

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
PATTERN OF SHAREHOLDING
[As certified by the Management]**

Shareholder	March 31, 2006		March 31, 2005	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters				
Indian (ICICI Bank Limited)	876,900,000	74.00	684,500,000	74.00
Foreign (Prudential Corporation Holdings Limited)	308,100,000	26.00	240,500,000	26.00
Total	1,185,000,000	100.00	925,000,000	100.00