

FORM - 3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited**Registration Number: 105****Statement as on: March 31, 2018****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission: Quarterly**

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	774,928.95
	Investments (Policyholders)	8A	3,328,885.19
	Investments (Linked Liabilities)	8B	9,750,196.87
2	Loans	9	14,505.88
3	Fixed Assets	10	42,206.22
4	Current Assets		
	a. Cash & Bank Balance	11	20,374.35
	b. Advances & Other Assets	12	251,025.87
	Deferred tax asset		4.63
5	Current Liabilities		
	a. Current Liabilities	13	342,541.25
	b. Provisions	14	2218.44
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-
Application of Funds as per Balance Sheet (A)			13,837,368.27

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	42,206.22
3 Cash & Bank Balance (if any) ⁶	11	20,374.37
4 Advances & Other Assets (if any)	12	251,025.87
5 Deferred tax asset		4.63
6 Current Liabilities	13	342,541.25
7 Provisions	14	2218.44
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

	TOTAL (B)	(31,148.60)
Investment Assets	(A-B)	13,868,516.87

Reconciliation of Investment Assets**Total Investment Assets (as per Balance Sheet)**

13,868,516.87

Balance Sheet Value of:

A. Life Fund	3,739,762.81
B. Pension & General Annuity and Group Business	378,557.21
C. Unit Linked Funds	9,750,196.85
	<u>13,868,516.87</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR						
			(a)	(b)	(c)	(d)	(e)						(f) = [a+b+c+d+e]
1	Central Govt. Sec	Not Less than 25%	-	212,666.54	45,321.75	676,599.14	827,851.59	1,762,439.02	50.84%	-	1,762,439.02	1,763,384.25	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	278,678.66	62,800.09	796,609.90	872,731.18	2,010,819.83	58.00%	-	2,010,819.83	2,008,446.89	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	180,837.08	36,217.24	171,819.35	215,826.83	604,700.50	17.44%	22,228.72	626,929.22	632,158.35	
	2. Other Investments		-	3,540.86	-	3,286.41	2,925.79	9,753.06	0.28%	(1,696.60)	8,056.45	8,076.24	
	b. i) Approved Investments	Not exceeding 35%	2,900.00	216,784.84	28,106.92	185,807.27	347,279.33	780,878.36	22.44%	192,844.35	973,722.71	977,178.92	
	ii) Other Investments		35,666.18	23,562.34	-	17,870.43	22,182.14	99,281.09	1.83%	20,953.50	120,234.60	120,697.74	
TOTAL LIFE FUND			100%	38,566.18	703,403.78	127,124.25	1,175,393.37	1,460,945.27	3,505,432.84	100.00%	234,329.97	3,739,762.81	3,746,558.14

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)						(c) = (a+b)
1	Central Govt. Sec	Not Less than 20%	61,432.21	198,912.11	260,344.32	70.69%	-	260,344.32	261,246.71	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	68,952.32	201,566.87	270,519.19	73.46%	-	270,519.19	271,587.61	
3	Balance in Approved investment	Not Exceeding 60%	45,388.72	52,369.16	97,757.88	26.54%	10,280.14	108,038.02	109,855.41	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	114,341.04	253,936.03	368,277.07	100.00%	10,280.14	378,557.21	381,443.03

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %	
			PAR	NON PAR			
			(a)	(b)			(c) = (a+b)
1	Approved Investments	Not Less than 75%	-	9,301,002.42	9,301,002.42	95.39%	
2	Other Investments	Not More than 25%	-	449,194.44	449,194.44	4.61%	
TOTAL LINKED INSURANCE FUND			100%	-	9,750,196.85	9,750,196.85	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: April 30, 2018

Signature: _____
 Full name: Satyan Jambunathan
 Designation: Chief Financial Officer

- Note: 1 (+) FRSM refers to 'Funds representing Solvency Margin'
 2 Funds beyond Solvency Margin have a separate Custody Account.
 3 Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 5 Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account