

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	1,791,879.25	34,880.69	8.04%	8.04%	1,791,879.25	34,880.69	8.04%	8.04%	1,399,042.20	30,973.80	9.18%	9.18%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	25,822.39	252.80	6.21%	6.21%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	215,892.49	3,595.10	6.85%	6.85%	215,892.49	3,595.10	6.85%	6.85%	243,592.47	4,819.60	8.18%	8.18%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	59,815.94	1,185.46	8.19%	8.19%	59,815.94	1,185.46	8.19%	8.19%	35,805.76	773.64	8.95%	8.95%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	101,138.76	2,064.65	8.44%	8.44%	101,138.76	2,064.65	8.44%	8.44%	76,099.88	1,658.59	9.03%	9.03%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	8,234.64	162.32	8.14%	8.14%	8,234.64	162.32	8.14%	8.14%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	45,749.29	908.27	8.20%	8.20%	45,749.29	908.27	8.20%	8.20%	38,139.77	761.19	8.25%	8.25%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	8,211.16	147.38	7.40%	7.40%	8,211.16	147.38	7.40%	7.40%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	14,733.33	1,960.14	65.04%	65.04%	14,733.33	1,960.14	65.04%	65.04%	13,886.27	0.01	0.00%	0.00%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	31,070.44	1,134.69	15.47%	15.47%	31,070.44	1,134.69	15.47%	15.47%	33,404.09	1.69	0.02%	0.02%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.58	48.62	8.96%	8.96%	2,249.58	48.62	0.09	8.96%	2,249.97	48.63	8.96%	8.96%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	318,704.33	6,401.84	8.30%	8.30%	318,704.33	6,401.84	8.30%	8.30%	270,637.20	5,472.05	8.36%	8.36%
	Infrastructure - PSU - CPs	IPCP	10,429.56	121.36	6.71%	6.71%	10,429.56	121.36	6.71%	6.71%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	45,837.72	1,000.87	9.05%	9.05%	45,837.72	1,000.87	9.05%	9.05%	52,076.36	1,203.52	9.60%	9.60%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	21,865.61	647.21	12.41%	12.41%	21,865.61	647.21	12.41%	12.41%	24,790.83	490.76	8.18%	8.18%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,499.75	150.71	8.31%	8.31%	7,499.75	150.71	8.31%	8.31%	7,500.38	150.82	8.31%	8.31%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.21	49.14	9.72%	9.72%	2,100.21	49.14	9.72%	9.72%	2,117.85	49.15	9.64%	9.64%
	Infrastructure - Equity (including unlisted)	IOEQ	7,637.59	(255.90)	-12.78%	-12.78%	7,637.59	(255.90)	-12.78%	-12.78%	6,062.65	(0.16)	-0.01%	-0.01%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	35,313.08	473.40	5.49%	5.49%	35,313.08	473.40	5.49%	5.49%	42,662.49	175.27	1.66%	1.66%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	311,467.75	11,333.82	15.41%	15.41%	311,467.75	11,333.82	15.41%	15.41%	216,983.36	(1,793.92)	-3.28%	-3.28%
	Corporate Securities - Bonds - (Taxable)	EPBT	50.47	0.96	7.87%	7.87%	50.47	0.96	7.87%	7.87%	1,051.41	22.90	9.03%	9.03%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	3,382.49	55.38	6.73%	6.73%	3,382.49	55.38	6.73%	6.73%	4,211.93	58.09	5.65%	5.65%
	Corporate Securities - Debentures	ECOS	123,299.49	2,980.88	10.06%	10.06%	123,299.49	2,980.88	10.06%	10.06%	80,687.20	1,899.36	9.78%	9.78%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Investment properties - Immovable	EINP	37,437.74	386.35	4.20%	4.20%	37,437.74	386.35	4.20%	4.20%	55,248.41	382.85	2.81%	2.81%
	Loans - Policy Loans	ELPL	15,275.70	344.83	9.37%	9.37%	15,275.70	344.83	9.37%	9.37%	8,082.04	162.44	8.31%	8.31%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	46,612.82	1,307.90	11.74%	11.74%	46,612.82	1,307.90	11.74%	11.74%	44,024.22	1,150.61	10.90%	10.90%
	Deposits - CDs with Scheduled Banks	ECDC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	27,501.03	27.85	6.35%	6.35%	27,501.03	27.85	6.35%	6.35%	40,201.01	6.83	6.39%	6.39%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	9,715.62	49.53	7.71%	7.71%	9,715.62	49.53	7.71%	7.71%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	1,748.79	38.10	9.03%	9.03%	1,748.79	38.10	9.03%	9.03%	5,648.75	133.98	9.86%	9.86%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	109,148.41	2,099.71	7.94%	7.94%	109,148.41	2,099.71	7.94%	7.94%	99,784.03	1,638.12	6.75%	6.75%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	27,304.08	531.13	8.03%	8.03%	27,304.08	531.13	8.03%	8.03%	32,387.41	529.93	6.73%	6.73%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,900.00	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	5,956.47	133.19	9.28%	9.28%	5,956.47	133.19	9.28%	9.28%	5,958.22	133.17	9.27%	9.27%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	85,558.10	(224.81)	-1.05%	-1.05%	85,558.10	(224.81)	-1.05%	-1.05%	54,820.59	(272.17)	-1.98%	-1.98%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	3,620.15	103.52	11.97%	11.97%	3,620.15	103.52	11.97%	11.97%	18,365.22	452.19	10.25%	10.25%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,694.65	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	66.15	0.00%	0.00%	-	66.15	0.00%	0.00%	-	68.80	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	3,196.26	(240.29)	-26.91%	-26.91%	3,196.26	(240.29)	-26.91%	-26.91%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	1,500.65	30.94	8.53%	8.53%	1,500.65	30.94	8.53%	8.53%	505.23	9.09	7.41%	7.41%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	1,157.26	-	0.00%	0.00%	1,157.26	-	0.00%	0.00%	1,674.38	4.15	1.54%	1.54%
	Preference Shares	OPSH	3,500.00	(0.01)	0.00%	0.00%	3,500.00	(0.01)	0.00%	0.00%	-	-	0.00%	0.00%
	Total		3,548,696.04	73,701.09			3,548,696.04	73,701.09			2,948,118.59	51,417.79		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 30, 2018

Signature: _____
Full name: Satyan Jambunathan
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments at book value
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- YTD Income on investment is reconciled with figures in P&L and Revenue account
- Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2018

Name of the Fund: Pension Fund

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	276,437.06	5,499.90	8.22%	8.22%	276,437.06	5,499.90	8.22%	8.22%	254,511.03	5,534.38	9.01%	9.01%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	3,629.38	73.14	8.33%	8.33%	3,629.38	73.14	8.33%	8.33%	4,847.58	96.58	8.23%	8.23%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,545.63	136.96	8.66%	8.66%	6,545.63	136.96	8.66%	8.66%	6,549.33	137.03	8.66%	8.66%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	3,179.47	76.31	9.98%	9.98%	3,179.47	76.31	9.98%	9.98%	4,342.59	116.87	11.24%	11.24%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	3,041.01	58.14	7.89%	7.89%	3,041.01	58.14	7.89%	7.89%	3,037.26	58.35	7.93%	7.93%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	7,082.35	3.14	8.43%	8.43%	7,082.35	3.14	8.43%	8.43%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	230.46	54.27	133.54%	133.54%	230.46	54.27	133.54%	133.54%	303.23	-	0.00%	0.00%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	446.22	(11.21)	-9.70%	-9.70%	446.22	(11.21)	-9.70%	-9.70%	120.26	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	999.96	11.90	14.44%	14.44%	999.96	11.90	14.44%	14.44%	1,500.11	32.36	8.94%	8.94%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	26,970.32	569.82	8.75%	8.75%	26,970.32	569.82	8.75%	8.75%	24,103.36	493.43	8.47%	8.47%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	2,968.46	72.10	10.10%	10.10%	2,968.46	72.10	10.10%	10.10%	7,096.87	166.37	9.74%	9.74%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved	ILBI	1,015.26	19.76	8.04%	8.04%	1,015.26	19.76	8.04%	8.04%	1,016.61	19.80	8.04%	8.04%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	590.15	(1.91)	-1.29%	-1.29%	590.15	(1.91)	-1.29%	-1.29%	824.09	2.84	1.39%	1.39%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	5,310.29	640.80	57.91%	57.91%	5,310.29	640.80	57.91%	57.91%	4,375.78	1,155.80	156.03%	156.03%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	25,900.58	607.19	9.74%	9.74%	25,900.58	607.19	9.74%	9.74%	19,820.02	637.25	13.53%	13.53%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	67.16	32.36%	32.36%	927.59	67.16	32.36%	32.36%	927.59	63.66	30.51%	30.51%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	236.98	20.39%	20.39%	5,005.00	236.98	20.39%	20.39%	5,005.00	215.67	18.44%	18.44%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	23,150.04	337.79	5.98%	5.98%	23,150.04	337.79	5.98%	5.98%	8,610.11	128.20	6.11%	6.11%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,479.10	42.24	8.69%	8.69%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	599.59	13.06	9.03%	9.03%	599.59	13.06	9.03%	9.03%	2,039.22	48.37	9.86%	9.86%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Non-Cum. P Shares and Redeemable Cumulative P Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		394,028.81	8,465.10			394,028.81	8,465.10			351,509.13	8,949.19		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 30, 2018

