

## FORM L-34-YIELD ON INVESTMENTS

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,088,600.22	25,965.87	9.92%	9.92%	1,088,600.22	25,965.87	9.92%	9.92%	702,029.10	11,496.13	6.73%	6.73%
	Special Deposits	CSPD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,111.05	10.39	3.81%	3.81%	1,111.05	10.39	3.81%	3.81%	1,022.86	13.23	8.13%	8.13%
	Treasury Bills	CTRB	-	-	-	-	-	-	0.00%	0.00%	4,273.45	90.56	8.77%	8.77%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	22,674.29	598.57	11.02%	11.02%	22,674.29	598.57	11.02%	11.02%	50,926.62	1,108.20	9.02%	9.02%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	29,882.03	651.98	9.04%	9.04%	29,882.03	651.98	9.04%	9.04%	45,508.96	1,039.10	9.48%	9.48%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	0.00%	0.00%	2,250.00	37.52	1945.75%	1945.75%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	67,147.87	1,601.86	9.92%	9.92%	67,147.87	1,601.86	9.92%	9.92%	58,002.24	1,380.02	9.89%	9.89%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	12,644.51	276.65	9.07%	9.07%	12,644.51	276.65	9.07%	9.07%	-	-	-	-
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	5,153.12	329.15	28.19%	28.19%	5,153.12	329.15	28.19%	28.19%	-	-	-	-
	Debentures/Bonds/CPs/Loans	HODS	1,000.00	60.02	41.73%	41.73%	1,000.00	60.02	41.73%	41.73%	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	10,711.48	-	0.00%	0.00%	10,711.48	-	0.00%	0.00%	16,843.45	81.48	1.95%	1.95%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	10,346.76	-	0.00%	0.00%	10,346.76	-	0.00%	0.00%	5,152.75	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	143,332.38	3,346.79	9.70%	9.70%	143,332.38	3,346.79	9.70%	9.70%	121,546.36	2,767.95	9.45%	9.45%
	Infrastructure - PSU - CPs	IPCP	2,493.30	3.75	11.59%	11.59%	2,493.30	3.75	11.59%	11.59%	2,317.88	28.60	9.57%	9.57%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	43,915.72	1,024.04	9.69%	9.69%	43,915.72	1,024.04	9.69%	9.69%	29,854.70	721.99	10.06%	10.06%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	35,349.14	706.93	8.27%	8.27%	35,349.14	706.93	8.27%	8.27%	35,370.44	708.78	8.28%	8.28%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,312.00	237.83	15.99%	15.99%	6,312.00	237.83	15.99%	15.99%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	47.91	9.47%	9.47%	2,100.00	47.91	9.47%	9.47%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	10,656.66	221.42	8.60%	8.60%	10,656.66	221.42	8.60%	8.60%	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	27,592.65	323.58	4.79%	4.79%	27,592.65	323.58	4.79%	4.79%	19,291.62	75.60	1.58%	1.58%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	135,453.99	4,624.44	14.41%	14.41%	135,453.99	4,624.44	14.41%	14.41%	118,046.20	2,410.91	8.45%	8.45%
	Corporate Securities - Bonds - (Taxable)	EPBT	3,593.79	77.56	8.94%	8.94%	3,593.79	77.56	8.94%	8.94%	13,910.15	164.52	4.83%	4.83%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,757.37	346.97	42.51%	42.51%	3,757.37	346.97	42.51%	42.51%	1,671.82	1.13	0.27%	0.27%
	Corporate Securities - Debentures	ECOS	110,454.50	2,780.62	10.49%	10.49%	110,454.50	2,780.62	10.49%	10.49%	98,269.60	2,377.34	10.06%	10.06%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	49.60	1.19	9.94%	9.94%	49.60	1.19	9.94%	9.94%	48.87	1.14	9.69%	9.69%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	<b>ECDI</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	<b>EINP</b>	18,738.30	66.22	1.42%	1.42%	18,738.30	66.22	1.42%	1.42%	927.63	66.22	31.86%	31.86%
