

ICICI Prudential Life Insurance Company Limited  
Schedules forming part of consolidated financial statements

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value : ₹ 51,912,462 thousands)	34,602,593	9,809,727	300,164	6,529,422	<b>51,241,906</b>
<b>Other approved securities</b> (Historical value : ₹ 7,845,552 thousands)	3,194,478	2,676,669	60,714	2,010,767	<b>7,942,628</b>
<b>Other approved investments</b>					
Equity shares <sup>2</sup> (Historical value : ₹ 227,354,351 thousands)	181,231,303	111,941,548	2,740,528	6,798,378	<b>302,711,757</b>
Preference shares (Historical value : ₹ 110,824 thousands)	134,318	51,036	1,585	-	<b>186,939</b>
Debentures/Bonds (Historical value : ₹ 22,657,852 thousands)	9,260,561	6,829,856	153,109	6,365,824	<b>22,609,350</b>
Fixed deposit (Historical value : ₹ 7,485,400 thousands)	3,599,976	1,741,006	10,111	2,134,307	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares <sup>2*</sup> (Historical value : ₹ 35,625,880 thousands)	16,450,046	12,933,299	307,265	243,045	<b>29,933,655</b>
Debenture/Bonds (Historical value : ₹ 29,094,566 thousands)	14,832,104	7,718,522	171,981	6,372,800	<b>29,095,407</b>
<b>Other investments</b>					
Equity shares (Historical value : ₹ 21,360,717 thousands)	12,159,002	7,653,376	340,222	663,419	<b>20,816,019</b>
Debentures/Bonds (Historical value : ₹ 238,054 thousands)	138,661	49,970	9,994	37,126	<b>235,751</b>
Venture fund (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value : ₹ 4,219,206 thousands)	3,921,317	336,425	1,766	4,209	<b>4,263,717</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value : ₹ 4,741,181 thousands)	1,588,553	1,834,710	14,897	1,322,703	<b>4,760,863</b>
Certificate of deposit (Historical value : ₹ 28,796,669 thousands)	13,681,873	8,389,956	234,465	6,701,098	<b>29,007,392</b>
Commercial papers (Historical value : ₹ 11,890,751 thousands)	5,393,870	4,110,869	69,942	2,576,546	<b>12,151,227</b>
Fixed deposits (Historical value : ₹ 37,642,458 thousands)	16,115,881	12,558,961	174,338	8,793,278	<b>37,642,458</b>
Collateralized borrowing and lending obligation (Historical value : ₹ 912,355 thousands)	324,129	432,254	8,879	148,287	<b>913,549</b>
Mutual fund (Historical value : ₹ 2,886,513 thousands)	1,769,565	806,014	47,681	265,036	<b>2,888,296</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value : ₹ 8,925,106 thousands)	3,571,767	3,090,426	76,932	2,207,845	<b>8,946,970</b>
Commercial papers (Historical value : ₹ 15,045,569 thousands)	6,770,162	5,885,815	12,989	2,823,890	<b>15,492,856</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value : ₹ 1,157,734 thousands)	319,137	253,654	6,021	550,210	<b>1,129,022</b>
Mutual fund (Historical value : ₹ 2,295,730 thousands)	1,167,983	524,975	101,325	502,932	<b>2,297,215</b>
Venture fund (Historical value : ₹ 14,294 thousands)	15,735	-	-	-	<b>15,735</b>
<b>Net current asset</b>	5,967,718	2,880,478	160,540	2,327,473	<b>11,336,209</b>
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>

1 For Investments in holding company and other related entities - Refer note 3.11 of schedule 16.

2 Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities - Refer note 3.7 of schedule 16

\* Includes rights entitlement where renoucement period has not expired as at the Balance Sheet date.

Note: Refer Schedule 16 Note 2.11 for accounting policy related to Investments.