Signature: _____

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2018

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	881,200.63	(5,857.69)	-2.64%	-2.64%	881,200.63	(5,857.69)	-2.64%	-2.64%	1,191,554.69	35,050.63	12.33%	12.33%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	193,700.06	3,052.25	6.47%	6.47%	193,700.06	3,052.25	6.47%	6.47%	343,742.75	5,230.00	6.24%	6.24%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,072.23	24.01	18.82%	18.82%
	State Government Bonds / Development Loans	SGGB	164,650.74	218.89	0.53%	0.53%	164,650.74	218.89	0.53%	0.53%	268,346.17	7,838.04	12.24%	12.24%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	30,515.75	(634.28)	-8.08%	-8.08%	30,515.75	(634.28)	-8.08%	-8.08%	58,608.53	2,839.28	20.89%	20.89%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	509,307.39	4,102.66	3.27%	3.27%	509,307.39	4,102.66	3.27%	3.27%	341,996.16	7,387.86	8.95%	8.95%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	9,994.56	190.56	7.87%	7.87%	9,994.56	190.56	7.87%	7.87%	10,044.97	185.54	7.62%	7.62%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	81,406.62	1,578.52	8.01%	8.01%	81,406.62	1,578.52	8.01%	8.01%	42,625.90	824.31	7.99%	7.99%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	33,646.98	(215.87)	-2.55%	-2.55%	33,646.98	(215.87)	-2.55%	-2.55%	56,230.54	1,592.49	11.85%	11.85%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	99,870.53	1,780.37	7.34%	7.34%	99,870.53	1,780.37	7.34%	7.34%	112,889.81	1,812.72	6.60%	6.60%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	234,493.50	(9,638.23)	-15.49%	-15.49%	234,493.50	(9,638.23)	-15.49%	-15.49%	250,451.94	6,696.87	11.16%	11.16%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	580,011.36	(35,892.16)	-22.60%	-22.60%	580,011.36	(35,892.16)	-22.60%	-22.60%	635,332.88	43,513.52	30.44%	30.44%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,253.00	39.71	2.57%	2.57%	6,253.00	39.71	2.57%	2.57%	6,404.19	144.48	9.36%	9.36%
	Infrastructure - PSU - Debentures / Bonds	IPTD	348,154.00	534.29	0.62%	0.62%	348,154.00	534.29	0.62%	0.62%	287,231.26	6,062.80	8.74%	8.74%
	Infrastructure - PSU - CPs	IPCP	86,729.90	1,477.61	7.01%	7.01%	86,729.90	1,477.61	7.01%	7.01%	18,883.25	13.58	6.78%	6.78%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	82,881.98	(386.43)	-1.86%	-1.86%	82,881.98	(386.43)	-1.86%	-1.86%	53,722.52	1,345.20	10.43%	10.43%
	Infrastructure - Other Corporate Securities - CPs	ICCP	47,603.31	806.74	7.14%	7.14%	47,603.31	806.74	7.14%	7.14%	48,629.93	519.55	7.04%	7.04%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	0.00%	-	-	-	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,184.62	(93.16)	-5.91%	-5.91%	6,184.62	(93.16)	-5.91%	-5.91%	6,459.76	243.83	16.02%	16.02%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	400.50	(0.84)	-0.84%	-0.84%	400.50	(0.84)	-0.84%	-0.84%	410.89	11.59	11.80%	11.80%
