

Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Schedules forming part of consolidated financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE
Investments - Shareholders

(₹ '000)

Particulars	As at March 31, 2021	As at March 31, 2020
<u>LONG TERM INVESTMENT</u>		
Government securities and Government guaranteed bonds including treasury Bills^{2,3}	39,608,543	18,439,739
(Market value at March 31, 2021: ₹ 39,395,365 thousands) (Market value at March 31, 2020: ₹ 19,205,470 thousands)		
Other approved securities	5,186,899	4,181,257
(Market value at March 31, 2021: ₹ 5,368,062 thousands) (Market value at March 31, 2020: ₹ 4,358,561 thousands)		
Other investments(approved investments)		
Equity shares ⁷	6,551,050	10,405,058
(Historical value at March 31, 2021: ₹ 4,055,513 thousands) (Historical value at March 31, 2020: ₹ 12,346,231 thousands)		
Preference shares	-	126,472
(Market value at March 31, 2021: Nil) (Market value at March 31, 2020: ₹ 108,580 thousands)		
Mutual fund	-	-
(Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)		
Derivative Instruments	-	-
(Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)		
Debentures/Bonds	2,414,046	3,036,061
(Market value at March 31, 2021: ₹ 2,522,207 thousands) (Market value at March 31, 2020: ₹ 3,087,240 thousands)		
CCIL deposit	222,500	182,500
(Market value at March 31, 2021: ₹ 222,500 thousands) (Market value at March 31, 2020: ₹ 182,500 thousands)		
Fixed deposits	1,153,000	967,500
(Market value at March 31, 2021: ₹ 1,153,000 thousands) (Market value at March 31, 2020: ₹ 967,500 thousands)		
Property	3,884,535	3,909,525
(Historical value at March 31, 2021: ₹ 3,651,011 thousands) (Historical value at March 31, 2020: ₹ 3,651,011 thousands)		
Investments in infrastructure/housing sector		
Other investments(approved investments)		
Equity shares ⁷	8,306	765,136
(Historical value at March 31, 2021: ₹ 5,206 thousands) (Historical value at March 31, 2020: ₹ 892,108 thousands)		

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Debtures/Bonds (Market value at March 31, 2021: ₹ 15,604,262 thousands) (Market value at March 31, 2020: ₹ 15,185,744 thousands)	14,711,789	14,205,789
Other than approved investments		
Equity shares (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)	-	-
Other than approved investments		
Equity shares ⁷ (Historical value at March 31, 2021: ₹ 9,372,593 thousands) (Historical value at March 31, 2020: ₹ 6,903,205 thousands)	13,031,648	5,743,434
Preference shares (Market value at March 31, 2021: ₹ 350,000 thousands) (Market value at March 31, 2020: ₹ 350,000 thousands)	350,000	350,000
Mutual fund (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: ₹ 932 thousands)	-	580
Debtures/Bonds (Market value at March 31, 2021: ₹ 528,066 thousands) (Market value at March 31, 2020: ₹ 1,162,117 thousands)	499,834	1,112,000
<u>SHORT TERM INVESTMENT</u>		
Government securities and Government guaranteed bonds including treasury Bills (Market value at March 31, 2021: Nil) (Market value at March 31, 2020: Nil)	-	-
Other approved securities (Market value at March 31, 2021: Nil) (Market value at March 31, 2020: Nil)	-	-
Other investments(approved investments)		
Equity shares (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)	-	-
Preference shares (Market value at March 31, 2021: ₹ 69,933 thousands) (Market value at March 31, 2020: Nil)	65,561	-
Mutual fund (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)	-	-
Derivative Instruments (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)	-	-
Debtures/Bonds (Market value at March 31, 2021: ₹ 410,607 thousands) (Market value at March 31, 2020: ₹ 1,929,344 thousands)	399,652	1,898,692

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Fixed deposits ⁴ (Market value at March 31, 2021: ₹ 1,507,500 thousands) (Market value at March 31, 2020: ₹ 3,198,000 thousands)	1,507,500	3,198,000
Triparty Repo (Market value at March 31, 2021: ₹ 8,972,413 thousands) (Market value at March 31, 2020: ₹ 3,415,857 thousands)	8,972,413	3,415,857
Commercial papers (Market value at March 31, 2021: Nil) (Market value at March 31, 2020: Nil)	-	-
Investments in subsidiary	-	-
Property (Historical value at March 31, 2021: Nil) (Historical value at March 31, 2020: Nil)	-	-
Investments in infrastructure/housing sector		
Other investments(approved investments)		
Debentures/Bonds (Market value at March 31, 2021: ₹ 1,661,822 thousands) (Market value at March 31, 2020: ₹ 1,800,523 thousands)	1,604,016	1,789,467
Commercial papers (Market value at March 31, 2021: Nil) (Market value at March 31, 2020: Nil)	-	-
Certificate of deposits (Market value at March 31, 2021: Nil) (Market value at March 31, 2020: Nil)	-	-
Other than approved investments		
Debentures/Bonds (Market value at March 31, 2021: ₹ 621,687 thousands) (Market value at March 31, 2020: ₹ 253,494 thousands)	611,893	249,739
Mutual fund investment of subsidiaries (Market value at December 30, 2020: ₹ 23,957 thousands) (Market value at March 31, 2020: ₹ 175,474 thousands)	23,954	175,408
Total	100,807,139	74,152,214
In India	100,807,139	74,152,214
Total	100,807,139	74,152,214

NOTES TO FORM L-12

(₹ '000)

Sr. No.	Particulars	As at March 31, 2021	As at March 31, 2020
1	Aggregate amount of Company's investments: a) Other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments b) Market value of above Investments c) Aggregate amount of Company's investments in Mutual Fund, Equity and investment in property (at cost subject to impairment)	77,307,645 78,387,425 17,108,277	53,153,074 55,204,930 23,968,895
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit a) Amortised cost b) Market Value of above investment	Nil Nil	1,053,679 1,121,592
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit a) Amortised cost b) Market Value of above investment	78,846 84,171	78,368 83,920
4	Fixed Deposits towards margin requirement for equity trade settlement a) Deposited with National Securities Clearing Corporation Limited (NSCCL) b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil Nil	1,000,000 Nil
5	Fixed Deposits towards a) Guarantee issued by the banks on behalf of the Company in favour of PFRDA b) Obtaining PoP registration certificate as per requirements of PFRDA (PoP) Regulations, 2018	8,000 2,000	5,000 2,000
6	Investment in holding company at amortised cost	Nil	Nil
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	Nil	6,444
8	Investment made out of catastrophe reserve	Nil	Nil

Note:

Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.