 26/02/09 PRGF3 105	ULIF 070 31/03/09 PRGF4 105
Particulars	Pension Return Guarantee Fund	Pension Return Guarantee Fund II	Pension Return Guarantee Fund III	Pension Return Guarantee Fund IV
Opening Balance (Market value)	20,437	19,320	18,305	6,550
Add: Inflows during the Quarter	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	327	316	317	114
Less : Outflow during the Quarter	-2,867	-3,043	-2,703	-578
Total Investible Funds (Market value)	17,897	16,593	15,919	6,087

Investment of Unit Fund	Pension Return Guarantee Fund		Pension Return Guarantee Fund II		Pension Return Guarantee Fund III		Pension Return Guarantee Fund IV	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)								
Govt. Bonds	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	9,236	52%	7,788	47%	9,195	58%	3,343	55%
Infrastructure Bonds	2,494	14%	2,324	14%	1,530	10%	1,279	21%
Equity	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%
Mutual Funds	77	0%	132	1%	211	1%	47	1%
Deposit with Banks	4,642	26%	5,267	32%	3,283	21%	1,320	22%
Sub Total (A)	16,449	92%	15,511	93%	14,220	89%	5,989	98%
Current Assets:								
Accrued Interest	1,461	8%	1,081	7%	1,166	7%	618	10%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	4	0%	0	0%	0	0%
Less : Current Liabilities								
Payable for Investments	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-4	0%	-3	0%	-3	0%	-1	0%
Other Current Liabilities (For Investments)	-10	0%	0	0%	-62	0%	-519	-9%
Sub Total (B)	1,448	8%	1,082	7%	1,101	7%	98	2%
Other Investments (<=25%)								
Corporate Bonds	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	598	4%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	0	0%	598	4%	0	0%
Total (A+B+C)	17,897	100%	16,593	100%	15,919	100%	6,086	100%
Fund carried forward (as per LB2)	17,897		16,593		15,919		6,086	

Segregated Fund Identification Number (SFIN)	ULIF 074 29/04/09 PRGF5 105	ULIF 079 17/06/09 PRGF6 105	ULIF 083 16/11/09 PRGF7 105	ULIF 102 12/10/10 PRGF(S1) 105	ULIF 108 22/12/10 PRGF(S2) 105
Particulars	Pension Return Guarantee Fund V	Pension Return Guarantee Fund VI	Pension Return Guarantee Fund VII	Pension Return Guarantee Fund VIII	Pension Return Guarantee Fund IX (10 Yrs)
Opening Balance (Market value)	3,315	4,433	7,279	1,406	441
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	59	76	129	25	8
Less : Outflow during the Quarter	-37	-57	-97	-5	-2
Total Investible Funds (Market value)	3,337	4,451	7,312	1,426	447

Investment of Unit Fund	Pension Return Guarantee Fund V		Pension Return Guarantee Fund VI		Pension Return Guarantee Fund VII		Pension Return Guarantee Fund VIII		Pension Return Guarantee Fund IX (10 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	415	29%	147	33%
Corporate Bonds	2,231	67%	2,747	62%	4,676	64%	305	21%	79	18%
Infrastructure Bonds	844	25%	1,420	32%	1,821	25%	372	26%	121	27%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	44	1%	34	1%	97	1%	19	1%	5	1%
Deposit with Banks	96	3%	92	2%	416	6%	251	18%	75	17%
Sub Total (A)	3,215	96%	4,293	96%	7,009	96%	1,362	96%	427	96%

Current Assets:										
Accrued Interest	110	3%	159	4%	303	4%	64	4%	20	4%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-1	0%	-1	0%	-1	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (B)	110	3%	159	4%	302	4%	63	4%	20	4%

Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	12	0%	0	0%	1	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	12	0%	0	0%	1	0%	0	0%	0	0%
Total (A+B+C)	3,337	100%	4,451	100%	7,312	100%	1,425	100%	447	100%
Fund carried forward (as per LB2)	3,337		4,451		7,312		1,425		447	