	Infrastructure - Equity (including unlisted)	IOEQ	92,734.41	(24,681.94)	-71.10%	-71.10%	92,734.41	(24,681.94)	-71.10%	-71.10%	94,807.32	(397.40)	-1.67%	-1.67%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	489,276.96	(35,862.26)	-26.31%	-26.31%	489,276.96	(35,862.26)	-26.31%	-26.31%	468,257.02	(43,774.37)	-32.54%	-32.54%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,239,454.24	287,045.69	30.05%	30.05%	4,239,454.24	287,045.69	30.05%	30.05%	3,430,004.42	214,928.69	27.61%	27.61%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	7,073.30	138.81	8.11%	8.11%	7,073.30	138.81	8.11%	8.11%	9,539.25	268.63	11.78%	11.78%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	480,121.83	(266.08)	-0.22%	-0.22%	480,121.83	(266.08)	-0.22%	-0.22%	318,435.17	8,651.14	11.35%	11.35%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,111.11	(41.83)	-2.72%	-2.72%	6,111.11	(41.83)	-2.72%	-2.72%	6,374.10	163.80	10.71%	10.71%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	9,416.00	356.20	16.06%	16.06%	9,416.00	356.20	16.06%	16.06%	75,082.68	1,817.90	10.07%	10.07%
	Deposits - CDs with Scheduled Banks	EDCD	40,993.65	733.90	7.38%	7.38%	40,993.65	733.90	7.38%	7.38%	-	-	0.00%	0.00%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	103,933.56	1,530.07	6.04%	6.04%	103,933.56	1,530.07	6.04%	6.04%	51,169.76	746.42	5.98%	5.98%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹ Lakh) ¹	Income on Investment (₹ Lakh)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	219,630.69	4,006.61	7.52%	7.52%	219,630.69	4,006.61	7.52%	7.52%	78,177.84	1,517.37	8.02%	8.02%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,567.30	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	4,546.94	69.93	6.31%	6.31%	4,546.94	69.93	6.31%	6.31%	6,720.46	133.80	8.23%	8.23%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	299,609.17	5,304.30	7.29%	7.29%	299,609.17	5,304.30	7.29%	7.29%	190,528.55	3,130.14	6.75%	6.75%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	81,599.60	1,426.34	7.20%	7.20%	81,599.60	1,426.34	7.20%	7.20%	70,330.52	1,153.92	6.75%	6.75%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	91,083.95	-	0.00%	0.00%	91,083.95	-	0.00%	0.00%	45,082.57	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	250,372.94	(34,146.55)	-44.46%	-44.46%	250,372.94	(34,146.55)	-44.46%	-44.46%	260,980.90	(13,363.91)	-19.01%	-19.01%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	5,011.14	4.13	0.33%	0.33%	5,011.14	4.13	0.33%	0.33%	18,642.16	501.71	11.24%	11.24%
	Venture Fund	OVNF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	65.59	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	35,096.75	(7,136.15)	-59.82%	-59.82%	35,096.75	(7,136.15)	-59.82%	-59.82%	6,693.51	(110.54)	-6.46%	-6.46%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	105,466.41	4,694.49	19.09%	19.09%	105,466.41	4,694.49	19.09%	19.09%	65,102.16	4,969.99	34.32%	34.32%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	62.43	17.82	173.79%	173.79%	62.43	17.82	173.79%	173.79%	65.59	-	0.00%	0.00%
	Total		9,958,600.50	164,256.40			9,958,600.50	164,256.40			8,938,265.24	301,673.60		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 30, 2018

Signature:

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at market value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 YTD Income on investment is reconciled with figures in P&L and Revenue account
- 6 Signifies annualised yield