

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

(₹ '000)

Particulars	December 31, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable Life	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Linked Group Pension	Total
LONG TERM INVESTMENT													
Government securities¹ (Market value: ₹173,843,677 thousands)	64,114,117	5,569,071	78,695,643	-	-	19,903,103	143,002	4,302,400	265,609	142,448	-	-	173,135,393
Other approved securities (Market value: ₹20,288,776 thousands)	12,175,143	753,816	5,519,593	42,727	-	222,817	-	1,490,040	51,987	104,403	104,831	-	20,465,357
Other approved investments													
Equity shares (Historical value: ₹24,842,318 thousands)	19,389,861	1,295,537	25,676,563	-	-	-	-	-	-	-	-	-	46,361,961
Preference shares (Market value: ₹123,144 thousands)	103,031	-	2,978	-	-	-	-	-	-	-	-	-	106,009
Debentures/Bonds (Market value: ₹10,916,503 thousands)	2,387,660	1,155,007	5,540,962	377,052	113,171	635,305	47,471	194,554	78,457	-	50,096	-	10,579,735
Property- Refer note 17 of schedule 16 (Historical value: ₹185,521 thousands)	384,760	384,760	-	-	-	-	-	-	-	-	-	-	769,520
CCIL deposit (Market value: ₹71 thousands)	-	-	-	-	-	-	-	51	18	-	2	-	71
Fixed deposits (Market value: ₹2,738,000 thousands)	626,400	144,500	1,389,100	-	-	356,000	-	173,000	49,000	-	-	-	2,738,000
Investments in infrastructure/housing sector													
Other approved investments													
Equity shares (Historical value: ₹3,363,779 thousands)	2,262,122	145,779	3,405,901	-	-	-	-	-	-	-	-	-	5,813,802
Debentures/Bonds (Market value: ₹33,735,437 thousands)	13,928,064	999,782	14,752,929	535,582	20,318	1,059,105	99,975	1,470,596	175,963	110,003	110,213	-	33,262,530
Other investments													
Equity shares (Historical value: ₹336,418 thousands)	100,923	-	276,072	-	-	-	-	-	-	-	-	-	376,995
Debentures/Bonds (Market value: ₹213,369 thousands)	209,949	-	-	-	-	-	-	-	-	-	-	-	209,949
Other investments													
Equity shares (Historical value: ₹2,279,237 thousands)	1,149,256	-	1,531,260	-	-	-	-	-	-	-	-	-	2,680,516
Debentures/Bonds (Market value: ₹597,701 thousands)	251,991	-	343,793	-	-	-	-	-	-	-	-	-	595,784
SHORT TERM INVESTMENT													
Government securities (Market value: ₹72,684 thousands)	-	6,500	66,069	-	-	-	-	-	-	-	-	-	72,569
Other approved securities (Market value: ₹Nil)	-	-	-	-	-	-	-	-	-	-	-	-	-
Other approved investments													
Debentures/Bonds (Market value: ₹1,511,243 thousands)	685,207	80,383	705,049	-	-	34,972	-	-	-	-	-	-	1,505,611
Mutual fund (Historical value: ₹13,891,765 thousands)	3,157,405	-	9,157,615	-	-	-	395	1,254,751	32,202	82,313	4,664	206,994	13,896,339
Collateralized borrowing and lending obligation (Market value: ₹2,397,963 thousands)	147,632	997,860	-	65,367	3,650	1,183,454	-	-	-	-	-	-	2,397,963

Particulars	December 31, 2017												
	Par Life	Par Pension	Non Par	Non Par Variable Life	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Linked Group Pension	Total
Investments in infrastructure/housing sector													
Other approved investments													
Debentures/Bonds (Market value: ₹3,166,862 thousands)	349,910	345,515	2,301,438	-	-	137,199	-	25,003	-	-	-	-	3,159,065
Other investments													
Debentures/Bonds (Market value: ₹49,849 thousands)	50,235	-	-	-	-	-	-	-	-	-	-	-	50,235
Venture fund (Market value: ₹167,863 thousands)	153,876	-	-	-	-	-	-	-	-	-	-	-	153,876
Total	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280
In India	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280
Total	121,627,542	11,878,510	149,364,965	1,020,728	137,139	23,531,955	290,843	8,910,395	653,236	439,167	269,806	206,994	318,331,280

1. Government securities of ₹ 533,020 thousands with market value of ₹ 529,886 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands and at December 31, 2016 ₹ 508,012 thousands with market value of ₹ 560,050 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 207,177 thousands with market value of ₹ 213,430 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands and at December 31, 2016 ₹ 207,238 thousands with market value of ₹ 223,149 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	Dec 31, 2017	Mar 31, 2017	Dec 31, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	248,432,147	212,898,335	207,374,664
Market value of above Investments	249,823,141	221,227,559	221,327,084
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	44,899,037	39,305,188	33,009,374