Segregated Fund Identification Number (SFIN)	ULIF 113 13/01/11 PRGF(S3) 105	ULIF 122 19/04/11 PRGF(S4) 105	ULIF 062 15/01/09 HRGF1 105	ULIF 065 29/01/09 HRGF2 105	ULIF 068 26/02/09 HRGF3 105
Particulars	Pension Return Guarantee Fund X (10 Yrs)	Pension Return Guarantee Fund XI (10 Yrs)	Health Return Guarantee Fund	Health Return Guarantee Fund II	Health Return Guarantee Fund III
Opening Balance (Market value)	1,029	132	259	275	290
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	20	3	4	4	5
Less : Outflow during the Quarter	-7	-4	-99	-95	-80
Total Investible Funds (Market value)	1,042	131	164	184	215

Investment of Unit Fund	Pension Return Guarantee Fund X (10 Yrs)		Pension Return Guarantee Fund XI (10 Yrs)		Health Return Guarantee Fund		Health Return Guarantee Fund II		Health Return Guarantee Fund III	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	406	39%	68	52%	0	0%	0	0%	0	0%
Corporate Bonds	199	19%	36	27%	61	37%	62	34%	71	33%
Infrastructure Bonds	228	22%	10	8%	0	0%	19	10%	28	13%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	14	1%	2	1%	1	1%	2	1%	0	0%
Deposit with Banks	156	15%	12	9%	78	48%	81	44%	92	43%
Sub Total (A)	1,003	96%	128	97%	140	86%	165	89%	192	89%

Current Assets:										
Accrued Interest	38	4%	4	3%	25	15%	22	12%	27	12%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	-1	0%	-1	-1%	-1	-1%	-3	-1%	-4	-2%
Sub Total (B)	37	4%	4	3%	24	14%	19	10%	23	11%

Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	2	0%	0	0%	0	0%	1	1%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	2	0%	0	0%	0	0%	1	1%	0	0%
Total (A+B+C)	1,042	100%	132	100%	164	100%	185	100%	215	100%
Fund carried forward (as per LB2)	1,042		132		164		185		215	

Segregated Fund Identification Number (SFIN)	ULIF 071 31/03/09 HRGF4 105	ULIF 075 29/04/09 HRGF5 105	ULIF 080 17/06/09 HRGF6 105	ULIF 084 16/11/09 HRGF7 105	ULIF 109 22/12/10 HRGF9 105
Particulars	Health Return Guarantee Fund IV	Health Return Guarantee Fund V	Health Return Guarantee Fund VI	Health Return Guarantee Fund VII	Health Return Guarantee Fund IX (5 Yrs)
Opening Balance (Market value)	145	62	40	24	0
Add: Inflows during the Quarter	0	0	0	0	0
Increase / (Decrease) Value of Investment (Net)	3	1	1	0	0
Less : Outflow during the Quarter	-6	-2	-3	-1	0
Total Investible Funds (Market value)	141	61	38	23	0

Investment of Unit Fund	Health Return Guarantee Fund IV		Health Return Guarantee Fund V		Health Return Guarantee Fund VI		Health Return Guarantee Fund VII		Health Return Guarantee Fund IX (5 Yrs)	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	32	23%	6	9%	3	8%	2	9%	0	0%
Infrastructure Bonds	19	13%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	5	9%	3	7%	2	8%	0	0%
Mutual Funds	0	0%	1	1%	0	1%	0	1%	0	0%
Deposit with Banks	70	50%	41	67%	27	70%	15	65%	0	0%
Sub Total (A)	122	86%	52	86%	33	87%	20	83%	0	0%
Current Assets:										
Accrued Interest	20	14%	8	14%	5	13%	3	14%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	-1	-1%	0	0%	0	0%	0	0%	0	0%
Sub Total (B)	19	14%	8	14%	5	13%	3	14%	0	0%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	1	2%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	0	0%	0	0%	0	0%	1	2%	0	0%
Total (A+B+C)	141	100%	60	100%	38	100%	24	100%	0	0%
Fund carried forward (as per LB2)	141		60		38		24		0	

Segregated Fund Identification Number (SFIN)	ULIF 059 15/01/09 HBalancer 105	ULIF 061 15/01/09 HProtect 105	ULIF 057 15/01/09 HFlexiGro 105	ULIF 060 15/01/09 HFlexiBal 105	ULIF 058 15/01/09 HMultipl 105
Particulars	Health Balancer Fund	Health Protector Fund	Health Flexi Growth Fund	Health Flexi Balanced Fund	Health Multiplier Fund
Opening Balance (Market value)	868	4,264	12,970	866	1,609
Add: Inflows during the Quarter	263	1,215	4,386	350	553
Increase / (Decrease) Value of Investment (Net)	64	113	1,525	72	301
Less : Outflow during the Quarter	-93	-422	-1,689	-121	-195
Total Investible Funds (Market value)	1,101	5,170	17,193	1,167	2,268

Investment of Unit Fund	Health Balancer Fund		Health Protector Fund		Health Flexi Growth Fund		Health Flexi Balanced Fund		Health Multiplier Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	18	2%	29	1%	0	0%	15	1%	0	0%
Corporate Bonds	107	10%	1,212	23%	0	0%	84	7%	0	0%
Infrastructure Bonds	65	6%	548	11%	0	0%	50	4%	0	0%
Equity	341	31%	0	0%	13,266	77%	519	44%	1,880	83%
Money Market	460	42%	2,121	41%	917	5%	366	31%	0	0%
Mutual Funds	2	0%	5	0%	217	1%	1	0%	29	1%
Deposit with Banks	35	3%	797	15%	0	0%	23	2%	0	0%
Sub Total (A)	1,028	93%	4,713	91%	14,400	84%	1,058	91%	1,908	84%

Current Assets:										
Accrued Interest	11	1%	111	2%	0	0%	8	1%	0	0%
Dividend Receivable	0	0%	0	0%	5	0%	0	0%	1	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	5	0%	19	0%	0	0%	8	1%	38	2%
Other Current Assets (For Investments)	31	3%	132	3%	409	2%	36	3%	57	2%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	-115	-1%	0	0%	0	0%
Fund management charges payable	0	0%	-1	0%	-3	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (B)	47	4%	261	5%	296	2%	52	4%	95	4%

Other Investments (<=25%)										
Corporate Bonds	2	0%	196	4%	0	0%	1	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	25	2%	0	0%	1,621	9%	56	5%	168	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	876	5%	0	0%	96	4%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	27	2%	196	4%	2,497	15%	57	5%	264	12%
Total (A+B+C)	1,101	100%	5,170	100%	17,192	100%	1,167	100%	2,268	100%
Fund carried forward (as per LB2)	1,101		5,170		17,192		1,167		2,268	

Segregated Fund Identification Number (SFIN)	ULIF 056 15/01/09 HPreserv 105	ULGF 021 10/02/09 GRGF1 105	ULGF 022 30/03/09 GRGF2 105	ULGF 023 16/06/09 GRGF3 105	ULGF 025 14/03/11 GRGFA4 105
Particulars	Health Preserver Fund	Group Return Guarantee Fund	Group Return Guarantee Fund II	Group Return Guarantee Fund III	Group Return Guarantee Fund - A4
Opening Balance (Market value)	184	28,168	1,308	23,834	693
Add: Inflows during the Quarter	45	99	13	246	0
Increase / (Decrease) Value of Investment (Net)	4	470	23	393	8
Less : Outflow during the Quarter	-15	-1,552	0	0	-701
Total Investible Funds (Market value)	218	27,185	1,344	24,473	0

Investment of Unit Fund	Health Preserver Fund		Group Return Guarantee Fund		Group Return Guarantee Fund II		Group Return Guarantee Fund III		Group Return Guarantee Fund - A4	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Corporate Bonds	0	0%	14,949	55%	653	49%	16,408	67%	0	0%
Infrastructure Bonds	0	0%	3,593	13%	9	1%	4,999	20%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	178	82%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	3	1%	358	1%	10	1%	320	1%	0	0%
Deposit with Banks	20	9%	6,069	22%	480	36%	1,571	6%	0	0%
Sub Total (A)	201	92%	24,969	92%	1,152	86%	23,297	95%	0	0%
Current Assets:										
Accrued Interest	2	1%	2,118	8%	179	13%	915	4%	0	0%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	100%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Other Current Assets (For Investments)	4	2%	99	0%	13	1%	246	1%	0	0%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	-6	0%	0	0%	-6	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	-1	0%	0	0%	-1	0%	0	0%
Sub Total (B)	6	3%	2,209	8%	192	14%	1,154	5%	0	100%
Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	11	5%	7	0%	0	0%	22	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	11	5%	7	0%	0	0%	22	0%	0	0%
Total (A+B+C)	218	100%	27,185	100%	1,344	100%	24,473	100%	0	100%
Fund carried forward (as per LB2)	218		27,185		1,344		24,473		0	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULGF 026 14/03/11 GRGFS5 105	ULGF 027 14/03/11 GRGFS6 105	ULGF 028 01/07/11 GRGFS7 105	ULIF 072 28/04/09 LANmolNiv 105	ULIF 077 29/05/09 LSSavBuil 105
Particulars	Group Return Guarantee Fund - S5	Group Return Guarantee Fund - S6	Group Return Guarantee Fund - S7	Anmol Nivesh Fund	Secure Save Builder Fund
Opening Balance (Market value)	1,305	0	4,757	44	274
Add: Inflows during the Quarter	9	0	21	7	13
Increase / (Decrease) Value of Investment (Net)	24	0	84	1	23
Less : Outflow during the Quarter	0	0	-31	-1	-4
Total Investible Funds (Market value)	1,337	0	4,831	52	306

Investment of Unit Fund	Group Return Guarantee Fund - S5		Group Return Guarantee Fund - S6		Group Return Guarantee Fund - S7		Anmol Nivesh Fund		Secure Save Builder Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	0	0%	0	0%	0	0%	0	0%	2	1%
Corporate Bonds	841	63%	0	0%	2,152	45%	0	0%	11	3%
Infrastructure Bonds	169	13%	0	0%	1,897	39%	0	0%	12	4%
Equity	0	0%	0	0%	0	0%	0	0%	175	57%
Money Market	0	0%	0	0%	0	0%	15	29%	63	21%
Mutual Funds	18	1%	0	0%	63	1%	1	1%	4	1%
Deposit with Banks	214	16%	0	0%	452	9%	28	53%	6	2%
Sub Total (A)	1,241	93%	0	0%	4,565	94%	43	84%	272	89%

Current Assets:										
Accrued Interest	67	5%	0	0%	218	5%	4	8%	2	1%
Dividend Receivable	0	0%	0	0%	0	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	0	0%	0	0%	0	0%	0	0%	1	0%
Other Current Assets (For Investments)	9	1%	0	0%	21	0%	0	0%	2	1%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	0	0%	0	0%	-1	0%	0	0%	0	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (B)	76	6%	0	0%	238	5%	4	8%	5	2%

Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	0	0%	0	0%	0	0%	0	0%	12	4%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	21	2%	0	0%	28	1%	4	9%	17	6%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	21	2%	0	0%	28	1%	4	9%	29	10%
Total (A+B+C)	1,337	100%	0	0%	4,831	100%	52	100%	306	100%
Fund carried forward (as per LB2)	1,337		0		4,831		52		306	

Segregated Fund Identification Number (SFIN)	ULIF 076 29/05/09 LSSavGtee 105	ULIF 081 26/10/09 LPinnacle 105	ULIF 105 26/10/10 LPinnacle2 105	ULIF 116 15/03/11 LHighNavB 105	ULIF 085 24/11/09 LMCapGro 105
Particulars	Secure Save Guarantee Fund	Pinnacle Fund	Pinnacle Fund II	Highest NAV Fund B	Multi Cap Growth Fund
Opening Balance (Market value)	1,179	71,819	20,797	65,109	63,336
Add: Inflows during the Quarter	43	17,791	9,191	42,107	11,545
Increase / (Decrease) Value of Investment (Net)	61	5,895	1,876	5,303	8,469
Less : Outflow during the Quarter	-16	-1,077	-2,319	-2,158	-1,912
Total Investible Funds (Market value)	1,267	94,427	29,545	110,360	81,438

Investment of Unit Fund	Secure Save Guarantee Fund		Pinnacle Fund		Pinnacle Fund II		Highest NAV Fund B		Multi Cap Growth Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	14	1%	36,986	39%	9,456	32%	40,463	37%	0	0%
Corporate Bonds	65	5%	0	0%	0	0%	0	0%	547	1%
Infrastructure Bonds	77	6%	0	0%	0	0%	0	0%	551	1%
Equity	386	30%	50,226	53%	18,077	61%	59,663	54%	63,587	78%
Money Market	484	38%	1,307	1%	0	0%	1,373	1%	9,278	11%
Mutual Funds	17	1%	617	1%	379	1%	649	1%	607	1%
Deposit with Banks	140	11%	0	0%	0	0%	0	0%	1,000	1%
Sub Total (A)	1,182	93%	89,136	94%	27,912	94%	102,148	93%	75,570	93%

