APPLICATION FOR TOP-UP

ICICI PRUDENTIAL LIFE INSURANCE

Policy Number | | | | | | | | | **Date** D D M M Y Y Y Y

Name of Policyholder Salutation First Name Surname

Contact Nos. STD Residence STD Office Ext. ISD Mobile

E-Mail ID Personal/ Official

Details of the Proposer:

Identity Proof : ☐ Passport ☐ PAN Card ☐ Voter's Identity Card ☐ Others _____ (please specify)

Address Proof : ☐ Telephone Bill ☐ Ration Card ☐ Electricity Bill ☐ Others _____ (please specify)

Income Proof : ☐ Audited P&L Account ☐ ITR ☐ CA Certificate ☐ Others _____ (please specify)

I apply to affect a top-up for Rs._____/ - (In case of the Invest Shield Products please do not mention the percentage in the specified funds).

Name of the Fund	Percentage	Amount (Rs.)	Amount in words#
Flexi Growth			
Flexi Balanced			
Maximiser			
Multiplier			
Balancer			
Preserver			
Protector			
R.I.C.H.			
Return Guarantee Fund [RGF]*			
Multi Cap Growth Fund			
Multi Cap Balanced Fund			
Bluechip Fund			
Opportunities Fund			
Income Fund			
Money Market Fund			
Dynamic Fund			

For any mismatch in the amounts mentioned in the above table, the amount mentioned in words would be considered for processing the request

A. Increase in Death benefit: ☐ 125% of top up amount ☐ 500% of top up amount

Applicable only for Smart Kid New ULRP, Smart Kid New ULSP, LifeTime Plus, LifeLink Super, Life Time Super, Premier Life Gold, Life Time Gold, Life Stage RP, Assure Life and LifeTime Maxima, Premier Wealth, Assure Wealth Plus, Assure Wealth Super, Elite pension II, Smartkid Maxima, Smart Kid Assure, Assure pension, Lifestage Pension Advantage. Please note that submission of duly filled **Personal Health Declaration is mandatory for the above increase in death benefit.**

I/ We declare that all the information provided herein, is true to the best of my/our knowledge and that I /we understand that :

1. An allocation charge of 1% will apply on the top up amount. For Elite Pension an allocation charge of 2% will apply.
2. For increase in death benefit (point A above), requirements if any as per the Company's underwriting norms need to be completed within 30 days. If this request is declined by the Company , the top up amount will be refunded after deducting any premium due. No interest will be payable on such refund. No partial withdrawals will be allowed on Top Up amount for 3 yrs from the date of processing the top up request.
3. The allocation of units will be considered after recovery of all unpaid premium and charges.
4. If request for Top up is received after 3.00 pm then the NAV of the next valuation day will be applicable. For top up with increase in death benefit (125%/ 500%), NAV applicable will be as per date on which Top up request is processed, post completing all required underwriting requirements.
5. The minimum top up amount is Rs 1000/- for the following products: Life Time, Life Time II, Life Time Pension II, Life Link II,Life Link Pension II, Life link pension I without death benefit, Premier Life, Invest Shield Life, Invest Shield Cash, Invest Shield Pension, Invest Shield Gold, Golden Years.
6. The minimum top up amount is Rs 2000/- for Life Time Super Pension, Life Link Super Pension, Premier Life Pension, Life Stage Pension, Lifestage Assure Pension, Elite Pension and for all products mentioned in point A above.
7. If Lifecycle based strategy is opted then top up will be allowed only in Flexi Growth and Protector Funds and this amount is rebalanced quarterly. If Trigger Portfolio strategy is chosen then Top up will be allowed only in Multi Cap Growth Fund and Income Fund.
8. * The Company proposes to offer new tranches of RGF from time to time and the Minimum Guaranteed NAV will be specified at the time of launch of each new tranche. If the remaining term of the policy is less than the term of RGF tranche open for subscription at that time, you cannot invest in RGF.
9. The minimum top up amount is Rs 5000/- for following products: Life Link (If RCD is before 3rd Dec2004 then Top up is with increase in death benefit (105%) No PDR is required for the same, Life link Pension I with death benefit, Life Time Pension, SmartKid Regular Premium Unit linked II, Smartkid Single Premium Unit linked II.
10. The Minimum top up amount is Rs 10,000/- for following products: Smartkid regular Premium Unit Linked I, Smart Kid Single Premium Unit Linked, Life Link Pension.

Stamp/ Time Stamp

Signature of Proposer/ Policy Owner

Signature of Assignee
(Required in case of Absolute assignment of policy)

Comm/Form/Topup/1.0

ACKNOWLEDGEMENT OF APPLICATION FOR TOP-UP

Proposal / Policy No.

Name of Policy Holder _____

Received an amount of Rupees _____

Stamp/ Time Stamp

by ☐ **Cash** ☐ **Cheque** ☐ **DD Number:**

Received by _____

Branch Name _____

Date: D D M M Y Y Y Y

Note: The Top up will be effected on receipt of this form at an ICICI Prudential authorized centre, subject to terms and conditions.