

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2015				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 140,427,880 thousands)	92,669,426	24,255,649	1,129,786	25,410,586	<b>143,465,447</b>
<b>Other approved securities</b> (Historical value: ₹ 1,734,023 thousands)	1,008,662	361,957	31,361	370,706	<b>1,772,686</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 265,458,893 thousands)	226,267,086	107,866,453	4,116,440	6,224,348	<b>344,474,327</b>
Preference shares (Historical value: ₹ 673,866 thousands)	319,958	195,578	7,813	309,508	<b>832,857</b>
Debentures/Bonds (Historical value: ₹ 14,753,070 thousands)	6,590,560	3,719,544	119,967	4,805,515	<b>15,235,586</b>
Fixed deposits (Historical value: ₹ 6,423,075 thousands)	3,227,379	1,695,516	12,400	1,487,780	<b>6,423,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 35,016,148 thousands)	25,112,239	11,661,220	261,426	603,775	<b>37,638,660</b>
Debentures/Bonds (Historical value: ₹ 20,810,173 thousands)	10,884,446	4,862,137	258,136	5,419,741	<b>21,424,460</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 29,380,695 thousands)	20,373,760	7,218,671	318,142	949,205	<b>28,859,778</b>
Debentures/Bonds (Historical value: ₹ 37,653 thousands)	-	-	-	39,906	<b>39,906</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,985,659 thousands)	2,019,002	1,262,568	80,342	3,703	<b>3,365,615</b>
Debentures/Bonds (Historical value: ₹ 2,325,407 thousands)	973,346	661,721	14,885	637,186	<b>2,287,138</b>
Mutual fund (Historical value: ₹ 4,675,820 thousands)	3,852,668	638,355	6,187	116,912	<b>4,614,122</b>
Venture fund (Historical value: ₹ 13,971 thousands)	14,885	-	-	-	<b>14,885</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 4,395,207 thousands)	4,391,971	82,871	-	-	<b>4,474,842</b>
<b>Other approved securities</b> (Historical value : ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 3,447,506 thousands)	1,782,862	799,770	14,006	901,167	<b>3,497,805</b>
Certificate of deposits (Historical value: ₹ 30,776,603 thousands)	26,841,887	2,421,875	10,221	2,852,193	<b>32,126,176</b>
Commercial papers (Historical value: ₹ 4,368,724 thousands)	2,603,358	1,059,660	7,763	912,706	<b>4,583,487</b>
Fixed deposits (Historical value: ₹ 28,661,200 thousands)	18,110,279	5,596,207	123,600	4,831,114	<b>28,661,200</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 299,700 thousands)	276,806	14,442	-	8,508	<b>299,756</b>
Mutual fund (Historical value: ₹ 8,145,656 thousands)	5,028,415	2,357,266	93,065	666,910	<b>8,145,656</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 2,087,646 thousands)	907,675	688,398	6,010	519,004	<b>2,121,087</b>
Commercial papers (Historical value: ₹ 14,707,501 thousands)	9,138,692	2,872,027	11,232	3,097,675	<b>15,119,626</b>
<b>Other investments</b>					
Mutual fund (Historical value: ₹ 8,327,430 thousands)	4,939,757	2,263,988	410,089	713,596	<b>8,327,430</b>
<b>Net current asset</b>	7,702,961	2,947,170	95,426	2,517,963	<b>13,263,520</b>
<b>Total</b>	<b>475,038,080</b>	<b>185,503,043</b>	<b>7,128,297</b>	<b>63,399,707</b>	<b>731,069,127</b>
In India	475,038,080	185,503,043	7,128,297	63,399,707	731,069,127
<b>Total</b>	<b>475,038,080</b>	<b>185,503,043</b>	<b>7,128,297</b>	<b>63,399,707</b>	<b>731,069,127</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	March 31, 2015				Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 117,389,930 thousands)	75,624,502	23,658,600	785,328	19,873,518	<b>119,941,948</b>
<b>Other approved securities</b> (Historical value: ₹ 439,307 thousands)	2,110	269,206	-	190,934	<b>462,250</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 255,387,205 thousands)	242,865,023	128,909,306	4,385,870	6,357,510	<b>382,517,709</b>
Preference shares (Historical value: ₹ 605,561 thousands)	301,406	220,754	6,954	211,204	<b>740,318</b>
Debentures/Bonds (Historical value: ₹ 19,033,926 thousands)	7,863,510	5,686,202	138,823	6,010,791	<b>19,699,326</b>
Fixed deposits (Historical value: ₹ 6,964,075 thousands)	3,200,005	1,843,590	12,900	1,907,580	<b>6,964,075</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 17,011,998 thousands)	12,237,594	7,871,895	190,685	196,363	<b>20,496,537</b>
Debentures/Bonds (Historical value: ₹ 16,908,567 thousands)	8,258,402	4,189,942	171,174	4,979,042	<b>17,598,560</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 26,483,697 thousands)	21,398,927	9,604,509	358,556	932,410	<b>32,294,402</b>
Debentures/Bonds (Historical value: ₹ 37,028 thousands)	-	-	-	39,725	<b>39,725</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 3,736,898 thousands)	2,503,762	1,290,467	74,592	3,587	<b>3,872,408</b>
Debentures/Bonds (Historical value: ₹ 120,673 thousands)	79,131	35,358	7,072	-	<b>121,561</b>
Mutual fund (Historical value: ₹ 2,292,944 thousands)	1,945,684	239,690	13,752	-	<b>2,199,126</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 1,951,698 thousands)	1,956,155	-	-	-	<b>1,956,155</b>
<b>Other approved securities</b> (Historical value at March 31, 2015: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,521,473 thousands)	3,715,528	538,026	88,312	1,235,009	<b>5,576,875</b>
Certificate of deposits (Historical value: ₹ 45,064,489 thousands)	33,492,862	6,044,680	220,996	5,519,588	<b>45,278,126</b>
Commercial papers (Historical value: ₹ 55,02,235 thousands)	3,107,178	1,403,708	20,847	1,028,212	<b>5,559,945</b>
Fixed deposits (Historical value: ₹ 28,060,800 thousands)	15,544,250	5,686,207	123,700	6,706,643	<b>28,060,800</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 6,489 thousands)	82	6,407	-	-	<b>6,489</b>
Mutual fund (Historical value: ₹ 5,652,432 thousands)	3,804,474	1,658,368	69,556	120,034	<b>5,652,432</b>
<b>Investments in infrastructure/housing sector</b>					
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 5,909,019 thousands)	3,494,532	1,183,856	89,047	1,348,167	<b>6,115,602</b>
Commercial papers (Historical value: ₹ 23,375,567 thousands)	12,217,323	6,051,798	122,028	5,315,969	<b>23,707,118</b>
<b>Other investments</b>					
Commercial papers (Historical value: ₹ 1,720,139 thousands)	698,280	991,600	33,447	-	<b>1,723,327</b>
Mutual fund (Historical value: ₹ 5,463,682 thousands)	3,364,713	1,661,882	305,569	131,518	<b>5,463,682</b>
Venture fund (Historical value: ₹ 14,198 thousands)	15,824	-	-	-	<b>15,824</b>
<b>Net current asset</b>	5,524,939	2,865,667	73,196	3,247,237	<b>11,711,039</b>
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>
In India	463,216,196	211,911,718	7,292,404	65,355,041	747,775,359
<b>Total</b>	<b>463,216,196</b>	<b>211,911,718</b>	<b>7,292,404</b>	<b>65,355,041</b>	<b>747,775,359</b>

