



**New Owner details**

Name

Gender  Male  Female

Date of Birth

Address :  Residential Address  Permanent Address

City

State

Pin Code

**Contact Numbers**

STD

Residence

STD

Office

Ext.

Mobile

Email

Marital Status  Unmarried  Married  Widower  Divorced

Nationality  Indian  Non Indian **Residential Status**  Resident Indian  Non Resident Indian

**You are :**

● **Salaried**  Private Ltd.  Public Ltd.  Government  Trust  Partner/Proprietor  Others \_\_\_\_\_

● **Business Owner**  Trading  Manufacturing  Service \_\_\_\_\_

● **Self Employed**  \_\_\_\_\_

Housewife  Student  Agriculturist  Others \_\_\_\_\_

**If Retired/Pensioner, please mark details of your last organization, profession and position held:**

● **Your Organization**  Private Ltd.  Public Ltd.  Government  Others \_\_\_\_\_

● **Nature of Job / Business** \_\_\_\_\_ **Designation** \_\_\_\_\_

● **Identity Proof**  Passport  Pancard  Voter's Identity Card  Others \_\_\_\_\_

● **Address proof**  Telephone  Ration Card  Electricity Bill  Others \_\_\_\_\_

● **Income Proof**  ITR  Audited P&L Account  CA Certificate  Others \_\_\_\_\_

● **Are you a Politically Exposed Person (PEP)\*?**  Yes  No

\*These are the following types of individuals: People who hold prominent public function, for example Heads / Ministers of Central / State Government, Senior Politicians, Senior Government, Judicial or Military Officials, Senior Executives of Government Companies, Important Political Party Officials, Immediate family member of above persons, (would include spouse, parents, siblings, children, spouses parents or siblings and close associates of PEPs.

Relationship with the Life Assured

Relationship with the deceased Owner

Place \_\_\_\_\_

Date

Signature of New Owner



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