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	March 31, 2017											(₹ '000)
	Par Life	Par Pension	Non Par	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT												
Government securities¹ (Market value: ₹ 153,787,265 thousands)	49,825,645	5,772,630	67,106,859	-	-	19,780,819	347,010	4,128,123	355,155	139,530	-	147,455,771
Other approved securities (Market value: ₹ 17,794,433 thousands)	10,031,979	742,701	4,476,388	-	-	213,199	-	1,765,933	54,119	104,849	105,320	17,494,488
Other approved investments												
Equity shares (Historical value: ₹ 21,518,925 thousands)	14,902,724	1,404,461	20,682,269	-	-	-	-	-	-	-	-	36,989,454
Preference shares (Market value: ₹ 115,792 thousands)	98,190	-	2,513	-	-	-	-	-	-	-	-	100,703
Debentures/Bonds (Market value: ₹ 5,470,810 thousands)	1,612,777	729,402	1,812,719	250,327	100,000	285,589	47,235	194,546	78,341	-	97,329	5,208,265
Property (Historical value: ₹ 1,262,956 thousands)	1,481,744	384,760	-	-	-	-	-	-	-	-	-	1,866,504
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	-	51	18	-	2	71
Fixed deposits (Market value: ₹ 2,223,500 thousands)	626,400	144,500	874,600	-	-	356,000	-	173,000	49,000	-	-	2,223,500
Investments in infrastructure/housing sector												
Other approved investments												
Equity shares (Historical value: ₹ 3,364,763 thousands)	1,935,824	126,831	3,073,330	-	-	-	-	-	-	-	-	5,135,985
Debentures/Bonds (Market value: ₹ 33,587,926 thousands)	11,855,605	1,531,294	14,164,073	535,084	20,334	1,498,596	100,000	1,948,374	226,151	110,052	312,516	32,302,079
Other investments												
Equity shares (Historical value: ₹ 324,262 thousands)	77,235	-	212,723	-	-	-	-	-	-	-	-	289,958
Debentures/Bonds (Market value: ₹ 216,049 thousands)	210,000	-	-	-	-	-	-	-	-	-	-	210,000
Other investments												
Equity shares (Historical value: ₹ 1,940,049 thousands)	1,215,955	-	1,383,257	-	-	-	-	-	-	-	-	2,599,212
Debentures/Bonds (Market value: ₹ 1,714,219 thousands)	313,145	-	1,336,775	-	-	-	-	-	-	-	-	1,649,920
SHORT TERM INVESTMENT												
Government securities (Market value: ₹ 89,067 thousands)	2,691	6,405	79,594	-	-	-	-	-	-	-	-	88,690
Other approved securities (Market value: ₹ 253,807 thousands)	-	-	249,885	-	-	-	-	-	-	-	-	249,885
Other approved investments												
Debentures/Bonds (Market value: ₹ 2,262,018 thousands)	540,114	125,000	1,250,773	-	-	219,000	-	70,000	30,000	-	-	2,234,887
Commercial papers (Market value: ₹ 245,776 thousands)	-	245,776	-	-	-	-	-	-	-	-	-	245,776
Mutual fund (Historical value: ₹ 10,894,232 thousands)	3,518,185	-	5,531,775	-	-	-	23,541	1,065,728	571,890	27,802	155,311	10,894,232
Collateralized borrowing and lending obligation (Market value: ₹ 533,742 thousands)	54,506	190,331	-	22,354	10,156	256,395	-	-	-	-	-	533,742
Investments in infrastructure/housing sector												
Other approved investments												
Debentures/Bonds (Market value: ₹ 2,749,840 thousands)	575,657	350,038	1,716,504	-	-	50,035	-	25,000	13,857	-	-	2,731,091
Other investments												
Venture fund (Market value: ₹ 183,243 thousands)	169,465	-	-	-	-	-	-	-	-	-	-	169,465
Total	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678
In India	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678
Total	99,047,841	11,754,129	123,954,037	807,765	130,490	22,659,633	517,786	9,370,755	1,378,531	382,233	670,478	270,673,678

1. Government securities of ₹ 508,511 thousands with market value of ₹ 546,500 thousands (at March 31, 2016: ₹ 498,374 thousands with market value of ₹ 519,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,120 thousands with market value of ₹ 218,000 thousands (at March 31, 2016: ₹ 207,848 thousands with market value of ₹ 209,850 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	March 31, 2017	March 31, 2016
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	212,898,335	179,280,716
Market value of above Investments	221,227,559	183,559,226
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	39,305,188	25,615,228

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

(₹ '000)

