

April 9, 2024

General Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please be informed that the Company has received an order under Section 73 of Gujarat Goods and Services Tax Act, 2017 for FY2019, from the office of State Tax Officer, Gujarat, on April 9, 2024 at 3:32 p.m.

Please further note that the Company shall file an appeal against the said order before the Commissioner (Appeals) within the prescribed timelines.

The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, is enclosed herewith as **Annexure A**.

You are requested to take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak Company Secretary ACS 18108

Encl.: As above

CC: Axis Trustee Services Limited

CIN: L66010MH2000PLC127837



ANNEXURE A

Name of the Authority	State Tax Officer, Gujarat	
Date of receipt of communication from the Authority	April 9, 2024 at 3:32 p.m.	
Details of the violation(s)/contravention(s) committed or alleged to be committed	Demand due to mismatch in GST Input Tax Credit as appearing on GST portal (Form GSTR-2A) vis-a-vis shown in Form GSTR-9 for FY2019.	
Nature and details of the action(s) taken, initiated or order(s) passed	The Authority has demanded GST along with applicable interest and penalty for FY2019.	
Impact on financial, operation or other	GST	₹ 9,85,95,940/-
activities of the listed entity,	Interest	₹ 9,65,64,594/-
quantifiable in monetary terms to the	Penalty	₹ 98,59,595/-
extent possible	Total	₹ 20,50,20,129/-