

FORM - 3A
(Read with Regulation 10)
Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Registration Number: 105
Statement as on : December 31, 2014
Statement of Investment Assets (Life Insurer)
(Business within India)
Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Section I

Total application as per balance sheet (A)		9,374,041.45
Add (B)		
Provisions	Sch-14	1,299.82
Current Liabilities	Sch-13	163,616.35
		164,916.17
Less (C)		
Debit balance in P&L a/c		0.00
Deferred tax asset		21.40
Loans	Sch-09	0.00
Advances and other assets	Sch-12	109,522.57
Cash and bank balance	Sch-11	8,454.06
Fixed assets	Sch-10	20,009.50
Misc. expenses not written off	Sch-15	0.00
		138,007.53
Funds available for Investments		9,400,950.09

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	9,400,950.09
Balance sheet value of :	
A. Life Fund	1,922,717.94
B. Pension, General Annuity and Group Business	395,462.19
C. Unit Linked Funds	7,082,769.96
	9,400,950.09

Section II

Non Linked business

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH) (f) = (a+b+c+d+e)	Actual % (g) = [(f)-(a)]%	FVC Amount (h) ³	Total Fund (i=a+f+h)	Market Value (j)	
		Balance ¹	FRSM ²	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	73,022.68	141,754.25	45,518.43	300,376.30	392,667.29	953,338.95	55.24%	0.00	953,338.95	996,261.02
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	78,532.17	142,768.07	45,732.76	317,923.70	423,924.25	1,008,880.94	58.38%	0.00	1,008,880.94	1,053,425.98
3	Investment subject to exposure norms											
	a. Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	49,335.24	62,670.98	27,320.29	82,108.36	104,602.93	326,037.80	17.36%	3,770.18	329,807.98	337,334.35
	2. Other Investments		2,490.97	4,886.08	0.00	2,690.09	2,970.20	13,037.34	0.66%	3,815.14	16,852.49	16,863.73
	b. (i) Approved Investments	Not exceeding 35%	54,127.71	116,971.08	27,192.23	81,371.34	129,617.86	409,280.23	22.29%	125,601.00	534,881.23	537,843.10
	(ii) Other Investments		11,642.70	3,421.51	1,790.31	7,128.47	8,517.82	32,500.80	1.31%	(205.51)	32,295.29	33,187.11
	Total Life Fund	100%	196,128.80	330,717.72	102,035.59	491,221.96	669,633.06	1,789,737.12	100.00%	132,980.82	1,922,717.94	1,978,654.26

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount ³	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	54,725.96	141,085.23	195,811.19	50.95%	0.00	195,811.19	200,189.31
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	76,817.79	151,996.82	228,814.61	59.54%	0.00	228,814.61	234,055.64
3	Balance Investment in Approved Investment	Not exceeding 60%	117,274.10	38,200.30	155,474.40	40.46%	11,173.18	166,647.58	169,520.20
Total Pension and General Annuity Fund		100%	194,091.89	190,197.13	384,289.01	100.00%	11,173.18	395,462.19	403,575.84

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	0.00	6,740,262.99	6,740,262.99	95.16%
2	Other Investment	Not exceeding 25%	0.00	342,506.97	342,506.97	4.84%
Total Linked funds		100%	0.00	7,082,769.96	7,082,769.96	100.00%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: February 12, 2015

Signature _____
Full name: Binay Agarwala
Designation: EVP & CFO

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 5 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 6 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 7 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account