

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE
ASSETS HELD TO COVER LINKED LIABILITIES**

(Rs '000)

Particulars	March 31, 2006			Total
	Linked Funds	Linked Pension Funds	Linked Group Funds	
LONG TERM INVESTMENTS				
Government Securities at fair value (Historical cost Rs 2,306,143 thousands)	1,524,912	554,638	183,442	2,262,992
Other Investments				
Equity Shares at fair value (Historical cost Rs. 26,473,742 thousands)	30,371,512	6,133,191	471,848	36,976,551
Debentures/ Bonds at fair value (Historical cost Rs 4,208,241 thousands)	2,805,017	947,836	349,977	4,102,830
Investments in Infrastructure and Social Sector				
Equity Shares at fair value (Historical cost Rs 495,740 thousands)	598,262	122,704	10,430	731,396
Debentures/ Bonds at fair value (Historical cost Rs 1,633,372 thousands)	1,104,336	384,689	107,157	1,596,182
Other than Approved Investments				
Equity Shares at fair value (Historical cost Rs 3,060,441 thousands)	3,280,790	709,911	65,768	4,056,469
Debentures/ Bonds at fair value (Historical cost Rs. 1,044,365 thousands)	675,394	216,661	117,868	1,009,923
SHORT TERM INVESTMENTS				
Government Securities (Historical cost Rs. 2,904 thousands)	1,647	748	616	3,011
Other Investments :				
Debentures/ Bonds (Historical cost Rs. 2,045,331 thousands)	1,311,088	500,999	200,574	2,012,661
Certificate of Deposit (Historical cost Rs. 2,381,215 thousands)	1,284,328	743,168	376,398	2,403,894
Commercial Papers (Historical cost Rs. 2,916,737 thousands)	2,142,112	512,813	310,044	2,964,969
Fixed Deposits	4,408,946	1,451,585	565,269	6,425,800
Investments in Infrastructure and Social Sector				
Debentures/ Bonds (Historical cost Rs 2,103,404 thousands)	1,241,222	588,195	258,262	2,087,679
Other than Approved Investments				
Debentures/ Bonds (Historical cost Rs 1,841,464 thousands)	1,345,008	324,473	154,901	1,824,382
Mutual Fund investment at fair value (Historical cost Rs 620,000 thousands)	566,000	50,000	4,000	620,000
Net Current Assets	1,269,966	58,867	380,882	1,709,715
Total	53,930,540	13,300,478	3,557,436	70,788,454
In India	53,930,540	13,300,478	3,557,436	70,788,454
Total	53,930,540	13,300,478	3,557,436	70,788,454

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Particulars	March 31, 2005			Total
	Linked Life Funds	Linked Pension Funds	Linked Group Funds	
LONG TERM INVESTMENTS				
Government Securities at fair value (Historical cost : Rs 1,587,352 thousands)	1,019,350	477,583	84,099	1,581,032
Other Investments				
Equity Shares at fair value (Historical cost : Rs. 7,081,305 thousands)	5,925,216	1,907,627	121,722	7,954,565
Debentures/ Bonds at fair value (Historical cost : Rs 1,663,287 thousands)	1,100,227	459,770	84,237	1,644,234
Fixed Deposits	163,800	73,200	13,000	250,000
Investments in Infrastructure and Social Sector				
Equity Shares at fair value (Historical cost Rs 11 thousands)	10	-	-	10
Debentures/ Bonds at fair value (Historical cost : Rs 1,763,604 thousands)	1,156,085	470,956	127,732	1,754,773
Other than Approved Investments				
Equity Shares at fair value (Historical cost : Rs 861,232 thousands)	762,535	251,305	13,951	1,027,791
Debentures/ Bonds at fair value (Historical cost : Rs. 1,216,800 thousands)	830,579	309,175	76,836	1,216,590
SHORT TERM INVESTMENTS				
Government Securities (Historical cost : Rs. 717,635 thousands)	458,690	153,642	100,685	713,017
Investments in Infrastructure and Social Sector				
Debentures/ Bonds (Historical cost : Rs. 1,109,822 thousands)	701,297	330,465	75,050	1,106,812
Other Investments :				
Debentures / Bonds (Historical cost : Rs. 3,258,362 thousands)	2,117,728	989,382	164,898	3,272,008
Fixed Deposit / Certificate of Deposits	933,712	460,119	138,954	1,532,785
Other than Approved Investments				
Debentures/ Bonds (Historical cost : Rs. 271,115 thousands)	158,584	82,160	20,123	260,867
Mutual Fund investment at fair value (Historical cost : Rs 2,059,780 thousands)	1,522,390	487,961	53,127	2,063,478
Net Current Assets	1,780,003	255,606	127,032	2,162,641
Total	18,630,206	6,708,951	1,201,446	26,540,603
In India	18,630,207	6,708,951	1,201,446	26,540,603
Total	18,630,207	6,708,951	1,201,446	26,540,603

* These schemes have been launched during the year hence previous year figures are Nil