

FORM - 3A

COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105

PART - A

Statement As on : 31 March, 2006

Statement of Investment Assets

NAME OF THE FUND : LIFE FUND

(Business within India)

A.Life Fund

(Rs. In Lakhs)

	Investment Assets	Percentage As Per Reg.	SH	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
				PAR	NON PAR			
(i)	Government Securities	25%	14,541	44,919	8,904	68,364	52.02%	66,884
(ii)	Government Securities or other approved securities (including (i) above)	Not Less than 50%	14,541	44,919	8,904	68,364	52.02%	66,884
(iii)	Approved investments							
	(a) Infrastructure and Social Sector	Not Less than 15%	10,230	9,029	3,352	22,611	17.21%	22,648
	(i) Infra Structure							
	(ii) Social Sector							
	(b) (i) Others- governed by Exposure Norms	Not exceeding 35%	16,461	12,657	4,579	33,697	25.64%	43,443
	(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"		1,881	3,760	1,096	6,738	5.13%	7,431
	TOTAL LIFE FUND	100%	43,113	70,366	17,931	131,410	100%	140,405

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%	18,453	-	18,453	75.46%	17,692
(ii)	Government Securities or other approved securities (including (i) above)***	Not Less than 40%	18,453	-	18,453	75.46%	17,692
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%	6,002	-	6,002	24.54%	9,270
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	24,455	-	24,455	100.00%	26,962

FORM - 3A**COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105****PART - A****Statement As on : 31 March, 2006****Statement of Investment Assets****NAME OF THE FUND : LIFE FUND****(Business within India)****C. Group Scheme Excluding Group Pension / Annuity**

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%		-	-	-	-
(ii)	Government Securities or other approved securities (including (I) above)	Not Less than 40%		-	-	-	-
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%		-	-	-	-
	TOTAL GROUP SCHEME EXCLUDING GROUP PENSION/ANNUITY	100%	-	-	-	-	-

D. Linked Life Insurance Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Approved Investment	Not Less than 75%		527,023	527,023	89.39%	632,777
(ii)	Other Than Approved Investment	Not exceeding 25%		65,663	65,663	10.61%	75,108
	TOTAL LINKED LIFE INSURANCE FUND	100%	-	592,686	592,686	100.00%	707,885

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 28th April 2006

Signature:

Sandeep Batra
Chief Financial Officer &
Company Secretary

Note: **FORM - 3A (PART - A)** shall be linked to the balance sheet on the balance sheet date for which a detailed working shall be separately attached