Current Assets:										
Accrued Interest	22	2%	1,067	1%	252	1%	1,134	1%	150	0%
Dividend Receivable	0	0%	10	0%	4	0%	10	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	6	0%	4,567	5%	256	1%	2,032	2%	0	0%
Other Current Assets (For Investments)	6	0%	2,281	2%	495	2%	4,768	4%	1,453	2%
Less : Current Liabilities										
Payable for Investments	0	0%	-4,902	-5%	-261	-1%	-2,336	-2%	0	0%
Fund management charges payable	0	0%	-18	0%	-6	0%	-26	0%	-15	0%
Other Current Liabilities (For Investments)	0	0%	-2	0%	-1	0%	-3	0%	-1	0%
Sub Total (B)	34	3%	3,003	3%	738	2%	5,579	5%	1,587	2%

Other Investments (<=25%)										
Corporate Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%	0	0%
Equity	27	2%	2,288	2%	827	3%	2,634	2%	4,281	5%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	24	2%	0	0%	67	0%	0	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	51	4%	2,288	2%	894	3%	2,634	2%	4,281	5%
Total (A+B+C)	1,267	100%	94,427	100%	29,545	100%	110,360	100%	81,438	100%
Fund carried forward (as per LB2)	1,267		94,427		29,545		110,360		81,438	

Segregated Fund Identification Number (SFIN)	ULIF 088 24/11/09 LMCapBal 105	ULIF 089 24/11/09 LIncome 105	ULIF 090 24/11/09 LMoneyMkt 105	ULIF 086 24/11/09 LOpport 105	ULIF 087 24/11/09 LBluChip 105
Particulars	Multi Cap Balanced Fund	Income Fund	Money Market Fund	Opportunities Fund	Bluechip Fund
Opening Balance (Market value)	7,030	24,425	9,653	16,460	7,380
Add: Inflows during the Quarter	1,508	6,662	4,673	3,864	2,207
Increase / (Decrease) Value of Investment (Net)	700	604	264	1,939	1,369
Less : Outflow during the Quarter	-149	-125	0	-595	-243
Total Investible Funds (Market value)	9,090	31,566	14,590	21,667	10,713

Investment of Unit Fund	Multi Cap Balanced Fund		Income Fund		Money Market Fund		Opportunities Fund		Bluechip Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)										
Govt. Bonds	112	1%	532	2%	0	0%	0	0%	0	0%
Corporate Bonds	597	7%	6,087	19%	129	1%	0	0%	0	0%
Infrastructure Bonds	319	4%	2,795	9%	825	6%	0	0%	0	0%
Equity	4,265	47%	0	0%	0	0%	16,713	77%	8,780	82%
Money Market	2,049	23%	9,787	31%	9,665	66%	2,334	11%	0	0%
Mutual Funds	6	0%	60	0%	12	0%	275	1%	135	1%
Deposit with Banks	1,095	12%	9,555	30%	3,441	24%	0	0%	0	0%
Sub Total (A)	8,442	93%	28,816	91%	14,071	96%	19,322	89%	8,915	83%
Current Assets:										
Accrued Interest	69	1%	615	2%	168	1%	1	0%	0	0%
Dividend Receivable	1	0%	0	0%	0	0%	4	0%	4	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	44	0%	381	1%	0	0%	10	0%	153	1%
Other Current Assets (For Investments)	155	2%	955	3%	353	2%	458	2%	245	2%
Less : Current Liabilities										
Payable for Investments	0	0%	0	0%	0	0%	-230	-1%	0	0%
Fund management charges payable	-2	0%	-6	0%	-1	0%	-4	0%	-2	0%
Other Current Liabilities (For Investments)	0	0%	-1	0%	0	0%	0	0%	0	0%
Sub Total (B)	267	3%	1,945	6%	520	4%	238	1%	399	4%
Other Investments (<=25%)										
Corporate Bonds	11	0%	724	2%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	82	0%	0	0%	0	0%	0	0%
Equity	369	4%	0	0%	0	0%	1,712	8%	728	7%
Money Market	0	0%	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	0	0%	0	0%	394	2%	671	6%
Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	380	4%	806	3%	0	0%	2,107	10%	1,399	13%
Total (A+B+C)	9,090	100%	31,566	100%	14,590	100%	21,667	100%	10,713	100%
Fund carried forward (as per LB2)	9,090		31,566		14,590		21,667		10,713	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 097 11/01/10 LDynmicPE 105	ULIF 093 11/01/10 PBluChip 105	ULIF 091 11/01/10 PMCapGro 105	ULIF 095 11/01/10 PIncome 105
Particulars	Dynamic P/E Fund	Pension Bluechip Fund	Pension Multi Cap Growth Fund	Pension Income Fund
Opening Balance (Market value)	100,561	14,555	101,783	52,015
Add: Inflows during the Quarter	17,272	2,371	13,826	9,121
Increase / (Decrease) Value of Investment (Net)	13,303	2,602	13,891	1,414
Less : Outflow during the Quarter	-4,419	-339	-2,337	-1,121
Total Investible Funds (Market value)	126,717	19,189	127,163	61,429

