

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**Schedules forming part of Consolidated Condensed financial statements**

**SCHEDULE - 8A**  
**Investments - Policyholders**

(₹ '000)

Particulars	September 30, 2018											
	Par Life	Par Pension	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
<b>LONG TERM INVESTMENT</b>												
<b>Government securities</b> (Market value: ₹192,044,740 thousands)	72,986,318	5,976,165	-	-	24,122,643	97,337	3,076,072	121,311	148,446	-	-	<b>200,491,266</b>
<b>Other approved securities</b> (Market value: ₹17,588,703 thousands)	11,356,713	752,534	42,592	-	222,890	-	1,230,296	51,744	103,899	104,310	-	<b>18,555,607</b>
<b>Other approved investments</b>												
Equity shares (Historical value: ₹36,580,930 thousands)	23,159,035	1,144,267	-	-	-	-	-	-	-	-	-	<b>52,408,277</b>
Preference shares (Market value: ₹97,413 thousands)	82,467	-	-	-	-	-	-	-	-	-	-	<b>85,176</b>
Debentures/Bonds (Market value: ₹10,042,755 thousands)	2,208,311	1,244,641	226,984	105,071	500,257	47,748	144,696	28,649	-	-	-	<b>10,232,545</b>
Property (Historical value: ₹185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	<b>800,000</b>
CCIL deposit (Market value: ₹71 thousands)	-	-	-	-	-	-	51	18	-	2	-	<b>71</b>
Fixed deposits (Market value: ₹2,967,500 thousands)	626,400	144,500	-	-	356,000	-	173,000	49,000	-	-	-	<b>2,967,500</b>
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Equity shares (Historical value: ₹3,238,304 thousands)	2,161,481	91,620	-	-	-	-	-	-	-	-	-	<b>4,600,965</b>
Debentures/Bonds (Market value: ₹41,900,732 thousands)	16,792,429	979,768	385,351	20,308	2,416,930	-	1,920,150	175,845	159,493	110,127	-	<b>43,261,184</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹411,961 thousands)	46,439	-	-	-	-	-	-	-	-	-	-	<b>169,740</b>
Debentures/Bonds (Market value: ₹194,244 thousands)	200,002	-	-	-	-	-	-	-	-	-	-	<b>200,002</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹4,221,067 thousands)	1,472,166	-	-	-	-	-	-	-	-	-	-	<b>3,307,432</b>
Debentures/Bonds (Market value: ₹548,767 thousands)	251,418	-	-	-	-	-	-	-	-	-	-	<b>595,410</b>
<b>SHORT TERM INVESTMENT</b>												
<b>Government securities</b> (Market value: ₹268,674 thousands)	-	51,594	-	-	-	-	-	-	-	-	-	<b>266,740</b>
<b>Other approved securities</b> (Market value: ₹254,467 thousands)	4,543	-	-	-	-	-	251,351	-	-	-	-	<b>255,894</b>
<b>Other approved investments</b>												
Debentures/Bonds (Market value: ₹500,532 thousands)	436,484	65,035	-	-	-	-	-	-	-	-	-	<b>506,532</b>
Mutual fund (Historical value: ₹12,928,255 thousands)	4,176,875	-	-	-	-	34,292	2,585,317	449,979	85,527	152,080	190,641	<b>12,933,344</b>
Collateralized borrowing and lending obligation (Market value: ₹5,724,783 thousands)	1,966,920	626,351	327,357	10,768	1,333,387	-	-	-	-	-	-	<b>5,724,783</b>
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Debentures/Bonds (Market value: ₹4,559,516 thousands)	1,165,693	190,123	-	-	155,287	-	175,138	-	-	-	-	<b>4,559,715</b>
Commercial papers (Market value: ₹244,222 thousands)	-	-	-	-	-	-	195,378	48,844	-	-	-	<b>244,222</b>
Certificate of deposits (Market value: ₹827,553 thousands)	-	-	-	-	-	-	486,796	-	-	-	-	<b>827,553</b>
<b>Other investments</b>												
Venture fund (Market value: ₹118,556 thousands)	84,153	-	-	-	-	-	-	-	-	-	-	<b>84,153</b>
<b>Total</b>	<b>139,577,847</b>	<b>11,666,598</b>	<b>982,284</b>	<b>136,147</b>	<b>29,107,394</b>	<b>179,377</b>	<b>10,238,245</b>	<b>925,390</b>	<b>497,365</b>	<b>366,519</b>	<b>190,641</b>	<b>363,078,111</b>
In India	139,577,847	11,666,598	982,284	136,147	29,107,394	179,377	10,238,245	925,390	497,365	366,519	190,641	363,078,111
<b>Total</b>	<b>139,577,847</b>	<b>11,666,598</b>	<b>982,284</b>	<b>136,147</b>	<b>29,107,394</b>	<b>179,377</b>	<b>10,238,245</b>	<b>925,390</b>	<b>497,365</b>	<b>366,519</b>	<b>190,641</b>	<b>363,078,111</b>

