

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**  
**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	57,859,545	20,128,339	672,895	16,729,669	<b>95,390,448</b>
(Historical value: ₹ 95,027,710 thousands)					
<b>Other approved securities</b>	1,941,516	1,203,981	44,805	1,243,118	<b>4,433,420</b>
(Historical value: ₹ 4,368,384 thousands)					
<b>Other approved investments</b>					
Equity shares	217,518,948	129,718,274	3,811,258	5,861,603	<b>356,910,083</b>
(Historical value: ₹ 233,934,721 thousands)					
Preference shares	301,550	220,610	6,954	211,204	<b>740,318</b>
(Historical value: ₹ 605,544 thousands)					
Debentures/Bonds	7,879,439	5,799,929	131,466	5,788,858	<b>19,599,692</b>
(Historical value: ₹ 19,294,443 thousands)					
Fixed deposits	3,583,781	1,743,376	21,011	2,137,232	<b>7,485,400</b>
(Historical value: ₹ 7,485,400 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares	13,950,395	10,507,677	238,317	150,268	<b>24,846,657</b>
(Historical value: ₹ 21,958,469 thousands)					
Debentures/Bonds	9,213,294	5,200,558	128,563	4,701,482	<b>19,243,897</b>
(Historical value: ₹ 19,075,824 thousands)					
<b>Other investments</b>					
Equity shares	17,309,329	9,682,579	340,607	747,629	<b>28,080,144</b>
(Historical value: ₹ 23,254,924 thousands)					
Debentures/Bonds	90,333	50,183	10,037	38,054	<b>188,607</b>
(Historical value: ₹ 187,192 thousands)					
Mutual fund	90,328	-	2,861	-	<b>93,189</b>
(Historical value: ₹ 93,189 thousands)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	9,531,287	369,775	594	1,310,547	<b>11,212,203</b>
(Historical value: ₹ 11,050,763 thousands)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,228,616	902,034	19,905	1,141,257	<b>3,291,812</b>
(Historical value: ₹ 3,299,968 thousands)					
Certificate of deposits	6,598,472	3,700,302	63,544	3,033,092	<b>13,395,410</b>
(Historical value: ₹ 12,691,471 thousands)					
Commercial papers	3,418,749	1,759,409	5,795	2,090,683	<b>7,274,636</b>
(Historical value: ₹ 6,940,156 thousands)					
Reverse repo	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Fixed deposits	16,651,641	10,458,195	215,031	7,969,491	<b>35,294,358</b>
(Historical value: ₹ 35,294,358 thousands)					
Collateralized borrowing and lending obligation	194,752	39,990	-	150,510	<b>385,252</b>
(Historical value: ₹ 385,168 thousands)					
Mutual fund	3,864,175	2,412,809	74,313	547,969	<b>6,899,266</b>
(Historical value: ₹ 6,899,266 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	5,577,243	1,413,310	113,820	2,632,588	<b>9,736,961</b>
(Historical value: ₹ 9,613,346 thousands)					
Certificate of deposit	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	8,537,107	4,470,865	11,825	2,803,702	<b>15,823,499</b>
(Historical value: ₹ 15,244,371 thousands)					
<b>Other investments</b>					
Debentures/Bonds	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
Commercial papers	617,416	469,235	1,879	554,668	<b>1,643,198</b>
(Historical value: ₹ 1,626,205 thousands)					
Mutual fund	2,633,892	2,154,363	306,278	761,280	<b>5,855,813</b>
(Historical value: ₹ 5,951,253 thousands)					
Venture fund	15,382	-	-	-	<b>15,382</b>
(Historical value: ₹ 14,247 thousands)					
<b>Net current asset</b>	7,606,162	3,328,215	84,823	2,533,573	<b>13,552,773</b>
<b>Total</b>	<b>396,213,352</b>	<b>215,734,008</b>	<b>6,306,581</b>	<b>63,138,477</b>	<b>681,392,418</b>
In India	396,213,352	215,734,008	6,306,581	63,138,477	681,392,418
<b>Total</b>	<b>396,213,352</b>	<b>215,734,008</b>	<b>6,306,581</b>	<b>63,138,477</b>	<b>681,392,418</b>

1. For Investments in holding company and other related entities - Refer note 11 of schedule 16.

2. Equity shares include shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities - Refer note 21 of schedule 16.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of condensed financial statements

