

FORM - 1

COMPANY CODE & CODE:

STATEMENT AS ON : March 31, 2007

NAME OF THE FUND **LIFE FUND**

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
	NON ULIP									
A	Central Government Securities		97,265	5,568	7.21%	7.21%	68,257	3,369	5.78%	5.78%
	Central Government Bonds	CGSB	81,279	4,593	6.98%	6.98%	59,538	3,098	6.27%	6.27%
	Central Governmet Guarenteed Loan	CGSL	-	-	-	0	-	-	0.00%	0.00%
	Special Deposit	CSPD	35	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,072	59	12.25%	12.25%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	14,879	916	8.42%	8.42%	8,719	271	3.03%	3.03%
B	State Government /Other Approved Securities Securities/Other Guaranteed Securities	SGGB	102	57	122.60%	122.60%	106	6	5.98%	5.98%
C	Housing Sector Investment	HFDN	-	-	-	0	-	-	0.00%	0.00%
D	Infrastructure /Social Sector Investment		30,839	2,014	8.15%	8.15%	22,611	1,088	5.99%	5.99%
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	24,573	1,369	7.23%	7.23%	16,059	740	5.59%	5.59%
	Infrastructure/ Social Sector	IACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments)	ISAS	1,845	230	19.85%	19.85%	932	58	9.67%	9.67%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	4,421	415	9.01%	9.01%	5,621	291	6.68%	6.68%
E	Investment Subject to Exposure Norms		44,247	5,986	18.15%	18.15%	33,697	1,936	8.05%	8.05%
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE	-	-	-	0	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	(0)	-	0	-	-	0.00%	0.00%
	Corporate Securities (Approved investment) - Debentures	ECOS	7,512	575	9.63%	9.63%	5,574	288	7.07%	7.07%
	Deposits - Deposit with scheduled banks	ECDB	7,266	483	7.06%	7.06%	7,391	290	4.91%	4.91%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP	908	64	3.90%	3.90%	2,484	161	10.23%	10.23%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	2,763	655	26.33%	26.33%	3,524	309	10.43%	10.43%
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	18,721	4,016	32.79%	32.79%	13,811	808	9.34%	9.34%
	Perpetual Debt Instrument of Tier I & II Capital issued by Non-PSU Banks	EPPD	2,092	115	12.31%	12.31%	-	-	-	0
	Deposits - Money at call and short notice with banks / repo	ECMR	1,172	76	14.93%	14.93%	-	80	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	0	(14)	-	0.00%	0.00%
	Investment properties - Immovable	EINP	2,513	-	0.00%	0.00%	928	-	0.00%	0.00%
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	1,000	2	0.49%	0.49%	-	-	-	0
	Loans on policies	ELPL	300	-	0.00%	0.00%	-	-	0.00%	0.00%
F	Other Than Approved Investment		10,800	929	11.85%	11.85%	6,738	743	11.57%	11.57%
	Liquid Fund - MF	OMLF	-	433	0.00%	0.00%	0	280	15.42%	15.42%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	1,037	75	6.43%	6.43%	1,449	134	9.70%	9.70%
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	4,750	323	9.61%	9.61%	2,617	255	16.41%	16.41%
	Other than Approved Investments - Debentures	OLDB	500	80	10.56%	10.56%	1,171	74	8.04%	8.04%
	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA	513	18	7.68%	7.68%	-	-	-	0
	Venture Fund	OVNF	4,000	-	0.00%	0.00%	1,500	-	-	0
	TOTAL		183,253	14,555	10.19%	10.19%	131,410	7,142	6.67%	6.67%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my Knowledge and belief and nothing has been concealed or surpressed.

