

FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2006****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND: LIFE FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 28th April 2006

Signature:

Sandeep Batra
**Chief Financial Officer & Company
Secretary**

- 1 Provide details of Downgraded Investemnt during the Quarter.
- 2 Provide details of Downgraded Investemnt as on the reporting date.
- 3 Investment currently uograded ,which were listed as Down Graded during earlier Quarter shall be deleted from the cumulative listing.
- 4 In The case of Life Insurance Buisness , FORM - 2 shall be prepared in respect of each fund.

FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2006****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND:****PENSION FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

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Date: 28th April 2006

Signature:

Sandeep Batra
**Chief Financial Officer & Company
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FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2006****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND:****GROUP FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

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FORM - 2**Company Code & Name : ICICI Prudential Life Insurance Company Ltd****Statement As on : 31st March 2006****STATEMENT OF DOWN GRADED INVESTMENTS****NAME OF THE FUND:****LINKED FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

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Chief Financial Officer &
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