1. Government securities of ₹Nil (At March 31, 2018 ₹2,155,466 thousands with market value of ₹2,103,272 thousands and at September 30, 2017 ₹507,988 thousands with market value of ₹555,500 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹206,981 thousands with market value of ₹200,055 thousands (At March 31, 2018 ₹2,07,055 thousands with market value of ₹212,789 thousands and at September 30, 2017 ₹207,170 thousands with market value of ₹221,138 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

<b>Particulars</b>	<b>September 30, 2018</b>	<b>March 31, 2018</b>	<b>September 30, 2017</b>
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary , investment in property and derivative instruments	<b>288,858,353</b>	<b>261,513,541</b>	<b>243,299,629</b>
Market value of above Investments	<b>277,883,227</b>	<b>261,889,860</b>	<b>253,021,159</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>57,566,038</b>	<b>50,209,866</b>	<b>41,231,521</b>

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Consolidated Condensed financial statements

**SCHEDULE - 8A**  
**INVESTMENTS - POLICYHOLDERS**

(₹ '000)

Particulars	March 31, 2018											
	Par Life	Par Pension	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
<b>LONG TERM INVESTMENT</b>												
<b>Government securities<sup>1</sup></b> (Market value: ₹ 181,138,895 thousands)	67,766,380	6,036,755	-	-	19,891,211	142,875	4,143,472	242,025	146,678	-	-	<b>181,011,680</b>
<b>Other approved securities</b> (Market value: ₹ 18,932,065 thousands)	12,001,076	752,011	42,682	-	222,794	-	1,487,068	51,895	104,221	104,651	-	<b>19,254,356</b>
<b>Other approved investments</b>												
Equity shares (Historical value: ₹ 28,326,109 thousands)	19,046,258	1,245,070	-	-	-	-	-	-	-	-	-	<b>46,862,883</b>
Preference shares (Market value: ₹ 93,124 thousands)	79,568	-	-	-	-	-	-	-	-	-	-	<b>82,055</b>
Debentures/Bonds (Market value: ₹ 10,835,625 thousands)	2,386,947	1,154,893	377,047	105,049	635,369	47,575	194,632	78,537	-	50,051	-	<b>10,570,481</b>
Property (Historical value: ₹ 185,521 thousands)	400,000	400,000	-	-	-	-	-	-	-	-	-	<b>800,000</b>
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	-	51	18	-	2	-	<b>71</b>
Fixed deposits (Market value: ₹ 2,904,500 thousands)	626,400	144,500	-	-	356,000	-	173,000	49,000	-	-	-	<b>2,904,500</b>
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Equity shares (Historical value: ₹ 3,666,799 thousands)	2,234,772	145,707	-	-	-	-	-	-	-	-	-	<b>5,764,602</b>
Debentures/Bonds (Market value: ₹ 37,342,726 thousands)	14,664,601	1,099,901	485,359	20,308	1,712,493	99,987	1,470,076	175,867	159,469	110,183	-	<b>37,081,742</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹ 411,253 thousands)	90,547	-	-	-	-	-	-	-	-	-	-	<b>333,311</b>
Debentures/Bonds (Market value: ₹ 211,945 thousands)	209,967	-	-	-	-	-	-	-	-	-	-	<b>209,967</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹ 3,240,912 thousands)	1,371,544	-	-	-	-	-	-	-	-	-	-	<b>3,218,697</b>
Debentures/Bonds (Market value: ₹ 594,355 thousands)	251,939	-	-	-	-	-	-	-	-	-	-	<b>595,861</b>
<b>SHORT TERM INVESTMENT</b>												
<b>Government securities</b> (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Other approved securities</b> (Market value: Nil)	-	-	-	-	-	-	-	-	-	-	-	-
<b>Other approved investments</b>												
Debentures/Bonds (Market value: ₹ 757,640 thousands)	385,599	65,237	-	-	-	-	-	-	-	-	-	<b>755,847</b>
Commercial papers (Market value: ₹ 969,034 thousands)	-	-	-	-	-	-	969,034	-	-	-	-	<b>969,034</b>
Mutual fund (Historical value: ₹ 14,379,272 thousands)	4,035,420	-	-	-	-	5,308	748,316	52,686	50,593	104,528	302,076	<b>14,395,485</b>
Collateralized borrowing and lending obligation (Market value: ₹ 2,643,210 thousands)	93,413	843,410	25,372	6,568	1,376,851	-	34,261	-	-	-	-	<b>2,643,211</b>