Particulars	December 31, 2016											Total
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Non Par Variable Life	Non Par Variable Pension	
LONG TERM INVESTMENT												
Government securities	51,985,076	5,792,092	65,885,530	19,052,397	347,083	4,362,552	354,326	138,848	-	-	-	147,917,904
(Market value: ₹159,043,589 thousands)												
Other approved securities	6,152,351	592,609	4,038,550	213,187	-	1,693,941	138,504	105,020	105,485	-	-	13,039,647
(Market value: ₹13,606,085 thousands)												
Other approved investments												
Equity shares	13,386,276	1,158,798	18,614,335	-	-	-	-	-	-	-	-	33,159,409
(Historical value: ₹21,283,891 thousands)												
Preference shares	96,656	-	2,312	-	-	-	-	-	-	-	-	98,968
(Market value: ₹118,856 thousands)												
Debentures/Bonds	1,959,420	745,019	2,214,805	320,611	47,138	194,486	78,283	-	97,275	250,305	100,001	6,007,343
(Market value: ₹6,345,612 thousands)												
Property	1,466,232	373,800	-	-	-	-	-	-	-	-	-	1,840,032
(Historical value: ₹1,262,956 thousands)												
CCIL deposit	-	-	-	-	-	51	18	-	2	-	-	71
(Market value: ₹ 71 thousands)												
Fixed deposits	626,400	144,500	708,100	356,000	-	173,000	49,000	-	-	-	-	2,057,000
(Market value: ₹2,057,000 thousands)												
Investments in infrastructure/housing sector												
Other approved investments												
Equity shares	1,682,982	111,516	2,629,569	-	-	-	-	-	-	-	-	4,424,067
(Historical value: ₹3,290,363 thousands)												
Debentures/Bonds	11,359,290	1,281,446	14,370,877	1,948,713	100,000	1,298,453	226,290	110,015	312,857	535,224	20,344	31,563,509
(Market value: ₹33,326,177 thousands)												
Other investments												
Equity shares	98,313	-	277,503	-	-	-	-	-	-	-	-	375,816
(Historical value: ₹392,280 thousands)												
Debentures/Bonds	210,000	-	-	-	-	-	-	-	-	-	-	210,000
(Market value: ₹217,088 thousands)												
Other investments												
Equity shares	126,896	-	170,922	-	-	-	-	-	-	-	-	297,818
(Historical value: ₹255,650 thousands)												
Debentures/Bonds	262,586	-	1,336,267	-	-	-	-	-	-	-	-	1,598,853
(Market value: ₹1,675,984 thousands)												
SHORT TERM INVESTMENT												
Government securities	2,685	-	84,231	-	-	-	-	-	-	-	-	86,916
(Market value: ₹87,235 thousands)												
Other approved securities	-	700	249,977	-	-	-	-	-	-	-	-	250,677
(Market value: ₹ 255,987 thousands)												
Other approved investments												
Debentures/Bonds	240,125	110,000	849,967	184,000	-	70,000	30,000	-	-	-	-	1,484,092
(Market value: ₹1,504,932 thousands)												
Commercial papers	-	240,736	-	-	-	-	-	-	-	-	-	240,736
(Market value: ₹240,736 thousands)												
Fixed deposits	99,000	99,000	-	-	-	-	-	-	-	-	-	198,000
(Market value: ₹ 198,000 thousands)												
Mutual fund	-	-	1,875,264	-	-	1,270,413	393,018	29,524	-	-	-	3,568,219
(Historical value: ₹3,567,529 thousands)												
Collateralized borrowing and lending obligation	139,978	561,582	-	386,828	-	-	-	-	-	21,105	12,652	1,122,145
(Market value: ₹1,122,145 thousands)												
Investments in infrastructure/housing sector												
Other approved investments												
Debentures/Bonds	574,297	50,098	310,319	150,094	-	25,000	13,810	-	-	-	-	1,123,618
(Market value: ₹1,138,858 thousands)												
Certificate of deposits	198,099	-	-	-	-	-	-	-	-	-	-	198,099
(Market value: ₹198,099 thousands)												
Other investments												
Venture fund	176,853	-	-	-	-	-	-	-	-	-	-	176,853
(Market value: ₹190,631 thousands)												
Mutual fund	430,425	-	2,392,718	-	8,259	-	-	-	125,869	-	-	2,957,271
(Historical value: ₹2,956,705 thousands)												
Total	91,273,940	11,261,896	116,011,246	22,611,830	502,480	9,087,896	1,283,249	383,407	641,488	806,634	132,997	253,997,063
In India	91,273,940	11,261,896	116,011,246	22,611,830	502,480	9,087,896	1,283,249	383,407	641,488	806,634	132,997	253,997,063
Total	91,273,940	11,261,896	116,011,246	22,611,830	502,480	9,087,896	1,283,249	383,407	641,488	806,634	132,997	253,997,063

1. Government securities of ₹ 508,012 thousands with market value of ₹ 560,050 thousands (at March 31, 2016: ₹ 498,374 thousands with market value of ₹ 519,250 thousands and at December 31, 2015: ₹ 476,620 thousands with market value of ₹ 510,250 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,238 thousands with market value of ₹ 223,149 thousands (at March 31, 2016: ₹ 207,848 thousands with market value of ₹ 209,850 thousands and at December 30, 2015: ₹ 207,018 thousands with market value of ₹ 204,135 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

(₹ '000)

Particulars	December 31, 2016	March 31, 2016	December 31, 2015
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	207,374,664	179,280,716	169,999,460
Market value of above Investments	221,327,084	183,559,226	172,102,023
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	33,009,374	25,615,228	24,595,626

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.