SCHEDULE - 8B

Assets held to cover linked liabilities

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b>	34,602,593	9,809,727	300,164	6,529,422	<b>51,241,906</b>
(Historical value: ₹ 51,912,462 thousands)					
<b>Other approved securities</b>	3,194,478	2,676,669	60,714	2,010,767	<b>7,942,628</b>
(Historical value: ₹ 7,845,552 thousands)					
<b>Other approved investments</b>					
Equity shares <sup>2</sup>	181,231,303	111,941,548	2,740,528	6,798,378	<b>302,711,757</b>
(Historical value: ₹ 227,354,351 thousands)					
Preference shares	134,318	51,036	1,585	-	<b>186,939</b>
(Historical value: ₹ 110,824 thousands)					
Debentures/Bonds	9,260,561	6,829,856	153,109	6,365,824	<b>22,609,350</b>
(Historical value: ₹ 22,657,852 thousands)					
Fixed deposit	3,599,976	1,741,006	10,111	2,134,307	<b>7,485,400</b>
(Historical value: ₹ 7,485,400 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Equity shares <sup>2*</sup>	16,450,046	12,933,299	307,265	243,045	<b>29,933,655</b>
(Historical value: ₹ 35,625,880 thousands)					
Debenture/Bonds	14,832,104	7,718,522	171,981	6,372,800	<b>29,095,407</b>
(Historical value: ₹ 29,094,566 thousands)					
<b>Other investments</b>					
Equity shares	12,159,002	7,653,376	340,222	663,419	<b>20,816,019</b>
(Historical value: ₹ 21,360,717 thousands)					
Debentures/Bonds	138,661	49,970	9,994	37,126	<b>235,751</b>
(Historical value: ₹ 238,054 thousands)					
Venture fund	-	-	-	-	<b>-</b>
(Historical value: ₹ Nil)					
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b>	3,921,317	336,425	1,766	4,209	<b>4,263,717</b>
(Historical value: ₹ 4,219,206 thousands)					
<b>Other approved securities</b>	-	-	-	-	<b>-</b>
(Historical value : ₹ Nil)					
<b>Other approved investments</b>					
Debentures/Bonds	1,588,553	1,834,710	14,897	1,322,703	<b>4,760,863</b>
(Historical value: ₹ 4,741,181 thousands)					
Certificate of deposit	13,681,873	8,389,956	234,465	6,701,098	<b>29,007,392</b>
(Historical value: ₹ 28,796,669 thousands)					
Commercial papers	5,393,870	4,110,869	69,942	2,576,546	<b>12,151,227</b>
(Historical value: ₹ 11,890,751 thousands)					
Reverse repo	-	-	-	-	<b>-</b>
(Historical value : ₹ Nil)					
Fixed deposits	16,115,881	12,558,961	174,338	8,793,278	<b>37,642,458</b>
(Historical value: ₹ 37,642,458 thousands)					
Collateralized borrowing and lending obligation	324,129	432,254	8,879	148,287	<b>913,549</b>
(Historical value: ₹ 912,355 thousands)					
Mutual fund	1,769,565	806,014	47,681	265,036	<b>2,888,296</b>
(Historical value: ₹ 2,886,513 thousands)					
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds	3,571,767	3,090,426	76,932	2,207,845	<b>8,946,970</b>
(Historical value: ₹ 8,925,106 thousands)					
Certificate of deposits	-	-	-	-	<b>-</b>
(Historical value : ₹ Nil)					
Commercial papers	6,770,162	5,885,815	12,989	2,823,890	<b>15,492,856</b>
(Historical value: ₹ 15,045,569 thousands)					
<b>Other investments</b>					
Debentures/Bonds	319,137	253,654	6,021	550,210	<b>1,129,022</b>
(Historical value: ₹ 1,157,734 thousands)					
Mutual fund	1,167,983	524,975	101,325	502,932	<b>2,297,215</b>
(Historical value: ₹ 2,295,730 thousands)					
Venture fund	15,735	-	-	-	<b>15,735</b>
(Historical value: ₹ 14,294 thousands)					
<b>Net current asset</b>	5,967,718	2,880,478	160,540	2,327,473	<b>11,336,209</b>
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
<b>Total</b>	<b>336,210,732</b>	<b>202,509,546</b>	<b>5,005,448</b>	<b>59,378,595</b>	<b>603,104,321</b>