	Loans - Policy Loans	<b>ELPL</b>	2,013.62	54.45	11.29%	11.29%	2,013.62	54.45	11.29%	11.29%	1,138.67	26.27	9.58%	9.58%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	<b>ELMI</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	<b>ELMO</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	<b>ECDB</b>	51,354.62	1,373.77	11.17%	11.17%	51,354.62	1,373.77	11.17%	11.17%	84,326.87	2,233.47	11.05%	11.05%
	Deposits - CDs with Scheduled Banks	<b>EDCD</b>	39,701.52	829.98	8.65%	8.65%	39,701.52	829.98	8.65%	8.65%	42,931.19	824.70	10.43%	10.43%
	Deposits - Repo / Reverse Repo	<b>ECMR</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	CCIL - CBLO	<b>ECBO</b>	2,894.17	55.36	8.37%	8.37%	2,894.17	55.36	8.37%	8.37%	3,387.79	71.66	8.76%	8.76%
	Commercial Papers issued by a Company or All India Financial Institutions	<b>ECCP</b>	-	-	-	-	-	-	0.00%	0.00%	8,887.45	210.45	9.84%	9.84%
	Application Money	<b>ECAM</b>	561.63	1.25	5.97%	5.97%	561.63	1.25	5.97%	5.97%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	<b>EUPD</b>	9,909.80	228.99	9.60%	9.60%	9,909.80	228.99	9.60%	9.60%	9,916.10	230.62	9.66%	9.66%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	<b>EPPD</b>	2,323.77	57.03	10.21%	10.21%	2,323.77	57.03	10.21%	10.21%	2,090.45	51.64	10.28%	10.28%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	<b>EGMF</b>	13,520.09	278.75	8.53%	8.53%	13,520.09	278.75	8.53%	8.53%	13,327.12	304.64	9.60%	9.60%
	Mutual Funds - (under Insurer's Promoter Group)	<b>EMPG</b>	12,026.94	256.27	8.82%	8.82%	12,026.94	256.27	8.82%	8.82%	7,555.72	181.49	10.11%	10.11%
	Corporate Securities - Investment in Subsidiaries	<b>ECIS</b>	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	<b>ENCA</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	<b>OBPT</b>	509.43	11.40	9.28%	9.28%	509.43	11.40	9.28%	9.28%	505.10	10.97	9.00%	9.00%
	Bonds - PSU - Tax Free	<b>OBPF</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	<b>OESH</b>	685.76	-	0.00%	0.00%	685.76	-	0.00%	0.00%	11,395.75	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	<b>OEPG</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Debentures	<b>OLDB</b>	14,000.00	401.20	12.00%	12.00%	14,000.00	401.20	12.00%	12.00%	11,653.50	336.08	12.08%	12.08%
	Venture Fund	<b>OVNF</b>	2,870.61	4.66	0.65%	0.65%	2,870.61	4.66	0.65%	0.65%	4,472.30	(445.69)	-34.37%	(34.37%)
	Short term Loans (Unsecured Deposits)	<b>OSLU</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (Without Charge)	<b>OTLW</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	<b>OMGS</b>	11,682.43	187.73	8.30%	8.30%	11,682.43	187.73	8.30%	8.30%	43,033.68	956.72	9.33%	9.33%
	Mutual Funds - (under Insurer's Promoter Group)	<b>OMPG</b>	11,210.15	181.47	8.36%	8.36%	11,210.15	181.47	8.36%	8.36%	23,754.94	553.23	9.79%	9.79%
	Derivative Instruments	<b>OCDI</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	<b>OPSA</b>	876.99	-	0.00%	0.00%	876.99	-	0.00%	0.00%	1,267.03	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	<b>OEPU</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	<b>OIPI</b>	-	-	-	-	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>1,971,912.27</b>	<b>47,226.05</b>			<b>1,971,912.27</b>	<b>47,226.05</b>			<b>1,599,608.37</b>	<b>30,116.67</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 31, 2015