Note : Category of investment shall be as per Guidance Note

1 To be calculated as per prescribed in IRDA (Actuarial Report) Regulation ,2000 under section 5(1) on an Annualised basis

2 Yeild netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

Signature:

Satyan Jambunathan
SVP & Head - Finance

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COMPANY CODE & CODE:

STATEMENT AS ON : March 31, 2007

NAME OF THE FUND PENSION FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²
A	Central Government Securities		28,644	1,461	6.61%	6.61%	18,453	899	6.24%	6.24%
	Central Government Bonds	CGSB	27,322	1,458	6.80%	6.80%	18,453	896	6.37%	6.37%
	Central Government Guaranteed Loan	CGSL	-	-	-	0	-	-	0.00%	0.00%
	Treasury Bills	CTRB	1,316	3	0.51%	0.51%	-	3	0.79%	0.79%
	Special Deposit	CSPD	6		0.00%	0.00%	-			
B	State Government /Other Approved Securities Securities/Other Guaranteed Securities									
		SGGB	-	13	0.00%	0.00%	-	-	0.00%	0.00%
			-			0	-			0
C	Housing Sector Investment									
		HFDN	-	-	-	0	-	-	0.00%	0.00%
						0				
D	Infrastructure /Social Sector Investment		10,170	179	3.32%	3.32%	996	29	5.18%	5.18%
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	7,727	188	4.62%	4.62%	801	2	0.44%	0.44%
	Infrastructure /Social Sector Investment	ISAS	393	(11)	-3.56%	-3.56%	195	27	17.34%	17.34%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	2,050	2	0.17%	0.17%				0
	Infrastructure/ Social Sector	IACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%
						0				
E	Investment Subject to Exposure Norms		15,159	1,329	15.18%	15.18%	5,006	432	10.21%	10.21%
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE			0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP		4	0.00%	0.00%	-	1	0.00%	0.00%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	935	176	26.26%	26.26%	759	69	7.46%	7.46%
	Corporate Securities (Approved investment) - Debentures	ECOS	500	1	0.22%	0.22%				
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	5,826	1,029	29.71%	29.71%	3,163	345	15.44%	15.44%
	Perpetual Debt Instrument of Tier I & II Capital issued by Non-PSU Banks	EPPD	1,416	55	8.46%	8.46%				
	Investment properties - Immovable	EINP	2,506	-	0.00%	0.00%	928	-	0.00%	0.00%
	Deposits - Money at call and short notice with banks / repo	ECMR	2,875	34	2.42%	2.42%				
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	104	14	12.55%	12.55%	156	18	11.70%	11.70%
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	998	15	3.13%	3.13%				
						0				
F	Other Than Approved Investment		-	-	-	-	-	3	0.00%	0.00%
		OMLF	-	-		0	-	-		
		OESH	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	3	0.00%	0.00%
	TOTAL		53,973	2,982	8.23%	8.23%	24,455	1,363	7.10%	7.10%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my Knowledge and belief and nothing has been concealed or suppressed.

Signature:

Satyan Jambunathan
SVP & Head - Finance

Note : Category of investment shall be as per Guidance Note

1 To be calculated as per prescribed in IRDA (Actuarial Report) Regulation ,2000 under section 5(1) on an Annualised basis

2 Yeild netted of tax

3 In the Case of Life Insurance Buisness, FORM-1 shall be prepared in respect of each fund

FORM - 1

COMPANY CODE & CODE:

STATEMENT AS ON : March 31, 2007

NAME OF THE FUND GROUP FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR				
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	
	NON ULIP										
A	Central Government Securities										
	Central Government Bonds	CGSB									
	Central Government Guaranteed Loan	CGSL									
	Special Deposit	CSPD									
	Deposit Under Section 7 of Insurance Act 1938	CDSS									
	Treasury Bills	CTRB									
B	State Government /Other Approved Securities Securities/Other Guaranteed Securities	SGGB									
C	Housing Sector Investment	HFDN									
D	Infrastructure /Social Sector Investment										
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD									
	Infrastructure/ Social Sector	IACE									
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD									
E	Investment Subject to Exposure Norms										
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE									
	Corporate Securities - Bonds - (Taxable)	EPBT									
	Corporate Securities (Approved investment) - Debentures	ECOS									
	Deposits - Deposit with scheduled banks	ECDB									
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP									
	PSU - (Approved investment) - Equity shares - quoted	EAEQ									
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE									
	Investment properties - Immovable	EINP									
	Loans on policies	ELPL									
F	Other Than Approved Investment										
	Liquid Fund - MF	OMLF									
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT									
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH									
	Other than Approved Investments - Debentures	OLDB									
	TOTAL										