1. For Investments in holding company and other related entities refer note 11 of schedule 16.

2. Equity shares include shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities – Refer note 21 of schedule 16.

ICICI Prudential Life Insurance Company Limited  
Schedules forming part of Condensed financial statements

**SCHEDULE - 8B**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	September 30, 2013				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 60,657,019 thousands)	33,647,413	13,592,604	292,096	9,766,062	<b>57,298,175</b>
<b>Other Approved Securities</b> (Historical value : ₹ 8,510,386 thousands)	5,834,377	1,756,099	85,932	535,261	<b>8,211,669</b>
<b>Other Approved Investments</b>					
Equity (Historical value : ₹ 236,529,488 thousands)	157,373,896	110,287,180	2,202,260	6,067,719	<b>275,931,055</b>
Debentures/ Bonds (Historical value : ₹ 20,364,319 thousands)	8,174,690	6,173,886	100,569	5,568,069	<b>20,017,214</b>
Fixed Deposit (Historical value : ₹ 14,324,358 thousands)	5,420,408	4,995,519	26,473	3,881,958	<b>14,324,358</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
Equity (Historical value : ₹ 34,809,463 thousands)	15,068,610	12,031,603	274,464	315,832	<b>27,690,509</b>
Debtenture/ Bonds (Historical value : ₹ 28,601,289 thousands)	12,706,766	8,639,682	133,885	6,702,449	<b>28,182,782</b>
<b>Other Investments</b>					
Equity (Historical value : ₹ 27,001,012 thousands)	12,553,992	10,415,909	301,030	606,429	<b>23,877,360</b>
Debentures/ Bonds (Historical value : ₹ 1,744,672 thousands)	562,154	387,174	17,939	732,174	<b>1,699,441</b>
Venture Fund (Historical value : ₹ 14,294 thousands)	15,726	-	-	-	<b>15,726</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 6,798,230 thousands)	4,173,426	2,081,506	13,558	576,861	<b>6,845,351</b>
<b>Other Approved Securities</b> (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other Approved Investments</b>					
Debentures/ Bonds (Historical value : ₹ 6,889,965 thousands)	2,468,809	3,452,433	16,675	1,020,535	<b>6,958,452</b>
Certificate of Deposit (Historical value : ₹ 12,692,327 thousands)	4,310,789	5,253,758	107,865	3,550,127	<b>13,222,539</b>
Commercial Papers (Historical value : ₹ 3,450,819 thousands)	1,093,970	965,246	1,480	1,563,500	<b>3,624,196</b>
Reverse Repo (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
Fixed Deposits (Historical value : ₹ 23,802,700 thousands)	8,901,446	8,297,286	80,516	6,523,453	<b>23,802,701</b>
Collateralized Borrowing and Lending Obligation (Historical value : ₹ 613,788 thousands)	233,938	186,116	61,006	132,889	<b>613,949</b>
Mutual Fund (Historical value : ₹ 7,113,576 thousands)	3,690,053	2,628,752	55,247	739,524	<b>7,113,576</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
Debentures/ Bonds (Historical value : ₹ 7,506,014 thousands)	3,017,704	2,651,450	19,957	1,809,226	<b>7,498,337</b>
Certificate of Deposits (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
Commercial Papers (Historical value : ₹ 4,706,851 thousands)	1,471,381	2,269,024	3,327	1,127,240	<b>4,870,972</b>
<b>Other Investments</b>					
Debentures/ Bonds (Historical value : ₹ 151,646 thousands)	150,579	-	1,778	-	<b>152,357</b>
Mutual Fund (Historical value : ₹ 14,400,362 thousands)	6,620,759	4,775,305	343,289	2,661,009	<b>14,400,362</b>
<b>Net Current Asset</b>	5,645,749	3,064,949	52,165	2,053,341	<b>10,816,204</b>
<b>Total</b>	<b>293,136,635</b>	<b>203,905,481</b>	<b>4,191,511</b>	<b>55,933,658</b>	<b>557,167,285</b>
In India	293,136,635	203,905,481	4,191,511	55,933,658	557,167,285
<b>Total</b>	<b>293,136,635</b>	<b>203,905,481</b>	<b>4,191,511</b>	<b>55,933,658</b>	<b>557,167,285</b>

1. For Investments in holding company and other related entities refer note 11 of schedule 16.

2. Equity shares include shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities – Refer note 21 of schedule 16.