APPLICATION FOR FUND SWITCH AND/OR ALLOCATION OF FUTURE PREMIUM

ICICI PRUDENTIAL LIFE INSURANCE

Policy Number | | | | | | | | | **Date:** D D M M Y Y Y Y

Name of Proposer
Salutation First Name Surname

Contact Nos.
STD Residence STD Office Ext. ISD Mobile

E-Mail ID

Part I. Fund Switch (Allocation of Existing Funds) - for future premium, please use Premium Redirection section below

Fund Switch
Fund switch is a transaction, which changes the allocation of the existing funds as per the customer request. The switch transaction would be applicable only to the existing funds and your future premiums shall continue to be allocated in the same proportion as it currently exists.

Instructions:
- FOUR free switches are allowed in a policy year; but cannot be carried forward to the next year. For any additional switch in a policy year, a charge of Rs. 100/- per switch will be levied by deducting units from your fund
- To effect a switch, the required number of units will be withdrawn from one fund at the applicable unit value of that fund, and new units will be created in the desired fund(s) applicable unit value
- The minimum Switch amount for LifeTime, LifeLink, LifeTime Pension, LifeLink Pension, LifeLink Pension II, LifeLink Super, LifeTime Plus, LifeTime Super, LifeTime Super Pension, SmartKid, SmartKid New, PremierLife Gold, LifeLink Super Pension, LifeStage RP, LifeStage Pension, PremierLife Pension, LifeStage Assure, LifeStage Assure Pension, Wealth Advantage, LifeTime Gold, Assure Life and Health Saver, Elite Pension, LifeTime Maxima is Rs. 2000/-; for LifeTime II, LifeLink II, LifeTime Pension II, SmartKid II, PremierLife and Golden Years is Rs. 10000/-.
- As per the IRDA guidelines, the cut-off timings for NAV application in respect of allocation and redemption of units stands revised to 3.00 pm IST. This implies that if the application for switch is received up to 3.00 p.m. IST on a weekday (Mon –Fri), the same day's unit value will be applicable. However, if the application for switch is received after 3.00 p.m. IST on a weekday, then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered).
- If the policy has been assigned, the Switch request would be accepted if the consent from the Assignee of the Policy is received.
- Funds can be switched to Return Guarantee Fund only during the period of subscription as declared by the Company. If the remaining term of the policy is less than the term of RGF tranche open for subscription at that time, you cannot invest in RGF.
- Return Guarantee Fund is not available for Wealth Advantage, LifeStage Assure, LifeStage Assure Pension, Secure Save and Assure Life.
- In SecureSave, only one Switch is available throughout the Policy Term [from SecureSave Guarantee Fund to SecureSave Builder Fund whereinthe entire amount will be switched and all future premiums will be directed to SecureSave Builder Fund]

I wish to switch the value of units credited to this policy as indicated below:

Percentage	FROM (name of fund)	TO (name of fund)

Part II. Premium Redirection (Allocation of Future Premiums)

Premium redirection is a request whereby the customer can change the fund allocation for future regular Premiums.
Instructions:
- Allocation of future premiums would be effected from the next premium paid date or due date, whichever is later
- Please ensure that the renewal premium allocation totals to 100%
- As per the IRDA guidelines, the cut off timings for NAV application in respect of allocation and redemption of units stands revised to 3:00 p.m. IST. This implies that if the application for Premium Redirection is received up to 3:00 p.m. IST on a weekday (Mon- Fri), the same day's unit value will be applicable. However, if the application for Premium Redirection is received after 3.00 p.m. IST on a weekday, then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day would be considered)
- If your Policy has been assigned, the Premium Redirection request would be accepted if the consent from the Assignee of the Policy is received

I wish to allocate my future premiums as indicated below:

Name of the Fund	Percentage
Flexi Growth	
Flexi Balanced	
Maximiser*	
Multiplier	
Balancer	
Preserver	
Protector	

Name of the Fund	Percentage
R.I.C.H.**	
Multi Cap Growth Fund	
Multi Cap Balanced Fund	
Bluechip Fund	
Opportunities Fund	
Income Fund	
Money Market Fund	

Premium Redirection cannot be opted for in case of Return Guarantee Fund

** R.I.C.H. is available only for new ULIP products, starting from U37, except for Lifetime Super (U39) and InvestShield (U46 & U47)

* Maximiser shall not be available for investment to policyholders whose application is received at the Company's office after February 22, 2008.

Post the transaction being processed successfully, a unit statement would be sent to the registered communication address of the proposer. In case of any discrepancies in the unit statement, kindly notify us within 14 working days at any of our touchpoints.

Are you making your renewal premium payment along with this Premium Redirection request? ☐ Yes ☐ No
If yes, the current premium to be invested as per ☐ Existing Allocation ☐ New Allocation as indicated in the above table

Stamp/ Time Stamp

Signature of Proposer / Policy Owner

Signature of Assignee
(Required in case of Absolute Assignment of policy)

JULY, 2009

ACKNOWLEDGEMENT OF APPLICATION FOR ☐ SWITCH ☐ PREMIUM REDIRECTION

Policy No.: _____

Name of Policy Holder: _____

Branch Name: _____

Date: D D M M Y Y Y Y

Stamp/ Time Stamp

Received by: _____

Note: 1. The Switch / Premium Redirection will be effected on receipt of this form at an ICICI Prudential Life Insurance Branch, subject to terms and conditions.
2. For LifeStage Assure, LifeStage Assure Pension and Assure Life, Switch and premium redirection is not allowed before the first policy anniversary as the first year premium is retained towards providing Guaranteed Addition on maturity and units are not available for any transaction
3. The NAV shall be declared by the Company on a daily basis except on bank holidays, exchange holidays, Saturdays, Sundays and the days when the Corporate Office is closed.