

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

(Rs '000)

Particulars	March 31, 2006	March 31, 2005
LONG TERM INVESTMENT		
Government securities *	345,035	181,910
(Market value current year : Rs 332,995 thousands) (Market value previous year : Rs 173,340 thousands)		
Other Investments :		
Equity	774,904	-
(Historical value current year: Rs 612,401 thousands)		
Debentures/ Bonds	101,719	89,528
(Market value current year: Rs 99,160 thousands) (Market value previous Year : Rs 89,747 thousands)		
Investments in Infrastructure and Social Sector		
Equity	34,168	-
(Historical value current year: Rs 28,201 thousands)		
Debenture / Bonds	515,053	638,416
(Market value current year: Rs 502,393 thousands) (Market value Previous year: Rs 632,683 thousands)		
Other than Approved Investments :		
Equity	101,529	-
(Historical value current year:Rs 89,694 thousands)		
Debentures/ Bonds	51,280	66,510
(Market value current year : Rs 49,833 thousands) (Market value previous year : Rs 66,536 thousands)		
SHORT TERM INVESTMENTS		
Government securities	1,109,091	1,408,300
(Market value current year : Rs 1,108,953 thousands) (Market value previous year : Rs 1,408,496 thousands)		
Other Investments :		
Debentures/ Bonds	251,543	50,000
(Market value current year :Rs 251,270 thousands) (Market value previous year :Rs 50,008 thousands)		
Certificate of Deposit	239,175	149,401
(Market value current year :Rs 239,174 thousands) (Market value previous year: Rs 149,401 thousands)		
Commercial Papers	248,372	99,192
(Market value current year :Rs 248,372 thousands) (Market value previous year: Rs 99,190 thousands)		
Fixed Deposits	186,000	-
(Market value current year :Rs 186,000 thousands)		
Investment in Infrastructure and social sector :		
Debentures/ Bonds	479,724	119,425
(Market value : Rs 477,859 thousands) (Market value previous year: Rs 119,999 thousands)		
Other than Approved Investments :		
Debentures/ Bonds	47,137	14,486
(Market value current year : Rs 46,536 thousands) (Market value previous year Rs 14,492 thousands)		
Mutual Fund units at Fair value	-	392,315
(Historical Value current year : Rs Nil thousands) (Historical Value previous year : Rs 392,216 thousands)		
TOTAL	4,484,730	3,209,483
In India	4,484,730	3,209,483
TOTAL	4,484,730	3,209,483

* Includes Rs 112,215 thousand of securities under section 7 of Insurance Act, 1938 (Previous Year : Rs 101,070 thousands)