

**FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A**

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2021

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

**Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	924,143.89
	Investments (Policyholders)	8A	6,684,790.88
	Investments (Linked Liabilities)	8B	14,508,544.73
2	Loans	9	71,374.84
3	Fixed Assets	10	45,243.56
4	Current Assets		
	a. Cash & Bank Balance	11	106,285.96
	b. Advances & Other Assets	12	439,861.83
	Deferred tax asset		3,009.65
5	Current Liabilities		
	a. Current Liabilities	13	529,352.67
	b. Provisions	14	3538.73
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

**Application of Funds as per Balance Sheet (A) 22,250,363.94**

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	45,243.56
3 Cash & Bank Balance (if any)	11	106,285.96
4 Advances & Other Assets (if any)	12	439,861.83
5 Deferred tax asset		3,009.65
6 Current Liabilities	13	529,352.67
7 Provisions	14	3538.73
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

**TOTAL (B) 61,509.60****Investment Assets (A-B) 22,188,854.34****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**22,188,854.34**Balance Sheet Value of:**

A. Life Fund	6,711,070.77
B. Pension & General Annuity and Group Business	969,238.84
C. Unit Linked Funds	14,508,544.73
	<u>22,188,854.34</u>

## Section II

₹ Lakhs

**NON - LINKED BUSINESS**

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM <sup>+</sup>	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	385,679.80	108,018.11	1,216,966.07	2,011,176.06	3,721,840.04	58.92%	-	3,721,840.04	3,739,348.44
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	438,189.19	114,070.60	1,344,346.50	2,135,820.65	4,032,426.94	63.84%	-	4,032,426.94	4,059,328.04
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	134,131.25	3,036.31	496,254.13	366,220.79	999,642.48	15.82%	13,551.93	1,013,194.41	1,051,706.87
	2. Other Investments		-	-	-	2,000.31	0.00	2,000.31	0.03%	-	2,000.31	2,134.45
	b. i) Approved Investments	Not exceeding 35%	3,900.00	210,529.90	30,028.10	442,317.91	424,721.16	1,111,497.07	17.53%	273,040.30	1,384,537.37	1,398,332.74
	ii) Other Investments		35,801.99	55,960.32	-	86,626.20	32,615.96	211,004.46	2.77%	67,907.27	278,911.73	279,516.81
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>39,701.99</b>	<b>838,810.67</b>	<b>147,135.02</b>	<b>2,371,545.05</b>	<b>2,959,378.55</b>	<b>6,356,571.28</b>	<b>100.00%</b>	<b>354,499.49</b>	<b>6,711,070.77</b>	<b>6,791,018.91</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	71,181.06	562,525.25	633,706.32	65.80%	-	633,706.32	618,631.01
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	79,013.38	576,935.24	655,948.62	68.11%	-	655,948.62	641,318.62
3	Balance in Approved investment	Not Exceeding 60%	67,785.84	239,333.54	307,119.38	31.89%	6,170.85	313,290.23	322,978.63
	<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>146,799.22</b>	<b>816,268.78</b>	<b>963,068.00</b>	<b>100.00%</b>	<b>6,170.85</b>	<b>969,238.84</b>	<b>964,297.25</b>

**LINKED BUSINESS**

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	12,700,493.10	12,700,493.10	87.54%
2	Other Investments	Not More than 25%	-	1,808,051.63	1,808,051.63	12.46%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>14,508,544.73</b>	<b>14,508,544.73</b>	<b>100.00%</b>

**CERTIFICATION:**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 30, 2021

**Note:**

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin have a separate Custody Account.
- Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account

Signature: \_\_\_\_\_

Full name: Satyan Jambunathan

Designation: Chief Financial Officer