

FORM - 3A

COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105

PART - A

Statement As on : 31 March, 2007

Statement of Investment Assets

(Business within India)

A.Life Fund

(Rs. In Lakhs)

	Investment Assets	Percentage As Per Reg.	SH	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
				PAR	NON PAR			
(i)	Government Securities	25%	1,479	53,305	42,583	97,367	53.13%	93,494
(ii)	Government Securities or other approved securities (including (i) above)	Not Less than 50%	1,479	53,305	42,583	97,367	53.13%	93,494
(iii)	Approved investments							
	(a) Infrastructure and Social Sector	Not Less than 15%	1,709	19,078	10,052	30,839	16.83%	29,841
	(i) Infra Structure							
	(ii) Social Sector							
	(b) (i) Others- governed by Exposure Norms	Not exceeding 35%	6,917	22,374	14,956	44,247	24.15%	51,812
	(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"		2,656	7,644	500	10,800	5.89%	13,121
	TOTAL LIFE FUND	100%	12,761	102,401	68,090	183,253	100%	188,268

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%	19,897	8,747	28,644	53.07%	26,878
(ii)	Government Securities or other approved securities (including (i) above)***	Not Less than 40%	19,897	8,747	28,644	53.07%	26,878
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%	12,275	13,054	25,329	46.93%	27,648
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	32,172	21,801	53,973	100%	54,527

FORM - 3A**COMPANY NAME & CODE : ICICI Prudential Life Insurance Company Limited, Registration No 105****PART - A****Statement As on : 31 March, 2007****Statement of Investment Assets****(Business within India)****C. Group Scheme Excluding Group Pension / Annuity**

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Government Securities	Not Less than 20%	-	-	-	0.00%	-
(ii)	Government Securities or other approved securities (including (I) above)	Not Less than 40%	-	-	-	0.00%	-
(iii)	Balance Inv to be in Approved Investment	Not exceeding 60%	-	-	-	0.00%	-
	TOTAL GROUP SCHEME EXCLUDING GROUP PENSION/ANNUITY	100%	-	-	-	0.00%	-

D. Linked Life Insurance Fund

	Investments Assets	Percentage As Per Reg.	PH		TOTAL (SH + PH)	Actual %	Market Value or Realisable Value
			PAR	NON PAR			
(i)	Approved Investment	Not Less than 75%		1,080,491	1,080,491	88.73%	1,175,879
(ii)	Other Than Approved Investment	Not exceeding 25%		112,156	112,156	11.27%	149,352
	TOTAL LINKED LIFE INSURANCE FUND	100%	-	1,192,648	1,192,648	100.00%	1,325,232

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

Srinivasan V.
SVP & Head - Finance & Taxation

Date: April 24, 2007

Note: **FORM - 3A (PART - A)** shall be linked to the balance sheet on the balance sheet date for which a detailed working shall be separately attached