Particulars	March 31, 2018											
	Par Life	Par Pension	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Debtures/Bonds (Market value: ₹ 2,877,354 thousands)	1,266,140	45,423	-	-	136,501	-	374,289	-	-	-	-	2,867,994
Commercial papers (Market value: ₹ 1,599,977 thousands)	-	-	-	-	-	-	476,587	385,676	-	-	-	1,599,977
Certificate of deposits (Market value: ₹ 798,281 thousands)	-	-	-	-	-	-	469,577	-	-	-	-	798,281
<b>Other investments</b>												
Debtures/Bonds (Market value: ₹ 49,867 thousands)	50,125	-	-	-	-	-	-	-	-	-	-	50,125
Venture fund (Market value: ₹ 141,190 thousands)	118,359	-	-	-	-	-	-	-	-	-	-	118,359
<b>Total</b>	<b>127,079,055</b>	<b>11,932,907</b>	<b>930,460</b>	<b>131,925</b>	<b>24,331,219</b>	<b>295,745</b>	<b>10,540,363</b>	<b>1,035,704</b>	<b>460,961</b>	<b>369,415</b>	<b>302,076</b>	<b>332,888,519</b>
In India	127,079,055	11,932,907	930,460	131,925	24,331,219	295,745	10,540,363	1,035,704	460,961	369,415	302,076	332,888,519
<b>Total</b>	<b>127,079,055</b>	<b>11,932,907</b>	<b>930,460</b>	<b>131,925</b>	<b>24,331,219</b>	<b>295,745</b>	<b>10,540,363</b>	<b>1,035,704</b>	<b>460,961</b>	<b>369,415</b>	<b>302,076</b>	<b>332,888,519</b>

1. Government securities of ₹ 2,155,466 thousands with market value of ₹ 2,103,272 thousands (at March 31, 2017 ₹ 508,511 thousands with market value of ₹ 546,500 thousands ) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹ 2,07,055 thousands with market value of ₹ 212,789 thousands (at March 31, 2017 ₹ 207,120 thousands with market value of ₹ 218,000 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment

2. Aggregate amount of Company's investments and the market value thereof (₹ '000)

Particulars	March 31, 2018	March 31, 2017
than equity securities, mutual fund, investments in subsidiary , investment in property and derivative instruments	261,513,541	212,898,335
Market value of above Investments	261,889,860	221,227,559
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	50,209,866	39,305,188

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Consolidated Condensed financial statements

**SCHEDULE - 8A**  
**Investments - Policyholders**

(₹ '000)

Particulars	September 30, 2017											
	Par Life	Par Pension	Non Par Variable	Non Par Variable Pension	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group Life	Linked Group Pension	Total
<b>LONG TERM INVESTMENT</b>												
<b>Government securities<sup>1</sup></b> (Market value: ₹173,740,272 thousands)	57,862,391	6,015,150	-	-	20,035,732	143,038	4,628,098	411,267	141,463	-	-	<b>166,295,050</b>
<b>Other approved securities</b> (Market value: ₹24,725,831 thousands)	13,903,014	778,535	301,460	-	222,712	-	3,069,900	52,051	104,551	105,002	-	<b>24,319,681</b>
<b>Other approved investments</b>												
Equity shares (Historical value: ₹23,282,558 thousands)	17,041,261	1,187,343	-	-	-	-	-	-	-	-	-	<b>41,360,921</b>
Preference shares (Market value: ₹121,306 thousands)	101,386	-	-	-	-	-	-	-	-	-	-	<b>104,199</b>
Debentures/Bonds (Market value: ₹6,123,489 thousands)	1,378,817	729,138	377,097	113,224	285,606	47,392	194,582	78,420	-	97,475	-	<b>5,804,294</b>
Property (Historical value: ₹1,262,956 thousands)	1,481,743	384,760	-	-	-	-	-	-	-	-	-	<b>1,866,503</b>
CCIL deposit (Market value: ₹71 thousands)	-	-	-	-	-	-	51	18	-	2	-	<b>71</b>
Fixed deposits (Market value: ₹2,571,500 thousands)	626,400	144,500	-	-	356,000	-	173,000	49,000	-	-	-	<b>2,571,500</b>
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Equity shares (Historical value: ₹3,224,845 thousands)	1,930,171	130,782	-	-	-	-	-	-	-	-	-	<b>5,148,174</b>
Debentures/Bonds (Market value: ₹36,377,247 thousands)	13,373,277	1,245,769	535,845	20,336	1,547,065	100,008	1,496,248	176,011	110,023	110,344	-	<b>34,903,842</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹334,071 thousands)	70,082	-	-	-	-	-	-	-	-	-	-	<b>267,787</b>
Debentures/Bonds (Market value: ₹218,091 thousands)	210,035	-	-	-	-	-	-	-	-	-	-	<b>210,035</b>
<b>Other investments</b>												
Equity shares (Historical value: ₹1,969,110 thousands)	1,006,837	-	-	-	-	-	-	-	-	-	-	<b>2,273,090</b>
Debentures/Bonds (Market value: ₹610,155 thousands)	252,070	-	-	-	-	-	-	-	-	-	-	<b>595,582</b>
<b>SHORT TERM INVESTMENT</b>												
<b>Government securities</b> (Market value: ₹1,554,998 thousands)	-	6,466	-	-	-	-	-	-	-	-	-	<b>1,554,637</b>
<b>Other approved securities</b> (Market value: ₹251,097 thousands)	-	-	-	-	-	-	-	-	-	-	-	<b>249,932</b>
<b>Other approved investments</b>												
Debentures/Bonds (Market value: ₹1,893,655 thousands)	299,695	114,933	-	-	168,847	-	-	-	-	-	-	<b>1,883,378</b>
Mutual fund (Historical value: ₹11,157,981 thousands)	4,791,016	-	-	-	-	4,293	721,779	223,302	72,195	83,240	169,840	<b>11,160,086</b>
Collateralized borrowing and lending obligation (Market value: ₹1,143,347 thousands)	55,414	589,328	40,767	9,687	448,151	-	-	-	-	-	-	<b>1,143,347</b>
<b>Investments in infrastructure/housing sector</b>												
<b>Other approved investments</b>												
Debentures/Bonds (Market value: ₹3,470,336 thousands)	451,869	449,817	-	-	-	-	424,745	13,958	-	-	-	<b>3,457,399</b>
<b>Other investments</b>												
Debentures/Bonds (Market value: ₹50,034 thousands)	50,362	-	-	-	-	-	-	-	-	-	-	<b>50,362</b>
Venture fund (Market value: ₹169,730 thousands)	156,318	-	-	-	-	-	-	-	-	-	-	<b>156,318</b>
<b>Total</b>	<b>115,042,158</b>	<b>11,776,521</b>	<b>1,255,169</b>	<b>143,247</b>	<b>23,064,113</b>	<b>294,731</b>	<b>10,708,403</b>	<b>1,004,027</b>	<b>428,232</b>	<b>396,063</b>	<b>169,840</b>	<b>305,376,188</b>
In India	115,042,158	11,776,521	1,255,169	143,247	23,064,113	294,731	10,708,403	1,004,027	428,232	396,063	169,840	305,376,188
<b>Total</b>	<b>115,042,158</b>	<b>11,776,521</b>	<b>1,255,169</b>	<b>143,247</b>	<b>23,064,113</b>	<b>294,731</b>	<b>10,708,403</b>	<b>1,004,027</b>	<b>428,232</b>	<b>396,063</b>	<b>169,840</b>	<b>305,376,188</b>

1. Government securities of ₹507,988 thousands with market value of ₹555,500 thousands (at March 31, 2017 ₹508,511 thousands with market value of ₹546,500 thousands and at September 30, 2016 ₹502,153 thousands with market value of ₹563,750 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit for trades in Securities Segment. Government securities of ₹207,170 thousands with market value of ₹221,138 thousands (at March 31, 2017 ₹207,120 thousands with market value of ₹218,000 thousands and at September 30, 2016 ₹207,227 thousands with market value of ₹223,758 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	September 30, 2017	March 31, 2017
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	<b>243,299,629</b>	<b>212,898,335</b>
Market value of above Investments	<b>253,021,159</b>	<b>221,227,559</b>
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	<b>41,231,521</b>	<b>39,305,188</b>

3. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

6. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.