Investment of Unit Fund	Dynamic P/E Fund		Pension Bluechip Fund		Pension Multi Cap Growth Fund		Pension Income Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)								
Govt. Bonds	6,020	5%	0	0%	0	0%	372	1%
Corporate Bonds	547	0%	0	0%	0	0%	12,925	21%
Infrastructure Bonds	0	0%	0	0%	0	0%	7,851	13%
Equity	108,688	86%	16,456	86%	106,861	84%	0	0%
Money Market	3,487	3%	0	0%	11,193	9%	18,779	31%
Mutual Funds	657	1%	247	1%	479	0%	803	1%
Deposit with Banks	0	0%	0	0%	694	1%	17,220	28%
Sub Total (A)	119,400	94%	16,703	87%	119,227	94%	57,950	94%

Current Assets:								
Accrued Interest	202	0%	0	0%	90	0%	1,443	2%
Dividend Receivable	20	0%	7	0%	0	0%	0	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	251	0%	278	1%	0	0%	148	0%
Other Current Assets (For Investments)	2,021	2%	124	1%	1,464	1%	594	1%
Less : Current Liabilities								
Payable for Investments	0	0%	0	0%	0	0%	0	0%
Fund management charges payable	-23	0%	-3	0%	-23	0%	-11	0%
Other Current Liabilities (For Investments)	-2	0%	-50	0%	-2	0%	-1	0%
Sub Total (B)	2,469	2%	356	2%	1,528	1%	2,173	4%

Other Investments (<=25%)								
Corporate Bonds	0	0%	0	0%	0	0%	503	1%
Infrastructure Bonds	0	0%	0	0%	0	0%	411	1%
Equity	4,848	4%	1,387	7%	6,407	5%	0	0%
Money Market	0	0%	0	0%	0	0%	0	0%
Mutual Funds	0	0%	743	4%	0	0%	392	1%
Venture Fund	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	4,848	4%	2,130	11%	6,407	5%	1,306	2%
Total (A+B+C)	126,717	100%	19,189	100%	127,163	100%	61,429	100%
Fund carried forward (as per LB2)	126,717		19,189		127,163		61,429	

Form 3A (Part - B)
Unit Linked Insurance Business
Company Name & Code : ICICI Prudential L
Periodicity of Submission: Quarterly
Statement as on: March 31, 2012

Segregated Fund Identification Number (SFIN)	ULIF 094 11/01/10 PMCapBal 105	ULIF 096 11/01/10 PMoneyMkt 105	ULIF 092 11/01/10 POpport 105	ULIF 098 11/01/10 PDynamicPE 105
Particulars	Pension Multi Cap Balanced Fund	Pension Money Market Fund	Pension Opportunities Fund	Pension Dynamic P/E Fund
Opening Balance (Market value)	14,633	15,981	43,780	118,563
Add: Inflows during the Quarter	1,863	2,954	5,991	13,456
Increase / (Decrease) Value of Investment (Net)	1,470	387	5,198	16,027
Less : Outflow during the Quarter	-144	-328	-1,110	-4,723
Total Investible Funds (Market value)	17,822	18,994	53,859	143,323

