

FORM - 2**Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: September 30, 2013****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****Name of the Fund****Life Fund****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During the Quarter</u> ¹									
	Nil								
B. <u>As on Date</u> ²									
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,521	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	2,500	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased first on November 18, 2011 and subsequently purchased on January 16, 2012 and July 17, 2012.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund

Pension Fund

Statement as on: September 30, 2013

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
1	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,559	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,005	July 27, 2011 ⁶	ICRA	AA+	AA	September 18, 2012	NA
3	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	3,000	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA

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Note:

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- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and later on January 16, 2012.
- 6 The security was first purchased on July 27, 2011 and subsequently purchased on September 16, 2011.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund

Linked Fund

Statement as on: September 30, 2013

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	During the Quarter ¹								
1	10.25% Ashok Leyland Limited 2016(14-Oct-2016)	OLDB	993	December 15, 2011	ICRA	AA-	A+	September 13, 2013	NA
B.	As on Date ²								
1	10.10% Union Bank of India FD (21-Jan-2014)	ECDB	10,000	February 21, 2012	ICRA	AAA	AA+	October 3, 2012	NA
2	10.10% Union Bank of India FD (22-Jan-2014)	ECDB	7,500	February 22, 2012	ICRA	AAA	AA+	October 3, 2012	NA
3	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	2,957	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
4	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	5,351	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
5	10.25% Ashok Leyland Limited 2016(14-Oct-2016)	OLDB	993	December 15, 2011	ICRA	AA-	A+	September 13, 2013	NA

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Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and subsequently purchased on January 16, 2012 and February 1, 2012.