CERTIFICATION

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SVP & Head - Finance**

FORM - 1

COMPANY CODE & CODE:

STATEMENT AS ON : March 31, 2007

NAME OF THE FUND LINKED FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
A	Central Government Securities		19,509	1,502	8.02%	8.02%	20,962	1,732	8.55%	8.55%
	Central Government Bonds	CGSB	19,425	1,489	7.96%	7.96%	20,939	1,660	9.13%	9.13%
	Central Government Guaranteed Loan	CGSL	-	-	-	0	-	-	0.00%	0.00%
	Special Deposit	CSPD	85	-	-	0	-	-	0.00%	0.00%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	0	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	13	0.00%	0.00%	23	73	3.49%	3.49%
B	State Government /Other Approved Securities Securities/Other Guaranteed Securities	SGGB	29	(296)	-21.50%	-21.50%	2,129	14	1.35%	1.35%
C	Housing Sector Investment	HFDN	-	-	0.00%	0.00%	-	30	2.51%	2.51%
D	Infrastructure /Social Sector Investment		71,330	4,749	9.12%	9.12%	42,325	2,424	7.32%	7.32%
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	33,237	1,728	7.98%	7.98%	13,539	989	6.58%	6.58%
	Infrastructure/ Social Sector	IACE	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICFD	-	-	0	0	-	(15)	-6.12%	-6.12%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	18,824	1,139	5.64%	5.64%	23,828	1,105	7.04%	7.04%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments)	ISAS	19,268	1,882	18.40%	18.40%	4,957	345	16.14%	16.14%
E	Investment Subject to Exposure Norms		989,622	50,125	7.52%	7.52%	444,511	23,151	8.68%	8.68%
	Corporate Securities (Approved investment) - Equity shares - quoted	ETCE	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	3,536	(66)	-1.96%	-1.96%	3,079	262	9.31%	9.31%
	Corporate Securities (Approved investment) - Debentures	ECOS	95,425	5,653	7.87%	7.87%	59,457	2,602	7.14%	7.14%
	Deposits - Deposit with scheduled banks	ECDB	182,301	7,603	5.96%	5.96%	88,070	1,414	2.74%	2.74%
	Commercial Papers issued by all Inida Financial Institution rated very strong or more	ECCP	18,809	1,547	6.90%	6.90%	29,167	986	3.77%	3.77%
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	110,241	9,549	13.18%	13.18%	53,740	2,829	7.06%	7.06%
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	528,674	25,675	7.46%	7.46%	210,997	14,778	13.42%	13.42%
	Deposits - Money at call and short notice with banks / repo	ECMR	16,054	163	2.08%	2.08%	-	279	0.00%	0.00%
	Other Current Asset	E	34,584	-	0.00%	0.00%	-	-	-	0
	Perpetual Debt Instrument of Tier I & II Capital issued by PSU Banks	EUPD	-	0	-	0	-	-	-	0
F	Other Than Approved Investment		112,156	7,879	9.72%	9.72%	65,663	3,102	5.99%	5.99%
	Liquid Fund - MF	OMLF	4,040	2,582	101.70%	101.70%	6,200	875	6.98%	6.98%
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	2,484	443	5.32%	5.32%	15,072	1,199	9.03%	9.03%
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	78,555	3,628	7.12%	7.12%	30,604	662	3.50%	3.50%
	Other than Approved Investments - Debentures	OLDB	22,256	1,083	6.40%	6.40%	13,787	366	5.20%	5.20%
	Other than Approved Investment - PTC / Securitised Assets - Under Approved Sectors	OPSA	4,821	142	6.26%	6.26%	-	-	-	0
	TOTAL		1,192,648	63,959	7.80%	7.80%	575,589	30,454	8.14%	8.14%

CERTIFICATION

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