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SCHEDULE - 8B  
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	March 31, 2013				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	27,103,152	11,339,898	158,470	7,359,991	<b>45,961,511</b>
(Historical value : ₹ 45,950,008 thousands)					
<b>Other approved securities</b>	892,351	150,615	12,684	25,190	<b>1,080,840</b>
(Historical value : ₹ 1,076,566 thousands)					
<b>Other approved investments</b>					
Equity shares	162,107,021	125,349,783	1,973,324	5,829,233	<b>295,259,361</b>
(Historical value : ₹ 247,847,456 thousands)					
Preference shares	-	-	-	-	-
(Historical value : ₹ Nil)					
Debentures/Bonds	10,111,342	7,784,994	137,613	6,638,434	<b>24,672,383</b>
(Historical value : ₹ 24,221,906 thousands)					
Fixed deposit	6,357,535	6,717,724	67,427	5,918,171	<b>19,060,857</b>
(Historical value : ₹ 19,060,858 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares	17,359,651	15,064,038	241,150	419,910	<b>33,084,749</b>
(Historical value : ₹ 38,053,772 thousands)					
Debtenture/Bonds	16,103,498	11,234,508	171,542	8,176,511	<b>35,686,059</b>
(Historical value : ₹ 35,196,026 thousands)					
<b>Other investments</b>					
Equity shares	14,279,796	11,743,640	272,394	531,184	<b>26,827,014</b>
(Historical value : ₹ 30,999,936 thousands)					
Debentures/Bonds	601,412	512,852	20,018	739,348	<b>1,873,630</b>
(Historical value : ₹ 1,896,008 thousands)					
Venture fund	16,258	-	-	-	<b>16,258</b>
(Historical value : ₹ 14,415 thousands)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	245,128	-	-	-	<b>245,128</b>
(Historical value: ₹ 245,128 thousands)					
<b>Other approved investments</b>					
Debentures/Bonds	2,067,633	1,960,633	9,563	1,198,787	<b>5,236,616</b>
(Historical value : ₹ 5,099,105 thousands)					
Certificate of deposit	14,778,620	10,285,230	332,620	6,549,599	<b>31,946,069</b>
(Historical value : ₹ 31,776,324 thousands)					
Commercial papers	384,515	452,417	1,885	811,037	<b>1,649,854</b>
(Historical value : ₹ 1,603,623 thousands)					
Fixed deposits	8,430,977	7,734,248	172,158	5,812,717	<b>22,150,100</b>
(Historical value : ₹ 22,150,100 thousands)					
Collateralized borrowing and lending obligation	47,938	22,726	836	3,599	<b>75,099</b>
(Historical value : ₹ 75,009 thousands)					
Mutual fund	2,013,143	1,295,717	46,297	355,079	<b>3,710,236</b>
(Historical value : ₹ 3,709,226 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	2,105,573	2,138,878	17,164	1,728,564	<b>5,990,179</b>
(Historical value : ₹ 5,877,949 thousands)					
Commercial papers	1,538,169	2,395,374	4,329	1,440,997	<b>5,378,869</b>
(Historical value : ₹ 5,268,118 thousands)					
<b>Other investments</b>					
Debentures/Bonds	-	-	-	-	-
(Historical value : ₹ Nil)					
Mutual fund	760,060	319,403	172,164	552,081	<b>1,803,708</b>
(Historical value : ₹ 1,803,219 thousands)					
Venture fund	-	-	-	-	-
(Historical value : ₹ Nil)					
<b>Net current asset</b>	6,285,146	4,047,559	7,522	3,159,527	<b>13,499,754</b>
<b>Total</b>	<b>293,588,918</b>	<b>220,550,237</b>	<b>3,819,160</b>	<b>57,249,959</b>	<b>575,208,274</b>
In India	293,588,918	220,550,237	3,819,160	57,249,959	575,208,274
<b>Total</b>	<b>293,588,918</b>	<b>220,550,237</b>	<b>3,819,160</b>	<b>57,249,959</b>	<b>575,208,274</b>

1 For Investments in holding company and other related entities refer note 3.11 of schedule 16.

Note: Refer Schedule 16 Note 2.11 for accounting policy related to Investments.