



July 4, 2017

General Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street  
Mumbai 400 001

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
'Exchange Plaza'  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

This is with reference to news items regarding the Company taking over Sahara Life's insurance business.

In this context, we would like to confirm that we have expressed our interest to evaluate taking over policyholders' liabilities and assets of Sahara Life. We are evaluating the way forward on the same. The last reported policyholders' liabilities of Sahara Life is about ₹ 9 billion, which is less than 1% of the Company's Balance Sheet size.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

A handwritten signature in blue ink that reads 'Vyoma Manek'.

**Vyoma Manek**  
**Company Secretary**  
**ACS 20384**