Investment of Unit Fund	Pension Multi Cap Balanced Fund		Pension Money Market Fund		Pension Opportunities Fund		Pension Dynamic P/E Fund	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)								
Govt. Bonds	125	1%	0	0%	0	0%	6,044	4%
Corporate Bonds	951	5%	139	1%	0	0%	0	0%
Infrastructure Bonds	365	2%	0	0%	747	1%	0	0%
Equity	8,638	48%	0	0%	43,185	80%	124,013	87%
Money Market	3,607	20%	13,509	71%	4,565	8%	5,303	4%
Mutual Funds	231	1%	187	1%	691	1%	552	0%
Deposit with Banks	2,405	13%	4,606	24%	0	0%	0	0%
Sub Total (A)	16,321	92%	18,442	97%	49,189	91%	135,910	95%
Current Assets:								
Accrued Interest	145	1%	205	1%	0	0%	172	0%
Dividend Receivable	3	0%	0	0%	15	0%	23	0%
Bank Balance	0	0%	0	0%	0	0%	0	0%
Receivable for sale of Investments	114	1%	0	0%	404	1%	251	0%
Other Current Assets (For Investments)	133	1%	349	2%	529	1%	1,463	1%
Less : Current Liabilities								
Payable for Investments	0	0%	0	0%	-575	-1%	0	0%
Fund management charges payable	-3	0%	-2	0%	-10	0%	-26	0%
Other Current Liabilities (For Investments)	0	0%	0	0%	-1	0%	-3	0%
Sub Total (B)	391	2%	552	3%	362	1%	1,880	1%
Other Investments (<=25%)								
Corporate Bonds	0	0%	0	0%	0	0%	0	0%
Infrastructure Bonds	0	0%	0	0%	0	0%	0	0%
Equity	855	5%	0	0%	4,268	8%	5,532	4%
Money Market	0	0%	0	0%	0	0%	0	0%
Mutual Funds	255	1%	0	0%	40	0%	0	0%
Venture Fund	0	0%	0	0%	0	0%	0	0%
Sub Total (C)	1,110	6%	0	0%	4,308	8%	5,532	4%
Total (A+B+C)	17,822	100%	18,994	100%	53,859	100%	143,323	100%
Fund carried forward (as per LB2)	17,822		18,994		53,859		143,323	

Segregated Fund Identification Number (SFIN)	ULGF 015 22/12/08 GSACorBon 105	ULIF 100 01/07/10 LDIscont 105	
Particulars	Group Superannuation Corporate Bond Fund	Discontinued Fund - Life	Total of All Funds
Opening Balance (Market value)	18,240	1,169	5,169,132
Add: Inflows during the Quarter	483	5,404	411,498
Increase / (Decrease) Value of Investment (Net)	360	79	569,741
Less : Outflow during the Quarter	-63	0	(368,634)
Total Investible Funds (Market value)	19,020	6,652	5,781,737

Investment of Unit Fund	Group Superannuation Corporate Bond Fund		Discontinued Fund - Life		Total of All Funds	
	Actual Investment	% of Actual	Actual Investment	% of Actual	Actual Investment	% of Actual
Approved Investments (>=75%)						
Govt. Bonds	0	0%	0	0%	121,264	2%
Corporate Bonds	9,543	50%	468	7%	438,353	8%
Infrastructure Bonds	4,318	23%	130	2%	217,955	4%
Equity	0	0%	0	0%	3,536,088	61%
Money Market	0	0%	5,533	83%	628,452	11%
Mutual Funds	18	0%	91	1%	34,844	1%
Deposit with Banks	3,597	19%	426	6%	394,813	7%
Sub Total (A)	17,475	92%	6,647	100%	5,371,768	93%

Current Assets:						
Accrued Interest	958	5%	86	1%	53,788	1%
Dividend Receivable	0	0%	0	0%	645	0%
Bank Balance	0	0%	0	0%	89	0%
Receivable for sale of Investments	0	0%	0	0%	27,455	0%
Other Current Assets (For Investments)	77	0%	22	0%	33,871	1%
Less : Current Liabilities						
Payable for Investments	0	0%	0	0%	-13,729	0%
Fund management charges payable	-3	0%	0	0%	-1,312	0%
Other Current Liabilities (For Investments)	0	0%	-250	-4%	-2,798	0%
Sub Total (B)	1,032	5%	-142	-2%	98,010	2%

Other Investments (<=25%)						
Corporate Bonds	0	0%	0	0%	18,186	0%
Infrastructure Bonds	0	0%	0	0%	2,054	0%
Equity	0	0%	0	0%	279,963	5%
Money Market	0	0%	0	0%	0	0%
Mutual Funds	513	3%	147	2%	11,597	0%
Venture Fund	0	0%	0	0%	159	0%
Sub Total (C)	513	3%	147	2%	311,959	5%
Total (A+B+C)	19,020	100%	6,652	100%	5,781,737	100%
Fund carried forward (as per LB2)	19,020		6,652		5,781,737	

Date: May 14, 2012

Note:

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

Signature: _____
Full name: Satyan Jambunathan
Designation: EVP - Finance