Signature  
Full name: **Manish Kumar**  
Designation: **Chief Investment Officer**

**Note:** Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Signifies annualised yield



No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	927.59	66.22	31.86%	31.86%	927.59	66.22	31.86%	31.86%	927.59	66.22	31.86%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,485.00	254.90	14.38%	14.38%	7,485.00	254.90	14.38%	14.38%	9,485.00	284.28	12.57%	
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	21,783.76	171.38	10.76%	
	Deposits - Repo / Reverse Repo	ECMR	2,611.90	3.94	11.62%	11.62%	2,611.90	3.94	11.62%	11.62%	-	-	-	
	CCIL - CBLO	ECBO	16,275.63	308.49	7.82%	7.82%	16,275.63	308.49	7.82%	7.82%	12,705.90	256.54	8.35%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	7,033.54	64.61	8.93%	
	Application Money	ECAM	18.07	0.04	5.97%	5.97%	18.07	0.04	5.97%	5.97%	-	-	-	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,845.34	132.81	9.43%	9.43%	5,845.34	132.81	9.43%	9.43%	5,850.10	134.13	9.52%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.59	34.77	10.26%	10.26%	1,410.59	34.77	10.26%	10.26%	1,411.45	34.72	10.24%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	<b>Total</b>		<b>380,686.82</b>	<b>8,751.05</b>			<b>380,686.82</b>	<b>8,751.05</b>			<b>385,353.26</b>	<b>8,320.91</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 31, 2015

Signature \_\_\_\_\_  
Full name: Manish Kumar  
Designation: Chief Investment Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
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- 4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield

**FORM L-34-YIELD ON INVESTMENTS**

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,252,641.36	(8,664.86)	(2.75%)	(2.75%)	1,252,641.36	(8,664.86)	(2.75%)	(2.75%)	641,798.50	23,915.96	15.81%	15.81%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	20,047.91	385.38	7.94%	7.94%	20,047.91	385.38	7.94%	7.94%	51,580.68	1,091.35	8.76%	8.76%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	24,573.87	456.35	7.66%	7.66%	24,573.87	456.35	7.66%	7.66%	4,276.91	179.51	17.93%	17.93%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,559.60	(24.02)	(2.10%)	(2.10%)	4,559.60	(24.02)	(2.10%)	(2.10%)	76,965.17	3,546.90	19.81%	19.81%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	77,770.91	890.74	4.67%	4.67%	77,770.91	890.74	4.67%	4.67%	180,169.03	5,675.01	13.25%	13.25%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	4,995.46	50.59	10.45%	10.45%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	84,264.37	1,813.95	8.92%	8.92%	84,264.37	1,813.95	8.92%	8.92%	42,520.30	1,020.50	9.98%	9.98%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	10,795.90	(0.55)	(0.02%)	(0.02%)	10,795.90	(0.55)	(0.02%)	(0.02%)	-	-	-	-
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	136,346.92	(5,655.88)	(15.63%)	(15.63%)	136,346.92	(5,655.88)	(15.63%)	(15.63%)	183,718.93	49,499.09	160.36%	160.36%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	279,580.24	3,387.78	4.95%	4.95%	279,580.24	3,387.78	4.95%	4.95%	100,890.40	27,154.28	160.13%	160.13%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,605.02	24.12	3.77%	3.77%	2,605.02	24.12	3.77%	3.77%	2,551.30	72.29	34.98%	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	76,155.54	886.40	4.75%	4.75%	76,155.54	886.40	4.75%	4.75%	99,798.65	3,421.07	14.48%	14.48%
	Infrastructure - PSU - CPs	IPCP	71,826.31	1,528.15	8.81%	8.81%	71,826.31	1,528.15	8.81%	8.81%	71,636.01	1,665.21	9.66%	9.66%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	9,694.10	322.63	14.03%	14.03%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	96,052.21	1,132.90	4.82%	4.82%	96,052.21	1,132.90	4.82%	4.82%	59,876.78	2,951.90	21.29%	21.29%
	Infrastructure - Other Corporate Securities - CPs	ICCP	31,362.59	708.69	9.38%	9.38%	31,362.59	708.69	9.38%	9.38%	40,118.36	983.31	10.20%	10.20%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	1,887.26	8.03	7.30%	7.30%	1,887.26	8.03	7.30%	7.30%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	394.42	3.61	3.72%	3.72%	394.42	3.61	3.72%	3.72%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	317,396.01	8,694.25	11.45%	11.45%	317,396.01	8,694.25	11.45%	11.45%	-	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	351,314.37	7,298.14	8.60%	8.60%	351,314.37	7,298.14	8.60%	8.60%	3,394.59	990.76	179.31%	179.31%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,173,811.60	(68,978.92)	(8.44%)	(8.44%)	3,173,811.60	(68,978.92)	(8.44%)	(8.44%)	28,201.67	3,714.79	64.27%	64.27%
	Corporate Securities - Bonds - (Taxable)	EPBT	22,526.86	492.04	9.05%	9.05%	22,526.86	492.04	9.05%	9.05%	233.66	7.15	12.85%	12.85%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	7,438.77	-	0.00%	0.00%	7,438.77	-	0.00%	0.00%	39.60	1.25	13.32%	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	197,427.79	2,430.76	5.03%	5.03%	197,427.79	2,430.76	5.03%	5.03%	2,380.80	81.15	14.39%	14.39%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,232.47	29.70	1.93%	1.93%	6,232.47	29.70	1.93%	1.93%	64.89	2.92	19.31%	19.31%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	350,787.27	8,337.94	9.88%	9.88%	350,787.27	8,337.94	9.88%	9.88%	4,505.06	115.85	10.72%	10.72%
	Deposits - CDs with Scheduled Banks	ECDD	380,832.34	7,888.89	8.57%	8.57%	380,832.34	7,888.89	8.57%	8.57%	1,888.95	47.16	10.40%	10.40%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	2,645.43	48.44	7.55%	7.55%	2,645.43	48.44	7.55%	7.55%	117.11	2.38	8.39%	8.39%
	Commercial Papers issued by a Company or All India Financial Institutions	ECBP	56,194.22	1,180.93	8.70%	8.70%	56,194.22	1,180.93	8.70%	8.70%	1,006.94	23.88	9.86%	9.86%
	Application Money	ECAM	9,382.99	34.27	5.70%	5.70%	9,382.99	34.27	5.70%	5.70%	19.78	0.01	1.16%	1.16%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,411.02	126.57	6.17%	6.17%	8,411.02	126.57	6.17%	6.17%	82.68	2.88	14.71%	14.71%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	42,197.37	883.20	8.66%	8.66%	42,197.37	883.20	8.66%	8.66%	379.70	8.45	9.23%	9.23%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	26,659.93	558.03	8.66%	8.66%	26,659.93	558.03	8.66%	8.66%	219.51	4.93	9.32%	9.32%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	92,808.52	-	0.00%	0.00%	92,808.52	-	0.00%	0.00%	821.20	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	38,212.46	790.63	8.56%	8.56%	38,212.46	790.63	8.56%	8.56%	2,196.84	260.62	56.78%	56.78%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	1,214.48	26.77	9.14%	9.14%	1,214.48	26.77	9.14%	9.14%	74.05	2.26	12.80%	12.80%
	Venture Fund	OVNF	157.44	(0.87)	(2.19%)	(2.19%)	157.44	(0.87)	(2.19%)	(2.19%)	1.57	0.01	1.49%	1.49%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	58,486.86	1,193.94	8.44%	8.44%	58,486.86	1,193.94	8.44%	8.44%	529.76	11.67	9.14%	9.14%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	35,398.70	726.64	8.49%	8.49%	35,398.70	726.64	8.49%	8.49%	294.73	6.54	9.20%	9.20%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	-	-	-	-	27.37	13.27	388.16%	388.16%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	32,300.51	496.73	6.31%	6.31%	32,300.51	496.73	6.31%	6.31%	-	-	-	-
	Commercial Papers	OACP	9,553.73	228.59	9.95%	9.95%	9,553.73	228.59	9.95%	9.95%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>		<b>7,392,255.58</b>	<b>(30,632.55)</b>			<b>7,392,255.58</b>	<b>(30,632.55)</b>			<b>1,617,071.06</b>	<b>126,847.52</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 31, 2015

Signature  
Full name: Manish Kumar  
Designation: Chief Investment Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield