

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE  
ASSETS HELD TO COVER LINKED LIABILITIES**

**(Rs '000)**

Particulars	March 31, 2007			Total
	Linked Funds	Linked Pension Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>				
<b>Government securities</b> (Historic value current year : Rs 1,943,953 thousands)	1,259,678	443,350	209,582	1,912,610
<b>Other Investments :</b>				
Equity (Historic value current year : Rs 63,891,449.46 thousands)	59,313,212	13,042,496	1,262,277	73,617,985
Debentures/ Bonds (Historic value current year : Rs 6,104,783 thousands)	3,862,556	1,140,069	996,515	5,999,140
Long term fixed deposit (Historic value current year : Rs 900,000 thousands)	564,429	173,874	161,697	900,000
SGF Deposit (Historic value current year : Rs 8,492 thousands)	5,706	1,739	1,047	8,492
<b>Investments in Infrastructure and Social Sector</b>				
Equity (Historic value current year : Rs 1,926,848 thousands)	1,602,566	235,590	13,785	1,851,941
Debenture / Bonds (Historic value current year : Rs 2,966,437 thousands)	1,878,024	539,471	467,684	2,885,179
<b>Other than Approved Investments :</b>				
Equity (Historic value current year : Rs 7,855,508 thousands)	8,983,044	2,406,154	219,068	11,608,266
Debentures/ Bonds (Historic value current year : Rs 1,482,806 thousands)	960,101	319,756	175,895	1,455,752
<b>SHORT TERM INVESTMENTS</b>				
Government securities (Historic value current year : Rs 1421 thousands)	708	-	648	1,356
<b>Other Investments :</b>				
Debentures/ Bonds (Historic value current year : Rs 3,791,274 thousands)	2,730,667	706,125	303,376	3,740,168
Certificate of Deposit (Historic value current year : Rs 5,892,684 thousands)	3,728,750	1,141,566	1,120,749	5,991,065
Commercial Papers (Historic value current year : Rs 1,880,867 thousands)	1,195,092	317,816	440,108	1,953,016
Fixed Deposits (Historic value current year : Rs 1,1437,400 thousands)	7,116,854	2,207,216	2,113,330	11,437,400
Reverse Repo (Historic value current year : Rs 1,605,390 thousands)	1,222,776	310,864	71,749	1,605,389
<b>Investment in Infrastructure and social sector :</b>				
Debentures/ Bonds (Historic value current year : Rs 2,239,722 thousands)	1,378,169	466,649	380,974	2,225,792
<b>Other than Approved Investments :</b>				
Debentures/ Bonds (Historic value current year : Rs 1,473,328 thousands)	894,101	458,147	114,832	1,467,080
Mutual Fund units at Fair value (Historic value current year : Rs 404,000 thousands)	404,140	-	-	404,140
<b>Net Current Asset</b>	2,070,498	711,625	676,277	3,458,400
<b>Total</b>	<b>99,171,071</b>	<b>24,622,507</b>	<b>8,729,593</b>	<b>132,523,171</b>
In India	99,171,071	24,622,507	8,729,593	132,523,171
<b>Total</b>	<b>99,171,071</b>	<b>24,622,507</b>	<b>8,729,593</b>	<b>132,523,171</b>

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(Rs '000)

Particulars	March 31, 2006			Total
	Linked Funds	Linked Pension Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>				
<b>Government Securities at fair value</b> (Historical cost Rs 2,306,143 thousands)	1,524,912	554,638	183,442	2,262,992
<b>Other Investments</b>				
Equity Shares at fair value (Historical cost Rs. 26,473,742 thousands)	30,371,512	6,133,191	471,848	36,976,551
Debentures/ Bonds at fair value (Historical cost Rs 4,208,241 thousands)	2,805,017	947,836	349,977	4,102,830
<b>Investments in Infrastructure and Social Sector</b>				
Equity Shares at fair value (Historical cost Rs 495,740 thousands)	598,262	122,704	10,430	731,396
Debentures/ Bonds at fair value (Historical cost Rs 1,633,372 thousands)	1,104,336	384,689	107,157	1,596,182
<b>Other than Approved Investments</b>				
Equity Shares at fair value (Historical cost Rs 3,060,441 thousands)	3,280,790	709,911	65,768	4,056,469
Debentures/ Bonds at fair value (Historical cost Rs. 1,044,365 thousands)	675,394	216,661	117,868	1,009,923
<b>SHORT TERM INVESTMENTS</b>				
<b>Government Securities</b> (Historical cost Rs. 2,904 thousands)	1,647	748	616	3,011
<b>Other Investments :</b>				
Debentures/ Bonds (Historical cost Rs. 2,045,331 thousands)	1,311,088	500,999	200,574	2,012,661
Certificate of Deposit (Historical cost Rs. 2,381,215 thousands)	1,284,328	743,168	376,398	2,403,894
Commercial Papers (Historical cost Rs. 2,916,737 thousands)	2,142,112	512,813	310,044	2,964,969
Fixed Deposits	4,408,946	1,451,585	565,269	6,425,800
<b>Investments in Infrastructure and Social Sector</b>				
Debentures/ Bonds (Historical cost Rs 2,103,404 thousands)	1,241,222	588,195	258,262	2,087,679
<b>Other than Approved Investments</b>				
Debentures/ Bonds (Historical cost Rs 1,841,464 thousands)	1,345,008	324,473	154,901	1,824,382
Mutual Fund investment at fair value (Historical cost Rs 620,000 thousands)	566,000	50,000	4,000	620,000
<b>Net Current Assets</b>	1,269,966	58,867	380,882	1,709,715
<b>Total</b>	<b>53,930,540</b>	<b>13,300,478</b>	<b>3,557,436</b>	<b>70,788,454</b>
In India	53,930,540	13,300,478	3,557,436	70,788,454
<b>Total</b>	<b>53,930,540</b>	<b>13,300,478</b>	<b>3,557,436</b>	<b>70,788,454</b>