1. For Investments in holding company and other related entities refer note 9 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of condensed financial statements

**SCHEDULE - 8B**  
Assets held to cover linked liabilities

(₹ '000)

Particulars	September 30, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 95,027,710 thousands)	57,859,545	20,128,339	672,895	16,729,669	<b>95,390,448</b>
<b>Other approved securities</b> (Historical value: ₹ 4,368,384 thousands)	1,941,516	1,203,981	44,805	1,243,118	<b>4,433,420</b>
<b>Other approved investments</b>					
Equity shares (Historical value: ₹ 233,934,721 thousands)	217,518,948	129,718,274	3,811,258	5,861,603	<b>356,910,083</b>
Preference shares (Historical value: ₹ 605,544 thousands)	301,550	220,610	6,954	211,204	<b>740,318</b>
Debentures/Bonds (Historical value: ₹ 19,294,443 thousands)	7,879,439	5,799,929	131,466	5,788,858	<b>19,599,692</b>
Fixed deposits (Historical value: ₹ 7,485,400 thousands)	3,583,781	1,743,376	21,011	2,137,232	<b>7,485,400</b>
<b>Investments in infrastructure/housing sector</b>					
Equity shares (Historical value: ₹ 21,958,469 thousands)	13,950,395	10,507,677	238,317	150,268	<b>24,846,657</b>
Debentures/Bonds (Historical value: ₹ 19,075,824 thousands)	9,213,294	5,200,558	128,563	4,701,482	<b>19,243,897</b>
<b>Other investments</b>					
Equity shares (Historical value: ₹ 23,254,924 thousands)	17,309,329	9,682,579	340,607	747,629	<b>28,080,144</b>
Debentures/Bonds (Historical value: ₹ 187,192 thousands)	90,333	50,183	10,037	38,054	<b>188,607</b>
Mutual fund (Historical value: ₹ 93,189 thousands)	90,328	-	2,861	-	<b>93,189</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government securities</b> (Historical value: ₹ 11,050,763 thousands)	9,531,287	369,775	594	1,310,547	<b>11,212,203</b>
<b>Other approved securities</b> (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
<b>Other approved investments</b>					
Debentures/Bonds (Historical value: ₹ 3,299,968 thousands)	1,228,616	902,034	19,905	1,141,257	<b>3,291,812</b>
Certificate of deposits (Historical value: ₹ 12,691,471 thousands)	6,598,472	3,700,302	63,544	3,033,092	<b>13,395,410</b>
Commercial papers (Historical value: ₹ 6,940,156 thousands)	3,418,749	1,759,409	5,795	2,090,683	<b>7,274,636</b>
Reverse repo (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Fixed deposits (Historical value: ₹ 35,294,358 thousands)	16,651,641	10,458,195	215,031	7,969,491	<b>35,294,358</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 385,168 thousands)	194,752	39,990	-	150,510	<b>385,252</b>
Mutual fund (Historical value: ₹ 6,899,266 thousands)	3,864,175	2,412,809	74,313	547,969	<b>6,899,266</b>
<b>Investments in infrastructure/housing sector</b>					
Debentures/Bonds (Historical value: ₹ 9,613,346 thousands)	5,577,243	1,413,310	113,820	2,632,588	<b>9,736,961</b>
Certificate of deposit (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Commercial papers (Historical value: ₹ 15,244,371 thousands)	8,537,107	4,470,865	11,825	2,803,702	<b>15,823,499</b>
<b>Other investments</b>					
Debentures/Bonds (Historical value: ₹ Nil)	-	-	-	-	<b>-</b>
Commercial papers (Historical value: ₹ 1,626,205 thousands)	617,416	469,235	1,879	554,668	<b>1,643,198</b>
Mutual fund (Historical value: ₹ 5,951,253 thousands)	2,633,892	2,154,363	306,278	761,280	<b>5,855,813</b>
Venture fund (Historical value: ₹ 14,247 thousands)	15,382	-	-	-	<b>15,382</b>
<b>Net current asset</b>	<b>7,606,162</b>	<b>3,328,215</b>	<b>84,823</b>	<b>2,533,573</b>	<b>13,552,773</b>
<b>Total</b>	<b>396,213,352</b>	<b>215,734,008</b>	<b>6,306,581</b>	<b>63,138,477</b>	<b>681,392,418</b>
In India	396,213,352	215,734,008	6,306,581	63,138,477	681,392,418
<b>Total</b>	<b>396,213,352</b>	<b>215,734,008</b>	<b>6,306,581</b>	<b>63,138,477</b>	<b>681,392,418</b>

1. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

2. Equity shares include shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities.