

# APPLICATION FOR PARTIAL WITHDRAWAL OF UNITS



Policy Number

Date

At the time of submitting the payout request form, please provide a copy of Policy holder's (Proposer) self attested photo identity proof & cancelled cheque having A/c No. Additional documents may be required for verification at the discretion of the branch. All future communication will be sent to the mailing address which is registered with us. Please ensure that your correct address is updated with us. The Company will not be liable for any loss arising from non receipt of communication.

Name of Proposer

Salutation

First Name

Surname

Contact Nos.

STD

Residence

STD

Office

Ext.

ISD

Mobile

E-Mail ID

## PARTIAL WITHDRAWAL

I wish to apply for Partial Withdrawal of amount Rs. \_\_\_\_\_ from my policy. I understand that the request will be processed if the withdrawal requested is greater than or equal to the minimum withdrawal amount mentioned in the policy document. The withdrawal should be from the units credited to my policy in the proportion given below. (Not to be filled for products with single investment fund)

Name of the Fund	Percentage	Amount (Rs.)	Amount in Words
Flexi Growth			
Flexi Balanced			
Maximiser*			
Multiplier			
Balancer			
Preserver			
Protector			
R.I.C.H.**			
RGF (T1)†			
RGF (T2)‡			
RGF (T3)‡‡			
RGF (T4)‡‡‡			
RGF (T5)‡‡‡‡			
RGF (T6)‡‡‡‡‡			
RGF (T7)‡‡‡‡‡‡			
SecureSave Builder <sup>§</sup>			
SecureSave Guarantee <sup>§</sup>			
Universal Fund			
Multi Cap Growth Fund			
Multi Cap Balanced Fund			
Bluechip Fund			
Opportunities Fund			
Income Fund			
Money Market Fund			

\*Maximiser shall not be available for investment to policyholders whose application is received at the Company's office after February 22, 2008. \*\*R.I.C.H. is available only for new ULIP products, starting from U37, except for Lifetime Super (U39) and InvestShield (U46 & U47). †RGF (T1) has Minimum Guaranteed NAV of Rs 15.03 and terminates in Dec, 2013. ‡RGF (T2) has Minimum Guaranteed NAV of Rs 14.69 and terminates in Jan, 2014. ‡‡RGF (T3) has Minimum Guaranteed NAV of Rs 14.50 and terminates in Feb, 2014. ‡‡‡RGF (T4) has Minimum Guaranteed NAV of Rs 14.30 and terminates on 31 MAR 2014. ‡‡‡‡RGF (T5) has Minimum Guaranteed NAV of Rs.13.35 and terminates on 29 APR 2014. ‡‡‡‡‡RGF (T6) has Minimum Guaranteed NAV of Rs.13.70 and terminates on 16 JUN 2014. ‡‡‡‡‡‡RGF (T7) has Minimum Guaranteed NAV of Rs. 13.70 and terminates on 13 NOV 2014. §SecureSave Builder and SecureSave Guarantee are available only for SecureSave products. Partial Withdrawal will be reduced in proportion to Guaranteed Maturity Benefit. For any mismatch in the figures stated above, the amount stated in words would be considered for processing the request.

## ELECTRONIC PAYOUT METHODS

Please tick one of the options:  National Electronic Fund Transfer (NEFT)  Electronic Clearing System (ECS)  Direct Credit (select banks)

Name of Account Holder

Salutation

First Name

Surname

Bank Name

Branch Name

A/c Type  Current  Savings Please strike off unfilled cells wherever applicable.

Bank Account No.

MICR Code (Only mandatory for ECS mode)

(You can get this code from your cheque book)

IFSC Code (Only mandatory for NEFT Mode)

(You can get this code from your bank)

The Payout mode selected in this form would be used by the Company to make all subsequent payout(s) to the Proposer. Payouts would be in accordance and subject to the terms and conditions of the policy. I would not hold ICICI Prudential Life Insurance Co. Ltd responsible in cases of non-credit to my bank account or if the transaction is delayed or not effected at all for reasons of incomplete/incorrect information. Further, the Company reserves the right to use any alternative payout option including a demand draft/payable at par cheque inspite of opting for Electronic payout Method. Responsibility of providing IFSC code lies with the customer. Please note that IFSC code for RTGS & IFSC code for NEFT may be different.

Stamp/ Time Stamp

Proposers Signature

## ACKNOWLEDGEMENT OF APPLICATION FOR PARTIAL WITHDRAWAL OF UNITS

Policy No.:

Stamp/ Time Stamp

Name of Policyholder:

Branch Name:

Date:

Received by: \_\_\_\_\_

Note: Please save this acknowledgement till the transaction is complete. The application will be effected on receipt of this form at an ICICI Prudential authorised centre, subject to terms and conditions mentioned in the policy document. Release of your payout will be subject to realisation of the last renewal premium payment made.

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## DECLARATION

Applicable when the Proposer is illiterate or suffering from disability due to which writing is restricted or where the proposer has signed in vernacular language.

(Note: The below must be witnessed by someone other than the advisor/employee of the company)

I/We verify that the product applied for by me/us and the contents of the proposal form have been clearly explained to me/us and I/we have fully understood them. I/we further certify that the replies in the proposal form have been recorded as per the information provided by me/us.

I (Full name of Witness) \_\_\_\_\_ (Relation with Proposer) \_\_\_\_\_ adult and Inhabitant of (city) \_\_\_\_\_ do here by state that I have read out and explained the contents of the proposal form and all the other documents incidental to availing the insurance policy from ICICI Prudential Life Insurance Company Limited to the Proposer and he/she/they have understood the same and do here by agree to abide by all the terms and conditions of the policy and the clauses of the same. I declare that whatever I have stated herein above is true and correct to the best of my knowledge and belief.

Signature of Witness

Signature/ Thumb Impression of Life to be Assured/ Proposer signing in vernacular language

Date:

Place: \_\_\_\_\_

### Note:

- All the required details in the form should be completed in order to avoid decline of application.
- Once requested, the Partial Withdrawal transaction cannot be cancelled.
- There is no tax deduction in Partial Withdrawal.
- Partial withdrawals are not applicable on pension plans.
- Please note that in case your Policy has been assigned, the Partial Withdrawal request would be accepted if the consent from the Assignee of the Policy is received.
- As per the new IRDA guidelines, the cut off timings for NAV application in respect of allocation and redemption of units stands revised to 3.00 pm with effect from June 1, 2007. This implies that if the application for Partial Withdrawal is received up to 3.00 p.m. on a weekday (Mon- Fri), the same day's unit value will be applicable. However, if the application for Partial Withdrawal is received after 3.00 p.m. on a weekday, then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered).
- Partial Withdrawal may have an impact on the Death Benefit/ Sum Assured available under the above policy. Please refer to the Policy Document for further details.
- Release of your payout will be subject to realisation of the last renewal premium payment made.
- Last premium payment if made through credit card will be reversed in credit card to the extent of premium paid and the rest will be processed through opted/ other mode

Date:

\_\_\_\_\_  
Signature of Proposer/  
Policy Owner

\_\_\_\_\_  
Signature of Assignee  
(Required in case of Absolute  
assignment of policy)

**National Electronic Fund Transfer (NEFT)** is a funds transfer from one bank branch to another provided these bank-branches are participating in the network system. Indian Financial System Code (IFSC code) for NEFT will be available from the bank branch where you hold your account.

**Electronic Clearing System (ECS)** is a method of funds transfer where funds are processed through Clearing Houses created by RBI. MICR code can be obtained from the cheque leaf. The credit received will depend on the customer's ECS location.

**Direct Credit** is a method of funds transfer from one bank to another bank (destination bank) provided ICICI Prudential has a tie-up with the destination bank.

Please contact any of our touch points to know more about any of the Payouts Mode mentioned above.

### Customer Service Helpline

Call Center timings: 9.00 A.M. to 9.00 P.M. Monday to Saturday (except national holidays)

Location	Number	Location	Number
Andhra Pradesh	98495-77766	Maharashtra (Mumbai)	98925-77766
Assam	99540-77766	Maharashtra (Rest)	98904-47766
Bihar	99313-77766	Orissa	99377-77766
Chattisgarh	98931-27766	Punjab	98159-77766
Delhi	98181-77766	Rajasthan	98292-77766
Goa	98904-47766	Tamil Nadu (Chennai)	98408-77766
Gujarat	98982-77766	Tamil Nadu (Rest)	98944-77766
Haryana (Karnal)	98961-77766	Uttar Pradesh (Agra, Bareilly, Meerut, Varanasi)	98973-07766
Haryana (Faridabad)	98181-77766	Uttar Pradesh (Kanpur, Lucknow)	99352-77766
Karnataka	98455-77766	Uttaranchal	98973-07766
Kerala	98954-77766	West Bengal (Kolkatta)	98313-77766
Madhya Pradesh	98931-27766	West Bengal (Rest)	99330-77766

For other cities, kindly call our Customer Service Toll Free Number 1-800-22-2020 from your MTNL or BSNL line



### Communication Address

ICICI Prudential Life Insurance Company Ltd., Vinod Silk Mills Compound, Chakravarthy Ashok Road, Ashok Nagar, Kandivali ( E ), Mumbai 400 101.